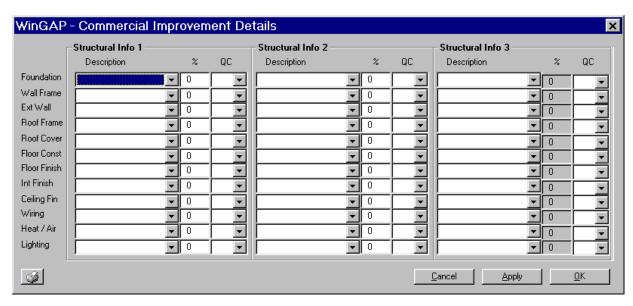
Commercial Improvement Details Form

The Commercial Improvement Details Form is used to add, edit, or remove the structural construction details of any Commercial Improvements on the Parcel. The **Structure Details** Button on the top right of the **Commercial Improvements Form** is used to access this Form. Depending on the setup of the Commercial Schedules, the Commercial Improvements Details Form can be used to add just descriptive information about the Commercial Improvement, or as a means to add or deduct value for the Details.



Up to twelve (12) different Structural Details, such as Foundation, Wall Frame, and Exterior Walls, can be identified for each Improvement/Section. Each Detail has a certain number of default Descriptions: Foundation, for example, has Descriptions such as Concrete Column Footing, Concrete Wall, Piers, and Slab Perimeter Footing.

By using the fields in the three sections of the Form, called Structural Info 1, Structural Info 2, and Structural Info 3, a Structural Detail can be assigned up to three different Descriptions, if necessary, with an accompanying Per Cent of the Improvement/Section covered by that Description, as well as the Quality Class of that Description. Regardless of whether a Detail has one, two, or three Descriptions, the total for all must equal 100%.

The Descriptions for each Commercial Improvement Detail are setup in **Tools** >> **Schedules** / **Tables** >> **Commercial Improvements** >> **Structural Elements**. Additions, changes, or deletions can be made to these Descriptions in this schedule.

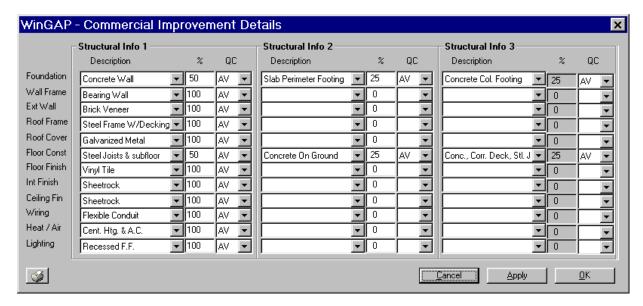
A discussion of all fields on the Commercial Improvement Details Form follows. The field sequence is the same as when adding **NEW** Commercial Improvement Details. At the conclusion of entering information, the user should click the **Apply Button** at the bottom of the Commercial Improvement Details Form to make sure that all data entry on the Form is saved before proceeding to other tasks, such as adding another Improvement, adding another Section to this Improvement, or sketching.

- Description: Every Structural Detail has a set of Descriptions unique to that Detail. At least one Description for every Detail must be selected, unless the Structural Detail does not exist in the Improvement/Section, in which case the default blank Description can be selected. The user can click on the combo box or press the first letter of the appropriate Description to select an item. The Tab key takes the user to the % field.
- %: The percent of the Improvement/Section covered by the Detail and associated Description is keyed in this field. For example, an Improvement/Section has an area of 2000 square feet. If the entire area is supported by Concrete Wall, the user should key 100 for 100 percent coverage. However, if only 1000 square feet of the Improvement/Section is supported by Concrete Wall, the percent should be entered as 50 (1000/2000 = .50) with NO decimal point. If the percent entered in the % field in the Structural Info 1 is less than 100, the user will be forced to select a second Description for the Detail and accompanying percent and Quality Class in the Structural Info 2 section of the Form. The % field in the Structural Info 2 section will display the difference between 100 and the percent entered in the Structural Info 1 section of the Form. If

the total percent of the Improvement/Section covered by the Detail is still not 100 percent after the Structural Info 2 section of the form is completed, WinGAP will calculate the remaining percentage, place it in the % field in Structural Info 3 section of the Form, and take the user to the Structural Info 3 Description field, where the correct Description can be selected along with its Quality Class. As mentioned earlier, the total of all Descriptions for a Detail must equal 100%. The % field in the Structural Info 3 section of the Form cannot be accessed by the user.

- QC: QC refers to the Quality Class of the Detail/Description. Quality Classes can be used to add or subtract value for a particular Commercial Structural Component and are set up in Tools >> Schedules / Tables >> Commercial Improvements >> Structural Elements. The Quality Classes range from Poor to Excellent, and the user can select from the 5 possible choices by
 - · keying the first letter of the Class, such as "A" for Average or
 - · click on the combo box to select the Class
 - or press the Down Arrow to select the Class.

Once the Description, %, and Quality Class for all applicable Structural Details have been selected, the user can click the **Apply Button** at the bottom of the Commercial Improvement Details Form to make sure that all data entry for the Improvement/Section is saved, as seen below.

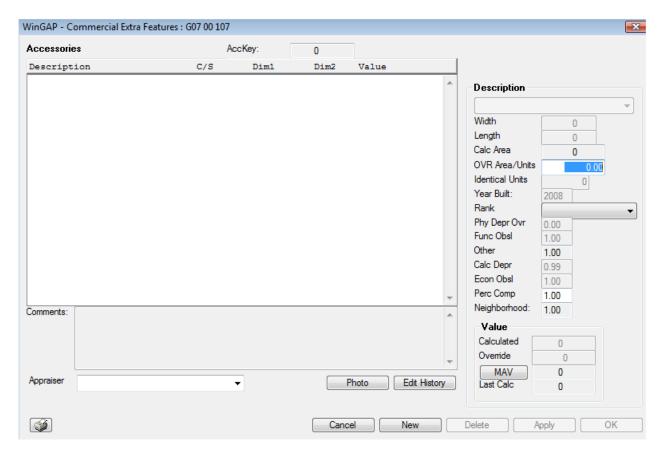


Exiting the Commercial Improvement Details Form

When Structural Details data entry is completed, the user leaves the Form by clicking the **Ok** Button and returning to the Commercial Improvements Form, where other tasks can be performed as needed.

Commercial Extra Features Form

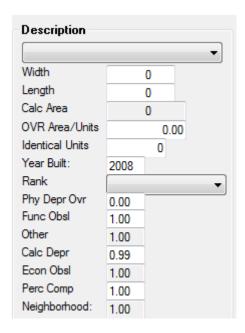
The Commercial Extra Features Form is used to add, edit, or delete any Commercial Extra Features. Extra Features are items that are attached to or are part of a Commercial Improvement but are not considered in the Base Cost of the Improvement. For example, a Canopy, Sprinkler System, Overhead Door, or Loading Dock would all be considered to be Extra Features. The **Extra Features** Button on the upper right of the **Commercial Improvements Form** is used to access the Extra Features Form The Commercial Improvement must first be added before the Extra Features Button will be enabled. The Commercial Improvement should also be sketched (or the Area, Perimeter, and Story Height manually entered) before the Extra Features are added. (see Note below). There is no limit to the number of Extra Features that a Commercial Improvement can have.



NOTE: The Commercial Improvement should either be sketched, or an Area, Perimeter, and Story Height entered manually, before Commercial Extra Features are added to the Improvement. If this is not done, and the Commercial Improvement does not have a Calculated Physical Depreciation, the user will receive a message when clicking the Extra Features button that the "Parent Section does not have a Calculated Depreciation. Extra Features will not calculate".

A discussion of all fields on the Extra Features Form follows. The field sequence is the same as when adding a **New** Extra Feature record. At the conclusion of entering information about the Extra Feature, the user should click the **Apply** Button at the bottom of the Extra Features Form to make sure that all data entry on the Form is saved before adding another Extra Feature or exiting the Form to do other tasks. As on most data entry forms in WinGAP, the **New** Button must be clicked to add an Extra Feature record. The **OK** Button may be clicked without first clicking **Apply** if the user has concluded all data entry for the Improvement/Section and does not wish to perform other tasks on this screen.

Description section



- **Description**: Clicking on the combo box in the Description field produces a listing of Commercial Extra Features. An item from this list MUST be selected in order to add an Extra Feature. The user can:
 - key the first letter of the item name, such as "C" in "Canopy", and be taken to the first item in the schedule that begins with that letter or
 - · click on the combo box arrow and scroll down or up or
 - press the Down Arrow key.

The correct item should then be highlighted, and can be selected by either pressing Enter or clicking with the mouse to insert the Extra Feature Description Name in the field. The Extra Feature items that display in the list are based upon those set up in the Commercial Extra Features Schedule found in Tools >> Schedules / Tables >> Commercial Improvements >> Extra Features. NOTE: at the present time, it is not possible to add a new item to the Schedule when adding an Extra Feature subrecord to the Improvement. Extra Feature items can be added to the Schedule only in Tools >> Schedules / Tables >> Commercial Improvements >> Extra Features.

- Width: In most cases, particularly when the Extra Feature is valued by the square foot, the width of the Extra Feature, in feet, is entered in this field. When the Extra Feature is valued by the unit method, the number entered in the Width field will depend on how the Extra Feature is set up in the Extra Features Schedule. For example, the number could represent the fire rating, in hours, of a Bank Vault Door.
- Length: As in the Width field, particularly when the Extra Feature is valued by the square foot, the length of the Extra Feature, in feet, is entered in this field. When the Extra Feature is valued by the unit method, the number entered in the Width field will again depend on how the Extra Feature is set up in the Extra Features Schedule. For the example of the Bank Vault Door, the number would be 0(zero).
- Calc Area: If the length and width of the Extra Feature are entered and the user Tabs to the Ovr Area/Units field, WinGAP will calculate the area and place the value in this field. The Calculated Area field is not accessible to the user.
- OVR Area/Units: If the Extra Feature is valued by the square foot but is not square or rectangular, the appraiser calculated square footage can be entered here. When the Extra Feature is valued by the unit method, the number entered in the OVR Area/Units field will depend on how the Extra Feature is set up in the Extra Features Schedule. For the example of the Bank Vault Door, the number would be 1 (one) for the Number of Units, in this case one Bank Vault Door.
- Identical Units: The number of Identical Units of this particular Extra Feature is keyed here. If other Extra Features attached to this Commercial Improvement are identical to the one being added, than the total number of Identical Units is keyed here, rather than adding another Extra Feature. For example, if there are 2 Loading Docks of identical size, year built, and rank, than 2 would be keyed in the Identical Units field. The default is 0, and should remain that for 1 Extra Feature.
- Year Built: If known, the year the Extra Feature was built is entered in this field. The Year Built field defaults

to the system year minus one year.

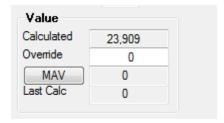
- Rank: Rank represents the quality of the Extra Feature when compared to the primary structure, or Commercial Improvement. Ranks for Extra Features are set up in Tools >> Schedules / Tables >> Commercial Improvements >> Rank. The range is normally from Poor to Excellent. The user can
 - key the first letter of the Rank, such as "A" in "Average", and be taken to the that item or
 - click on the combo box arrow and scroll down or up or
 - press the Down Arrow key

The correct item should then be highlighted, and can be selected by either pressing Enter or clicking with the mouse to insert the Rank in the field. A Rank must be selected in order to calculate the Value of the Extra Feature. **Note**: If desired, a Rank of "No Value" can be added to the Commercial Rank schedule, and that item selected from the Rank list.

- Phy Depr Ovr: The Physical Depreciation Override field is used to override the calculated Physical Depreciation performed by WinGAP. The field defaults to 0.00 (zero) and should remain at this value unless the appraiser wishes to apply a set Physical Depreciation for the Extra Feature.
- Func Obsl: Functional Obsolescence is a numerical assignment representing the appraiser's judgment of the % good with regards to Functional Obsolescence. For example, an Extra Feature determined by the appraiser to have functionally depreciated by 20% would be 80% good, and .80 would be keyed in the Func Obsl field. The range can be from .01 to 9.99. The default is 1.00. There must be an entry in the Functional Obsolescence field. A value of 0.00 will result in a zero value for the Extra Feature.
- Other: The Other Factor that is assigned to the Commercial Improvement/Section that this Extra Feature is attached to is brought forward and placed in this field. This field is not accessible to the user.
- Calc Depr: The WinGAP calculated Physical Depreciation displays in this field. The Physical Depreciation will display even if there is an entry in the Phy Depr Ovr field. The Calc Depr field is not accessible to the user.
- Econ Obsl: Economic Obsolescence is a numerical assignment representing the appraiser's judgment of how the economic area that the Commercial Improvement/Extra Feature is located in has affected the value of the Extra Feature. The range can be from .01 to 9.99. The default is 1.00. There must be an entry in the Economic Obsolescence field. A value of 0.00 will result in a zero value for the Extra Feature. If the Improvement/Section has been assigned an Econ Obsl factor, the Extra Feature will inherit the same factor.
- Perc Comp: The Percent Complete field represents the % completed status of the Extra Feature. If construction on the Extra Feature is finished, it is 100% complete. If it is not 100% completed, the value keyed in this field is the appraiser's determination of how complete the Extra Feature's structure is. The range can be from .01 to 1.00. The default is 1.00. There must be an entry in the Percent Complete field.
- Neighborhood: The Neighborhood factor is used to produce the Calculated value of the Extra Feature. The Neighborhood factor that displays in this field is determined by two items: 1) the Neighborhood for the Parcel, as selected on the Real Property General Information Form; and 2) the factor for the Commercial Improvement for this particular Neighborhood, as defined in the Neighborhood Schedule (Tools >> Schedules / Tables >> Neighborhoods). If no Neighborhood is defined, a 1.00 will display as the factor.

As discussed on the Real Property General Information Form and in **Tools** >> **Schedules** / **Tables** >> **Neighborhoods**, Neighborhood factors can be applied against Residential Improvements, Urban Land, Rural Land, Commercial Improvements, and Accessory Improvements. The value represents percent good and is multiplicative. **Example:** if the Neighborhood factor for Commercial Improvements for this Parcel's Neighborhood is 1.10, the Calculated value of any Extra Features will be 110% of the WinGAP calculated value prior to applying the Neighborhood factor. The Neighborhood factor can range from .01 to 9.99.

Value section



- Calculated: The WinGAP calculated value of this Extra Feature will display in this field.
- Override: The Override Value represents an assigned value for the Extra Feature. An entry in this field overrides all WinGAP calculations for this Extra Feature.
- MAV: The MAV field holds the WinGAP generated Moratorium Appraised Value for the Extra Feature. The MAV value will appear in the field after the Apply button is clicked. Should this value need to be changed by the user, the MAV Button should be clicked to manually edit this value. The following should be noted when entering a value in this field:
 - Values keyed via the MAV Buttons are not monitored
 - o Keyed MAV values are permanent only for that screen session
 - Any future changes to the property could modify MAV
- Last Calc: If a change is made to any of the Extra Feature information that affects the value, the Last Calc
 field will display the previous calculated Extra Feature value, and the Calculated value field will display the
 new calculated value. However, once the Apply Button is clicked and the user remains on the Extra
 Features Form, or clicks the OK Button and leaves the Form, the new Extra Feature value will display in
 both the Last Calc and Calculated value fields on the Extra Features Form.

At the conclusion of entering information about the Extra Feature, the user should click the **Apply Button** at the bottom of the Extra Features Form to make sure that all data entry for the new Extra Feature is saved, as shown below. The Extra Feature that was added will appear in the list box at the upper left of the Form.

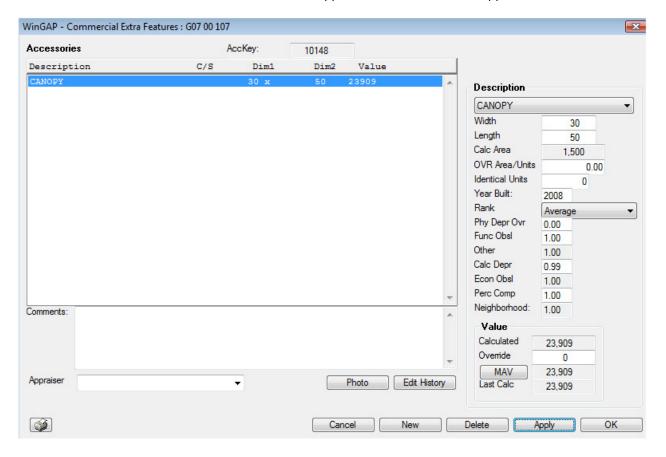


Photo Button

Digital photos of this Extra Feature can be attached by clicking on the **Photo Button**. These procedures are discussed in the WinGAP Photo Module section of this manual.

Editing an Extra Feature

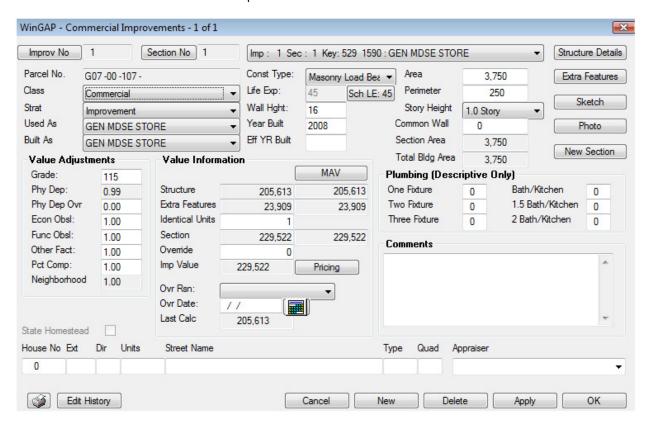
An Extra Feature can be edited by clicking on the desired item in the list box on the Extra Features Form, clicking on the appropriate field and changing the data, then clicking the **Apply** Button.

Deleting an Extra Feature

An Extra Feature can be deleted by clicking on the desired item in the list box on the Extra Feature Form, then clicking the **Delete** Button at the bottom of the Form. The message "Are you sure you want to delete this record?" will appear. Clicking the **Yes** Button will delete the record; clicking on the **No** Button will cancel the deletion of the record.

Exiting the Commercial Extra Features Form

When Extra Features data entry is completed, the user leaves the Form by clicking the **OK** Button, returning to the Commercial Improvements Form. The WinGAP calculated Extra Feature Value (or Override Values, if used) for all Extra Features on this Improvement will display in the Extra Features field and the Extra Features Value will be included in the Section Value and the Improvement Value fields, as seen below. The total MAV for all Extra Features will display in the Extra Features MAV field, and the Extra Features MAV will be included in the Section MAV for the Commercial Improvement.

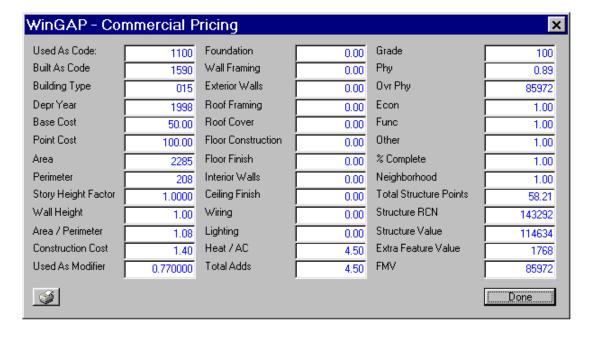


The Extra Features Button can be clicked to return to the Extra Features Form if further changes or additions are needed.

Commercial Improvements Calculation Summary Form

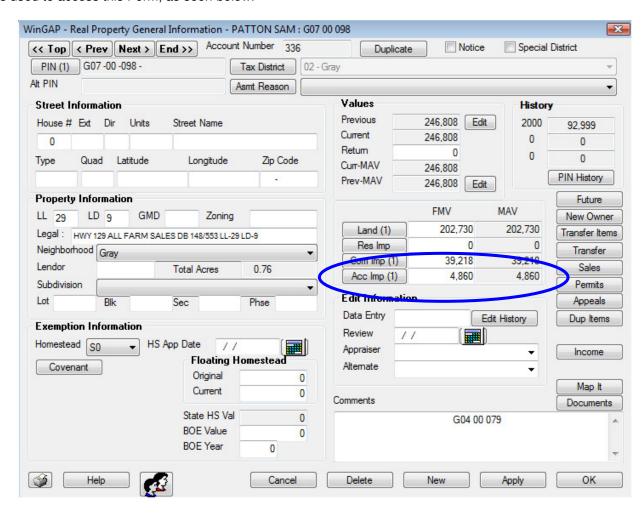
The Commercial Improvements Calculation Summary Form (hereafter called the Commercial Pricing Form) is reached by clicking on the **Pricing** Button in the center of the Commercial Improvements Form. The Pricing Form displays important summary Points and Value information for each Improvement/Section on the Parcel. If a Parcel has multiple Improvements/Sections, you must click the **Apply** Button after selecting each Improvement/Section before you click the Points Button in order for the Points and Values information for that Improvement/Section to display.

This section will be written at a future date.

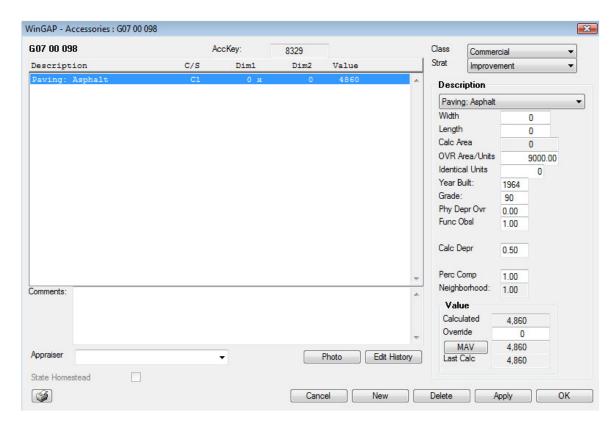


Accessories Form

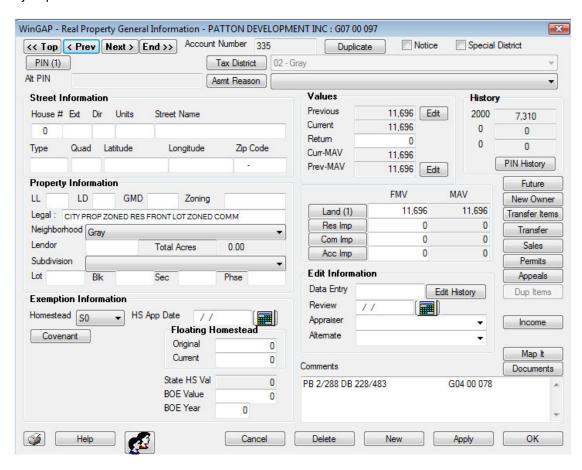
The Accessories Form is used to add, edit, or delete any Accessory Improvements on the Parcel. The **Acc Imp** Button to the left of the **Acc Imp** FMV and MAV fields on the **Real Property General Information Form** is used to access this Form, as seen below.

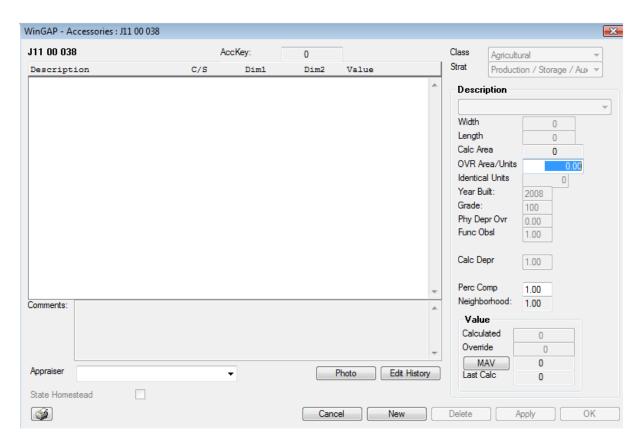


If one or more Accessory Improvements exist on the Parcel, the **Acc Imp** button on the Real Property General Information Form will have a number on it in parentheses, such as (1) in the example above, and clicking this button takes the user to the first Accessory Improvement on the Parcel, as seen on the top of the next page. There is no limit to the number of Accessory Improvements that a Parcel can have.



If no Accessory Improvements exist on the Parcel, no number will display in parentheses on the **Acc Imp** button, as seen below. Clicking on the Acc Imp button takes the user to a "grayed out" Accessory Improvements Form, shown on the top of the next page, where the New button must be clicked to add the first Accessory Improvement to the Parcel.





A discussion of all fields on the Accessories Form follows. The field sequence is the same as when adding a **New** Accessory Improvement record. As on most data entry forms in WinGAP, the **New** Button must be clicked first to add an Accessory record.

At the conclusion of entering information about the Accessory, the user should click the **Apply** Button at the bottom of the Accessories Form to make sure that all data entry on the Form is saved before adding another Accessory Improvement or exiting the Form to do other tasks. The **OK** Button may be clicked without first clicking **Apply** if the user has concluded all data entry for the Improvement/Section and does not wish to perform other tasks on this screen.

NOTE: If the user is adding multiple accessories, the New button must be clicked to add the additional accessory items after the previous accessory's data entry is complete and the Apply button has been clicked to save the data.

At the upper left of the Accessories Form are the Parcel Number and Accessory Key fields.



- Parcel Number: The Parcel Number is displayed at the upper left of the Accessory Form. This field is not accessible to the user.
- AccKey: Immediately to the right of the Parcel Number, the AccKey, or Accessory Key, is displayed. The Accessory Key is created by WinGAP for each new Accessory Improvement that is added, This field is not accessible to the user.

At the upper right of the Accessories Form are the Digest Class and Digest Strat fields.



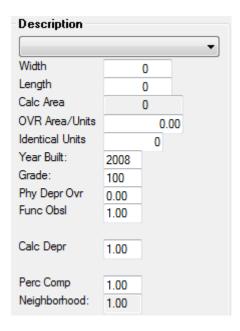
- Class: The Digest Classification for the Accessory Improvement, such as Agricultural. The Class field for a
 new Accessory Improvement will default to Agricultural ("A") if the Land Digest Class is "A", "V", "P" or "W";
 it will default to Residential ("R") if the Land Digest Class is "R"; it will default to Commercial ("C") if the Land
 Digest Class is "C"; it will default to "I" if the Land Digest Class is "I"; and it will default to the Land Digest
 Class if the Land Digest Class is "E". The user can change from the default Class, if necessary, and select
 from the 12 possible Class choices by
 - · keying the first letter of the Class, or
 - · clicking on the combo box to select the Class, or
 - pressing the Down Arrow to select the Class.

NOTE: If an Accessory Improvement is added or edited and assigned a Digest Class of Conservation Use a message will appear, seen below, reminding the user to proceed to the Conservation Use form (reached from the Land Information form) where the new accessory value can be included in the total CU value and all value change limits can be monitored.



- Strat: The Digest Stratification for the Accessory Improvement, such as Production/Storage. The Strat field for a new Accessory Improvement will default to 6, unless the Land Class is "R", "C". or "I", in which case the Strat will default to "1", unless the Land Digest Class is "E", in which case the Strat will default to the Land Digest Strat. As in Class, the user can change from the default Strat, if necessary, and select from the 5 possible Strat choices by
 - keying the first letter of the Strat, or
 - · clicking on the combo box to select the Strat, or
 - pressing the Down Arrow to select the Strat.

Description section



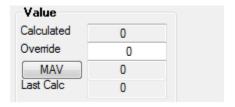
- Description: Clicking on the combo box in the Description field produces a list of items from the Accessory Building Schedule. An item from this schedule MUST be selected in order to add an Accessory Improvement. The user can:
 - key the first letter of the item name, such as "G" in "Grain Bin Holding", and be taken to the first item in the schedule that begins with that letter or
 - · click on the combo box arrow and scroll down or up or
 - press the Down Arrow key or the Page Down key

The correct item should then be highlighted, and can be selected by either hitting Enter or clicking with the mouse to insert the Accessory Name in the field. The Accessory items that display in the list are based upon those set up in the Accessory Building Schedule found in **Tools** >> **Schedules** / **Tables** >> **Accessories** >> **Building Schedule**. **NOTE:** at the present time, it is not possible to add a new item to the schedule when adding an Accessory Improvement to the Parcel.

- Width: In most cases, particularly when the Accessory Improvement is valued by the square foot, the width of the Accessory Improvement, in feet, is entered in this field. When the Accessory is valued by the unit or lump sum method, the number entered in the Width field will depend on how the Accessory Schedules are set up. For example, the number can represent the height, such as a Grain Storage Bin. In the case of a Fence or Driveway, 0 (zero) may be entered.
- Length: As in the Width field, particularly when the Accessory Improvement is valued by the square foot, the length of the Accessory Improvement, in feet, is entered in this field. When the Accessory is valued by the unit method, the number entered in the Width field will again depend on how the Accessory Schedules are set up. For example, the number can represent the diameter (a Grain Storage Bin), the height (a Fence), or the depth or thickness (a Driveway).
- Calc Area: If the length and width of the Accessory Improvement are entered and the user Tabs to the Ovr
 Area/Units field, WinGAP will calculate the area and place the value in this field. The Calculated Area field is
 not accessible to the user.
- OVR Area/Units: If the Accessory Improvement is an odd-shaped structure, not square or rectangular, the appraiser calculated area can be keyed in this field. When the Accessory Improvement is valued by the lump sum method, the number entered in this field will depend on the manner in which the Accessory Lump Sum Schedules are set up. For example, the number may represent the length of a Fence or Driveway, or the quantity of an item present on a parcel such as grain bins or feed tanks. The field will accept two decimal places.
- Identical Units: The number of Identical Units of this particular Accessory Improvement is keyed here. If other Accessory Improvements on the Parcel are identical to the one being added, the total number of Identical Units is keyed here, rather than adding another Improvement. For example, if there are 3 Barns of

- identical size, year built, and grade on the Parcel, than 3 would be keyed in the Identical Units field. The default is 0, and should remain that for a single Accessory Improvement.
- Year Built: If known, the year the Accessory Improvement was built is entered in this field. The Year Built
 field defaults to the system year minus one year. If the year built is not known, a value of 1900 should be
 keyed.
- Grade: The Grade is a numerical assignment representing the quality of materials and workmanship for the
 Accessory Improvement. The appraiser is responsible for assigning the Grade, and the range can be from 1
 to 999. No decimal is used in data entry. The Grade is used in calculating the Physical Depreciation Factor
 of the Improvement.
- Phy Depr Ovr: The Physical Depreciation Override field is used to override the calculated Physical Depreciation performed by WinGAP. The field defaults to 0.00 (zero) and should remain at this value unless the appraiser wishes to apply a set Physical Depreciation for the Accessory Improvement.
- Func ObsI: Functional Obsolescence is a numerical assignment representing the appraiser's judgment of the % good with regards to Functional Obsolescence. For example, an Accessory determined by the appraiser to have functionally depreciated by 20% would be 80% good, and .80 would be keyed in the Func ObsI field. The range can be from .01 to 9.99. The default is 1.00. There must be an entry in the Functional Obsolescence field. A value of 0.00 will result in a zero improvement value.
- Calc Depr: The WinGAP calculated Physical Depreciation for the Accessory Improvement displays in this field. It is based upon the Grade and the Year Built. The Physical Depreciation will display even if there is an entry in the Phy Depr Ovr field. The Calc Depr field is not accessible to the user.
- Perc Comp: The Percent Complete field represents the % completed status of the Accessory Improvement.
 If construction on the Accessory Improvement is finished, it is 100% complete. If it is not 100% completed,
 the value keyed in this field is the appraiser's determination of how complete the structure of the Accessory
 Improvement is. The range can be from .01 to 1.00. The default is 1.00. There must be an entry in the
 Percent Complete field. A value of 0.00 will result in a zero improvement value.
- Neighborhood: The Neighborhood factor is used to produce the Calculated Value of the Accessory Improvement. The Neighborhood factor that displays in this field is determined by two items: 1) the Neighborhood for the Parcel, as selected on the Real Property General Information Form; and 2) the factor for the Accessory Improvement for this particular Neighborhood, as defined in the Neighborhood Schedule (Tools >> Schedules / Tables >> Neighborhoods). If no Neighborhood is defined, a 1.00 will display as the factor. As discussed on the Real Property General Information Form and in Tools >> Schedules / Tables >> Neighborhoods, Neighborhood factors can be applied against Commercial Improvements, Urban Land, Rural Land, Commercial Improvements, and Accessory Improvements. The value represents percent good and is multiplicative. Example: if the Neighborhood factor for Accessory Improvements for this Parcel's Neighborhood is 1.10, the Calculated Value of any Accessory Improvements will be 110% of the WinGAP calculated value prior to applying the Neighborhood factor. The Neighborhood factor can range from .01 to 9.99.

Value section



- Calculated: The WinGAP calculated value of this Accessory Improvement will display in this field.
- Override: The Override Value represents an assigned value for the Accessory Improvement. An entry in this field overrides all WinGAP calculations for this Accessory.
- MAV: The MAV field holds the WinGAP generated Moratorium Appraised Value for the Accessory
 Improvement. The MAV value will appear in the field after the Apply button is clicked. Should this value
 need to be changed by the user, the MAV Button should be clicked to manually edit this value. The
 following should be noted when entering a value in this field:
 - Values keyed via the MAV Buttons are not monitored
 - Keyed MAV values are permanent only for that screen session
 - Any future changes to the property could modify MAV

• Last Calc: If a change is made to any of the Accessory Improvement information that affects the value, the Last Calc field will display the previous calculated Accessory value, and the Calculated value field will display the new calculated value. However, once the Apply Button is clicked and the user remains on the Accessories Form, or clicks the OK Button and leaves the Form, the new Accessory Improvement value will display in both the Last Calc and Calculated value fields on the Accessories Form.

Comments / Appraiser section



From the Values section of the Form, the user is taken to the Comments section, where unlimited comments about the Accessory Improvement can be entered. From the Comments field, the user is taken to the Appraiser field, where the Accessory Improvement field appraiser can be selected from the Appraiser combo box, or the Appraiser's name can be keyed into the combo box field.

State Homestead Checkbox



• State Homestead: If the Accessory Improvement qualifies for the State Homestead Exemption, a checkmark should be placed in this checkbox, located on the lower left of the Accessory Improvements form. The checkbox will not be enabled unless the Homestead Code assigned to this parcel has been designated as a State Homestead. The value of all Accessory Improvements on the parcel designated for the State Homestead will be summed and placed in the field in Realprop called statehsval. If the parcel is less than or equal to 10 acres, the value of the land will be added to the homestead improvement total and placed in the statehsval field. If the parcel is greater than 10 acres, a per acre value will be obtained (land value divided by total acres) and multiplied by 10 to obtain the land value eligible for the new State Homestead. The flags and values will be passed to the digest vendors for processing the exemption. Procedures are in place to remove flags and value when the homestead is changed to a code that is not designated as 65 and Older State Homestead Code.

At the conclusion of entering information about the Accessory Improvement, the user should click the **Apply** button at the bottom of the Accessories Form to make sure that all data entry for the new Accessory is saved. The Accessory Improvement that was added will appear in the list box at the upper left of the Form, as seen on the next page.

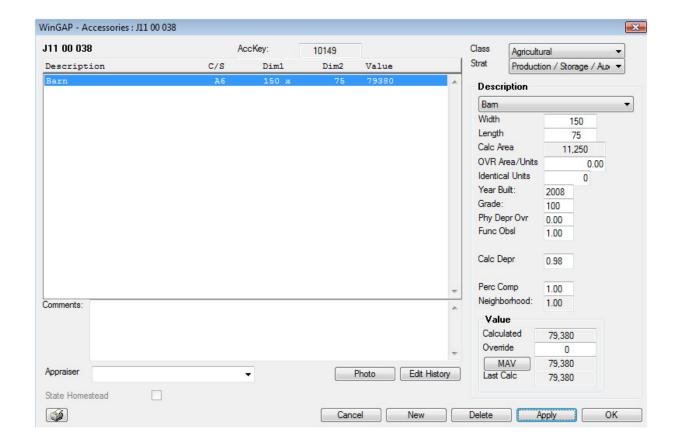


Photo Button

Digital photos of this Accessory Improvement can be attached by clicking on the **Photo Button**. These procedures are discussed in the WinGAP Photo Module section of this manual.

Editing an Accessory Improvement

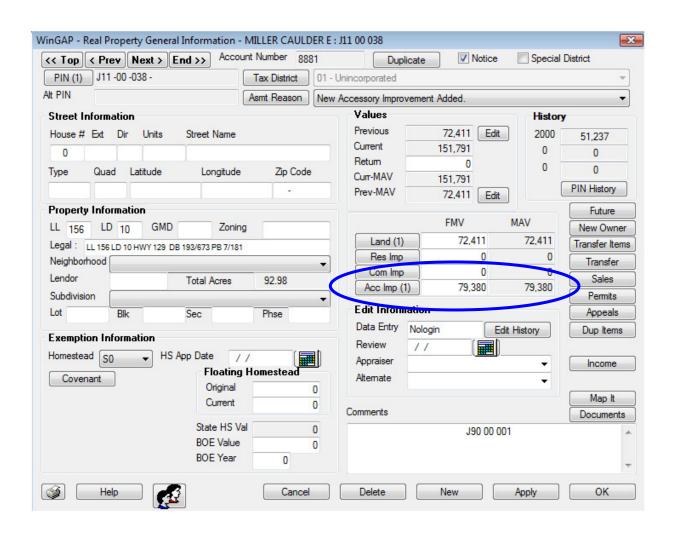
An Accessory Improvement can be edited by clicking on the desired item in the list box on the Accessories Form, clicking on the appropriate field and changing the data, then clicking the **Apply** Button.

Deleting an Accessory Improvement

An Accessory Improvement can be deleted by clicking on the desired item in the list box on the Accessories Form, then clicking the **Delete** Button at the bottom of the Form. The message "Are you sure you want to delete this record?" will appear. Clicking the **Yes** Button will delete the record; clicking on the **No** Button will cancel the deletion of the record.

Exiting the Accessories Form

When Accessory Improvement data entry is completed, the user leaves the Form by clicking the OK Button, returning to the Real Property General Information Form, as seen on the next page. The WinGAP calculated Accessory Improvement FMV (or Override Values, if used) for all Accessory Improvements on this Parcel will now display in the Acc Imp FMV field, and the total MAV for all Accessories will display in the Acc Imp MAV field. The Acc Imp Button to the left of these value fields can be clicked to return to the Accessories Form if further changes or additions are needed.



Future Year

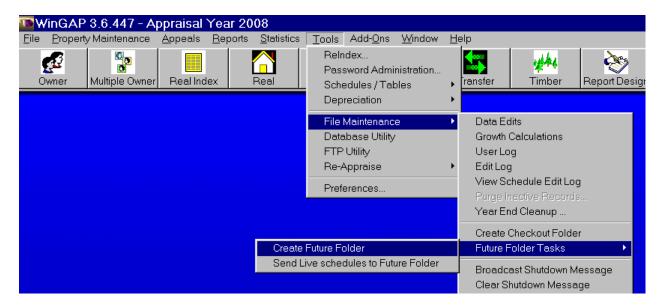
The WinGAP Future Year module is designed to allow the user to modify real and personal property characteristics with the intent of the changes being incorporated in the next year's digest during Yearend Cleanup. Future Year is a much expanded New Owner module. All aspects of the property, name, address, land, structures, account items, etc can be modified. New parcels or splits and personal property accounts can be created. The next year's digest data can be worked as the information is presented without having to wait until the current digest is closed out. Future Year would not be used except in some very rare situations until after January 1 of the current year's digest.

For example, on December 15, 2007, a county has completed a Year-end Cleanup for the 2007 digest and is now working on the 2008 digest. After January 1, 2008 the county may begin working deeds and creating splits in the Future Year for transactions that have been recorded after January 1 and should appear on the 2008 digest. Any new construction that is completed after January 1 and picked up in the field prior to the completion of the 2008 digest can be added through Future Year. Personal Property changes that are picked up during the return period and are not to appear on the 2008 digest can be taken care of in Future Year.

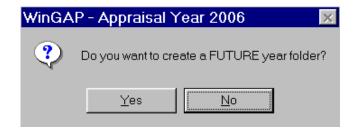
With the exception of Prebilled Manufactured Homes, Timber and pricing schedules, Future Year is a complete and fully functional appraisal year with its data found in a Future subfolder within the current appraisal year folder. Only the parcels and accounts that have been modified for the next year's digest will be found in Future Year. Information and data associated with Future Year parcels and accounts will override or take precedent over data in the current year with the exception of New Owner. The user is warned of any situation when information is modified in the current year and the parcel or account exists in the future year. If a Future Year is created and after such, changes are made to pricing schedules for the current year, the appraiser should contact their DOR representative for assistance since Future Year pricing schedules cannot be accessed.

Future Year Setup

The process of working Future Year begins by creating a future year folder. The creation of the future year folder is accomplished by going to **Tools** >> **File Maintenance** >> **Future Folder Tasks** >> **Create Future Folder**, as seen below.



The setup of the Future Year is done only once in a digest year. All users with the exception of the user setting up the year should be out of WinGAP. The process will take only 5 to 10 minutes to complete. Clicking on the Create Future Folder option produces the message shown at the top of the next page.



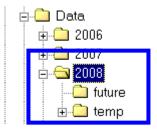
The "No" option will return the user to the main WinGAP Screen. If the "Yes" button is clicked to proceed, and the Future Year exists and an attempt is made to setup another future folder, the user is warned with the following message:



Creating the Future Year

Otherwise, the user may proceed with the creation of the Future Year. The setup of the Future Year involves the following:

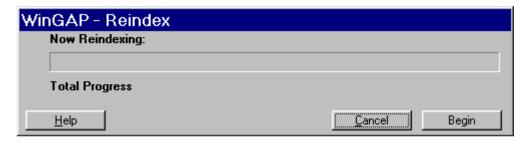
□ WinGAP will create a folder named "future" within the current appraisal year folder as shown below.



- Data files containing no records are copied to the future folder, and
- □ Schedule files are copied intact.

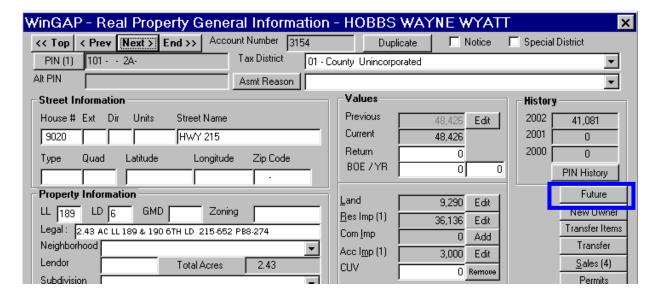


□ A reindexing of the future data takes place. (User must click **Begin**)

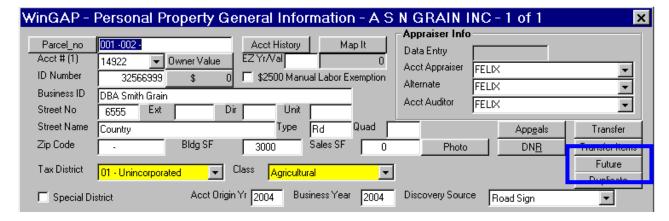


After the initial setup, the only data present in Future are the schedules. Real and/or personal property data is added to Future from the General Information screens by clicking the **Future** button. The location of the **Future** button on the Real and Personal screens is shown on the following page.

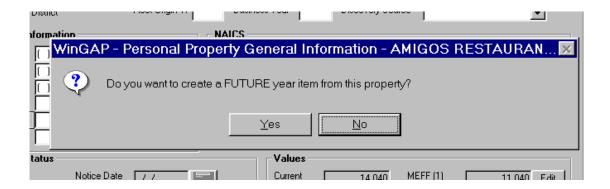
Real Property General Information



Personal Property General Information

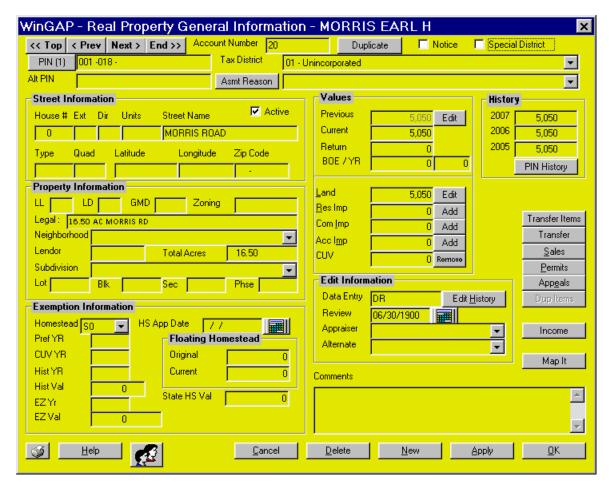


Clicking the **Future** button found on either screen will result in the parcel or account data being copied to the Future folder. However, before the process is completed, the user must respond with a **Yes** to the warning on the next page (the default response is **No**):

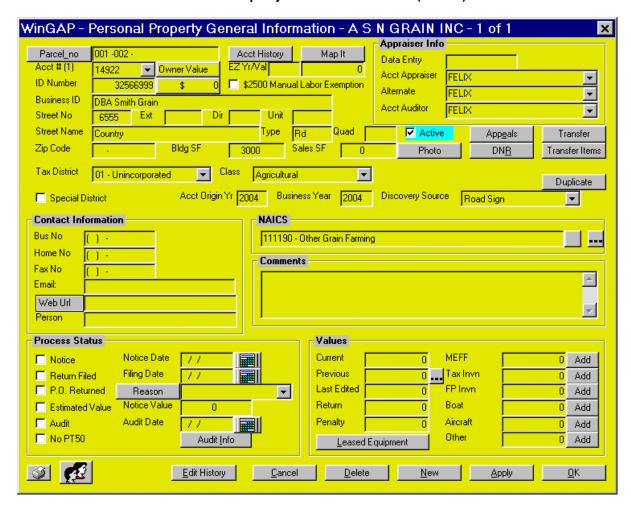


If a **Yes** response is made, the user is placed on the future parcel's or account's counterpart screen and is made aware that he/she is in the Future Year by a change in screen color from the default screen color to a gold color as shown below.

Real Property General Information (Future)



Personal Property General Information (Future)



Below are the steps that are taken when a future parcel/account is setup:

- ☐ An exact replication of the data associated with the parcel or account where **Future** was clicked is added to the data files in future.
- A mini-yearend cleanup is performed on the data (current value is moved to previous value, history is updated, flags are reset, COA reasons are cleared, etc)
- ☐ The user is placed in the Future Year where modifications can be made.

Changes can be made to the property and a new parcel/account can be created just as if the user were working in the current year. To return to the current year data, the user can click \mathbf{OK} .

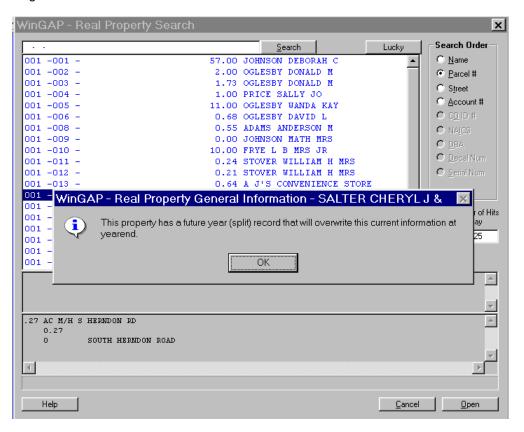
Note: The Cancel button on the Future Year General Information form does not negate the creation of the future parcel or account. Do not use Cancel in an effort to remove a parcel or account errantly created. If the parcel or account should be removed, the user must delete the parcel or account. However, caution should be exercised in the deletion process. Deleting at the parcel/account level will remove the parcel/account and all of its property components but will not remove the owner. If just the parcel/account is to be removed, the user can click Delete and the process is complete. If the owner and associated parcel/account are to be removed, the user should perform the delete from the Owner screen in the following manner:

- □ Save the future parcel/account by clicking OK and returning to the current parcel/account
- □ Exit the current parcel/account
- Press Ctrl + F to access the future data
- □ Perform an Owner search

□ Locate the owner and click Delete (this will delete the owner and all parcels/accounts assigned to that owner in the future year. It will not impact the current year data at that time nor at Yearend Cleanup.

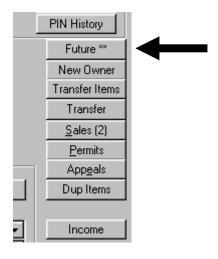
Accessing a Parcel / Account that has a Future record

Any time a Parcel / Account that has a Future record is searched for and opened, the user will receive the following message:

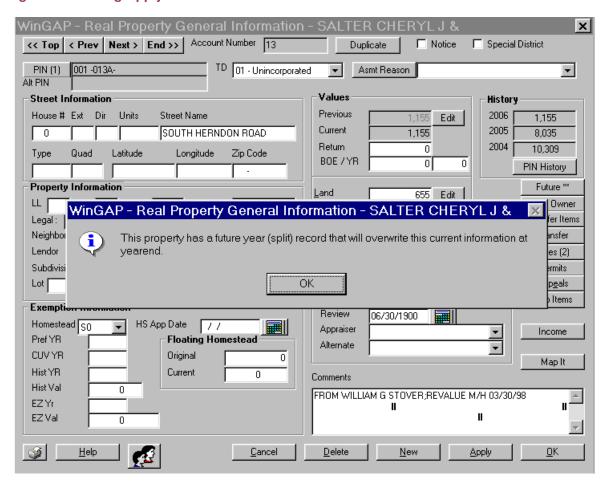


Double Asterisk

Once the General Information form for that Parcel / Account is accessed, a double asterisk (**) will display on the **Future** button, and the user is prompted to the fact that there is a future entry for this parcel/account.



Message after Clicking Apply / OK



When exiting the General Information form for the Parcel / Account, the above message is displayed to remind the user that a future parcel/account exists and that the data associated with the parcel/account will overwrite existing data (New Owner is an exception).

Extremely Important

It is the user's responsibility to maintain data in both the current and future. If a change is made to the current data and a future counterpart exists, the user will also need to make the same modification to the future data if the modification is to be included in the next year's digest

General Access to Future Year Data

After the Future Year is setup, the user can access the future data from the current year by three methods:

- ☐ Using the **Future** button on the General Information screen
- ☐ Using the menu option of Property Maintenance >> Future Year
- □ Pressing Ctrl + F when on the WinGAP main screen

All three methods will put the user in a position to edit, delete and add property information. When the Future Year editing is completed, the user can return to the current appraisal year data or any other appraisal year data by:

- □ Using the menu option File >> Select Appraisal Year, selecting the desired year from the drop-down list and clicking Open
- Or, by pressing Ctrl + Y when sitting on the WinGAP Future Year main screen, selecting the desired year from the drop-down list and clicking Open

Accessing Future Year Data with Future Button

Accessing the future year from the General Information screen will create a copy of the property's data in the future year if the parcel or account does is not present in the future folder. Accessing future data in this manner restricts the user to the parcel or account data from which the Future Year was accessed and any new parcel or account that is created from the parent.

If the parcel or account does exist, the user will be taken directly to the property. The **Future** button, below, will have double asterisks if the parcel or account exists in the future folder.



The data can be modified in the same manner as such is done in the current year. A new parcel (split) or new account, new improvements, new personal property items and sales can also be added.

Accessing Future Year Data with Ctrl + F or Menu

Pressing Ctrl + F when on the WinGAP main screen or using the menu option, **Property Maintenance** >> **Future Year** places the user on the Future Year main screen as shown on the next page.



From this screen, the user has the same functionality as is provided from the current appraisal year main screen. Properties can be searched and edited in the same fashion. Returning to the current appraisal year or any other appraisal year can be accomplished by going to **File** >> **Select Appraisal Year** of pressing Ctrl + Y and selecting the appropriate year.

Editing Future Year Data

As mentioned above, the editing of data is handled in the same fashion as in the current appraisal year:

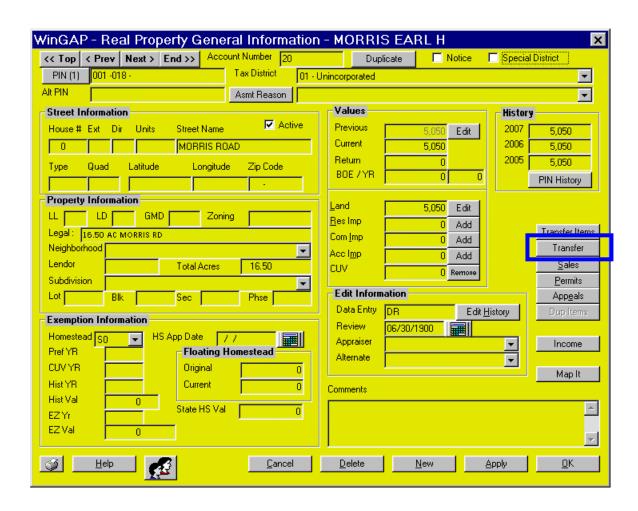
- Property can be transferred and duplicated
- Improvements and account items can be transferred

However, the parcel or account receiving the transferred improvement or item must be in the future data set before the process can be completed.

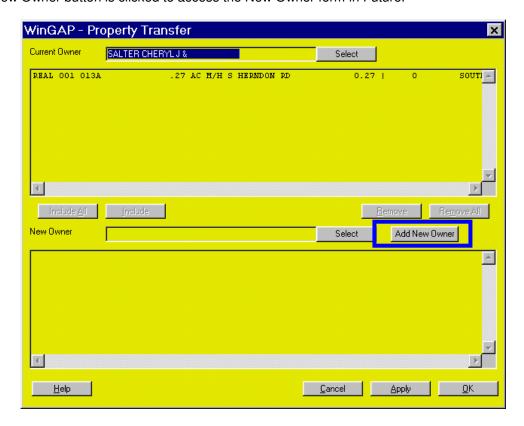
During the process of transferring or duplicating property, the user must identify the owner that will be receiving the property. If the receiving owner does not exist in the future data set, the user has two options:

- Create a new owner
- Transfer the property to an owner existing in the current appraisal year

The creation of a new owner during Transfer or Duplicate involves the same steps as those used in the current year processing of Transfers and Duplications. In the case of a Property Transfer, the Transfer button on the Future Year Real Property General Information form should be clicked, as seen on the next page.

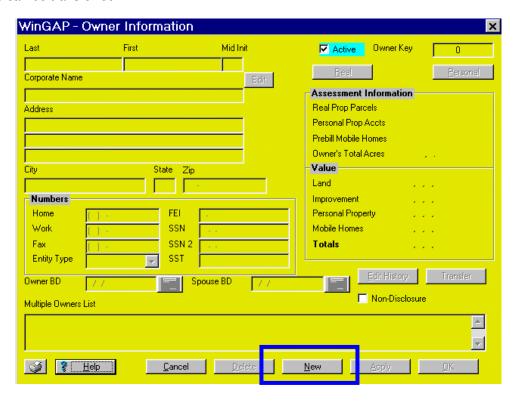


The Add New Owner button is clicked to access the New Owner form in Future.

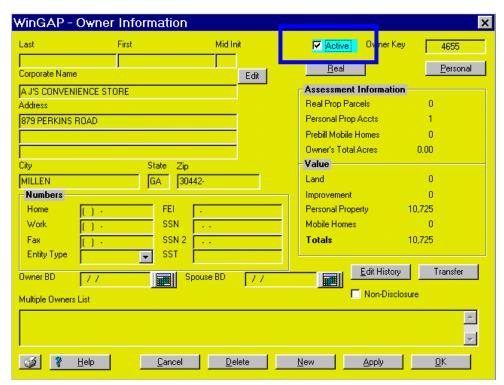


If the New Owner does not exist in either the Future Year or the Current Appraisal Year

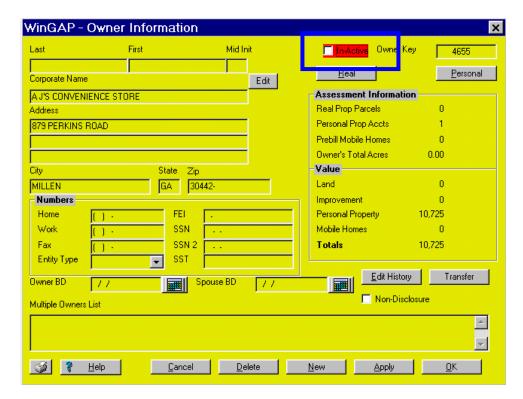
After the owner screen is accessed, the **New** button is clicked and information is added. Clicking Ok on the New Owner Form will save the New Owner in the Future Year and return the user to the Transfer form, where the property can be transferred.



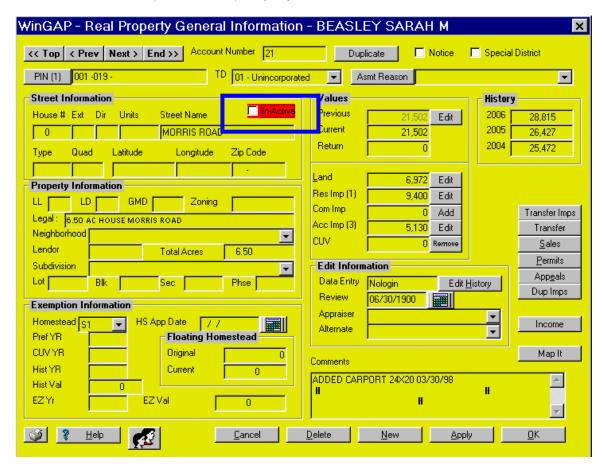
NOTE: On the Owner Information Form below, the **Active** checkbox field, highlighted in light blue, refers to whether or not this New Owner will be kept in the coming tax digest year. The default is <u>Active</u>. If during the course of the year the New Owner sells the property and is no longer needed, the Active checkbox can be unchecked and the New Owner will not be passed to the next tax digest year.



If the Active checkbox is unchecked, the text will change to "Inactive" and will be displayed in Red, as seen below.

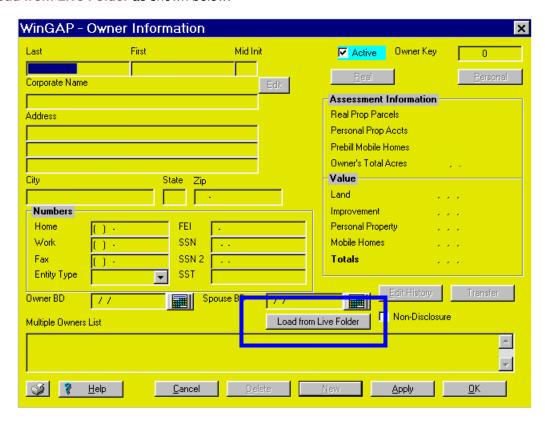


The same is true on the Real (and Personal) Property General Information Forms, as seen below.

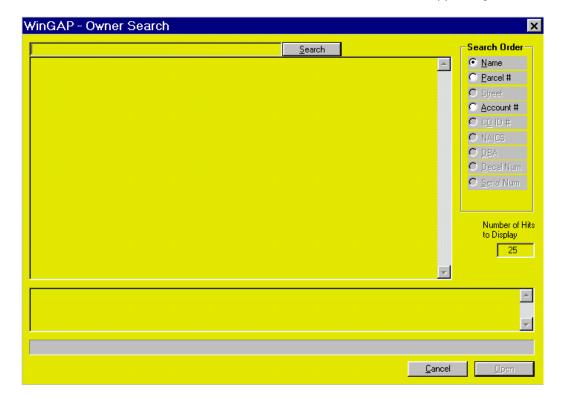


If the New Owner exists in the Current Appraisal Year but not the Future Year

If a user desires to assign the ownership of the property to an owner that exists in the current appraisal year but does not exist in future, the user will access the owner screen in the same fashion as described above. The **New** button would be clicked again, but instead of keying the owner information, the user can click the button **Load from Live Folder** as shown below.



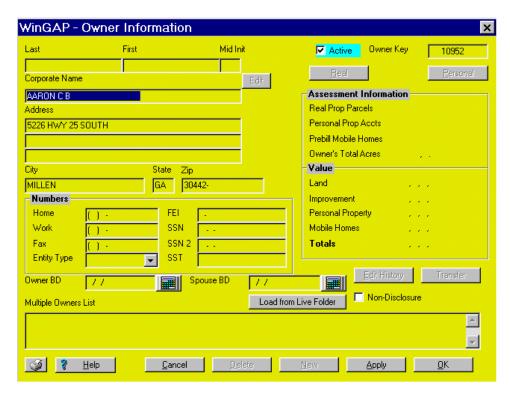
Clicking the Load from Live Folder button will result in the Owner Search screen appearing, as shown below.



The user can then perform a search on owners existing in the current appraisal year as seen below.



Selecting an owner from the list will result in the owner data being transferred to the future owner screen as shown below.

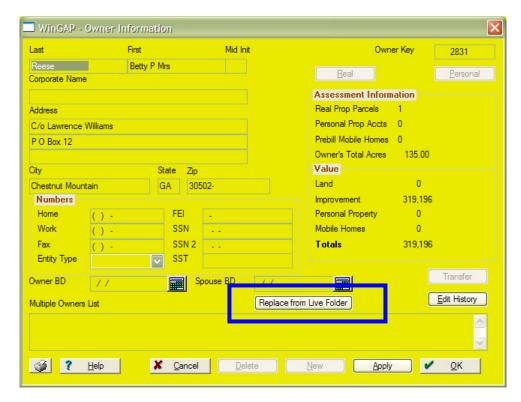


The OK button can be clicked to save the New Owner record in the Future Year. Clicking OK will return the user to the Transfer Form in the Future Year where the property can be transferred to this New Owner. NOTE: If the New Owner record the user is attempting to add already exists in the Future Year, the user will receive the message on the next page.



Clicking "OK" will return the user to the New Owner record, where "Cancel" can be clicked to return the user to the Transfer form. The Select button can then be used to Select this existing Owner.

In a situation where the future owner data is in place, the **Load from Live Folder** button is re-titled to **Replace from Live Folder** as shown below.



The functionality of the button is basically the same. Since data already exists, the name of the button is modified to reflect such.

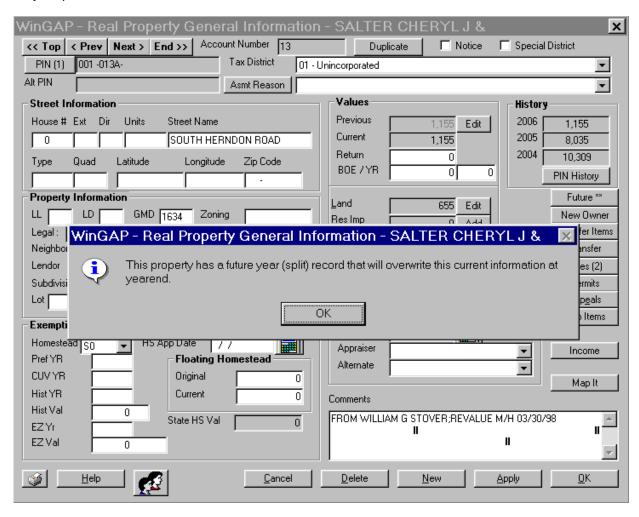
Editing Data in Current Appraisal Year

In a situation where a parcel or account has a future counterpart, the data in the current appraisal year can be edited. However, any changes made in the current year will be overwritten by the future year data. Consequently, if the current year modifications should be passed into the next digest year, the user should make the same changes to the future year parcel. **Note:** If the current value of the parcel or account changes in the current appraisal year, the previous value of the parcel in the future year should be changed to reflect such.

To inform the user that a future year counterpart of the parcel or account exists, a double asterisk is placed on the **Future** button as shown on the next page.



Also, if the **Apply** or **OK** button is clicked, the user will receive the following message reminding he/she that a future year parcel or account exists.

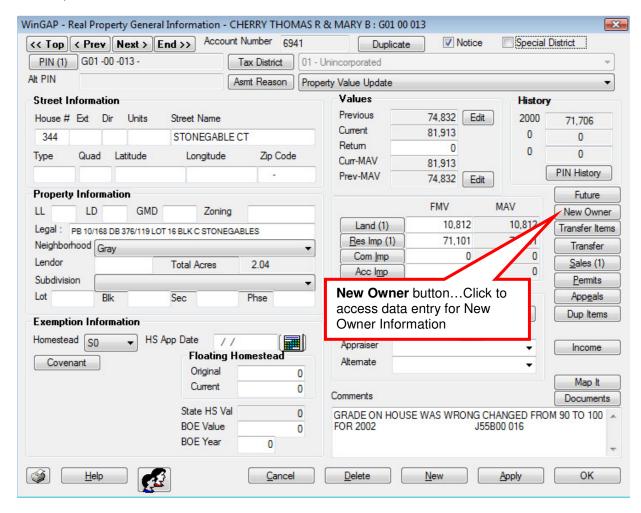


User Rights and Privileges in Future

Users have the same rights and privileges in future as are assigned to them in the current appraisal year. Guest logins can access and view the data but make no changes.

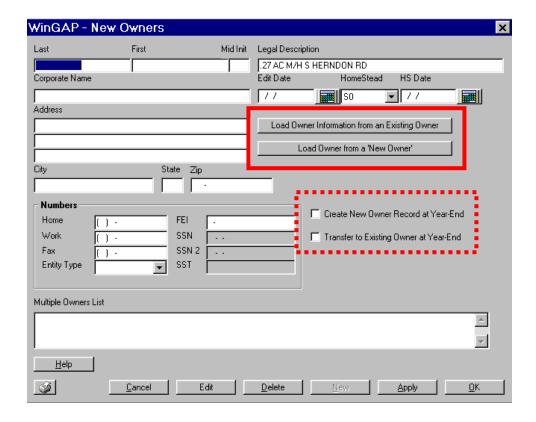
New Owner

New Owner information is accessed via the **New Owner** button found on the Real Property General Information Form. The WinGAP New Owner module is designed to allow the user to begin the processing and recording of transactions that have occurred after January 1 while continuing to work on the details of the current digest. The new owners that are entered during this process will not be incorporated into the current digest but will be used during the Year-End Cleanup process to replace current owner information for the associated parcel.



After clicking the **New Owner** button, the user is taken to the New Owners Form, next page, where data entry can begin. The user has three options available on this screen for data entry:

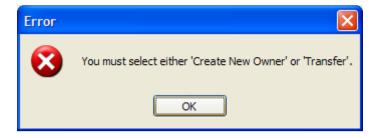
- Load Owner Information from an Existing Owner
 - Click New, then click the Load Owner Information from an Existing Owner button, as shown in the solid red box on the New Owners Form.
 - Then select the correct owner from the ensuing *Owner Search* screen
- Load Owner Information from a New Owner
 - Click New, then click the Load Owner from a "New Owner" button, as shown in the solid red box on the New Owners Form.
 - o Then select the correct "new owner" from the ensuing **New Owner Search** screen
- Or, key all of the data that is necessary to complete the New Owners screen



After data entry is complete the user has two options available, <u>as shown in the dashed red box on the New Owners Form</u>, for handling the new owner at the time of Year-End Cleanup. **NOTE:** One of these options must be checked.

- Create New Owner Record at Year-End During Year-End Cleanup adds a new record to the owner database containing the information that is entered on the screen.
- Transfer to Exiting Owner at Year-End Only available when Load Owner Information from an Existing Owner has been used to populate the new owner information.

Should <u>neither</u> option be checked the user will receive the error message below which forces the user to select one of the options.



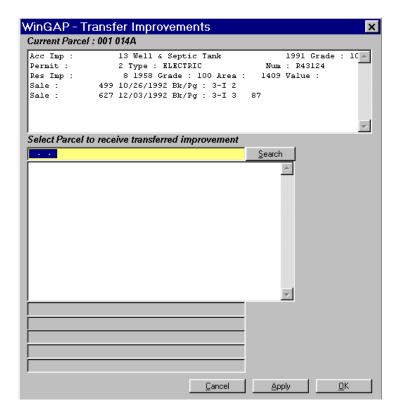
The user can now choose one of the actions from the set of buttons at the bottom of the window, <u>Cancel</u>, <u>Delete</u>, <u>Apply</u>, or <u>OK</u>. If either **Apply** or **OK** are clicked, the Sales Information Form appears where the user can enter the sales data associated with the transaction (discussed later in this manual). After the sales data is entered, the user will be returned to the Real Property General Information screen.

Transfer Items Form

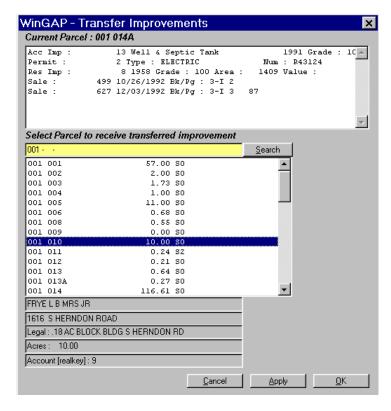
Improvements, sales, and permits can be moved from one parcel to another when necessary, such as when a house or accessory improvement is moved, by clicking the Transfer Items Button on the Real Property General Information Form, as shown below.



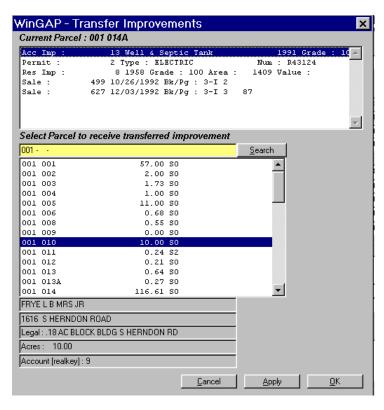
This will produce the Transfer Items Form.



A list of any Improvements, Sales, and Permits currently on the parcel will appear in the list box at the top of the Form. The user should now select the parcel to which any of these Items are to be transferred. This is done by keying in the parcel number in the yellow parcel number field and clicking the Search Button. A list of parcels beginning with the keyed parcel number will display, and the user can click on the parcel that is to receive the item verify that this is the correct parcel, as shown on the next page.



If this is the correct parcel, the next step in the Transfer Items process is to select the item to be transferred. This is done by clicking on the appropriate item in the list box at the top of the Form.



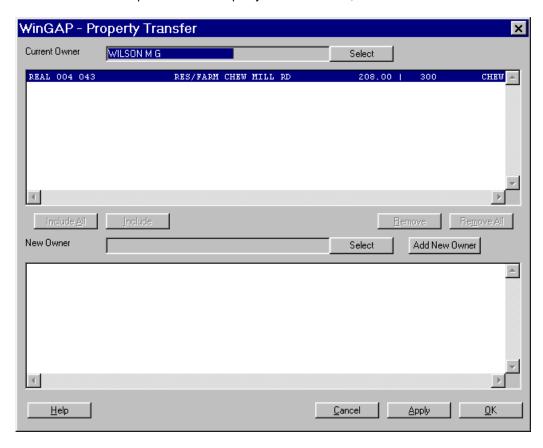
The Apply Button can be clicked to transfer the item to the selected parcel and remain on the Transfer Items Form, or the OK Button can be clicked to transfer the item and return to the Real Property General Information Form. Only one item at a time can be transferred on the Transfer Items Form.

Transfer Form

The Transfer Button on the Real Property General Information Form is used to transfer property from one owner to another.



Clicking the Transfer Button will produce the Property Transfer Form, as shown below.



The process is very similar to the Property Transfer process done by clicking the Transfer Button on the WinGAP Tool Bar, with the exception that the user does not have to select the Current Owner. When the Transfer Button on the Real Property General Information Form is clicked and the Property Transfer Form appears, the **Current Owner** and all parcels for that owner will appear in the **Current Owner Property List Box** at the top of the Transfer Form, as shown above. The Parcel that is being transferred is already highlighted in the Current Owner Property List Box, as shown above.

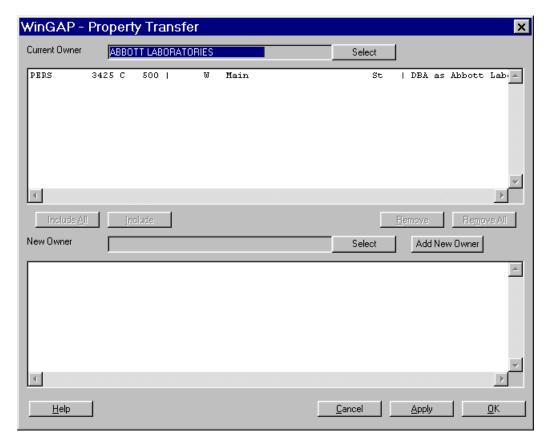
The Property Transfer Form is divided into several sections. At the top of the Form are the Current Owner field and Select Button, already filled in. Beneath the Current Owner Property List Box are the **New Owner** field and **Select** Button. The Select Button is clicked here to produce the Owner Search Form and select the owner to which the property is to be transferred. If the property is to be transferred to a new owner, the **Add New**

Owner Button is clicked to add the new owner. After the New Owner is selected (or added) and the user returns to the Property Transfer Form, the New Owner's name will display in the New Owner Field. Beneath the New Owner field is the **New Owner** Property List Box, where all property that is transferred to the New Owner will display. Finally, the **Cancel**, **Apply** and **OK** Buttons allow the user to cancel the Property Transfer, apply the changes and stay on the Form, or save the changes and leave the Form.

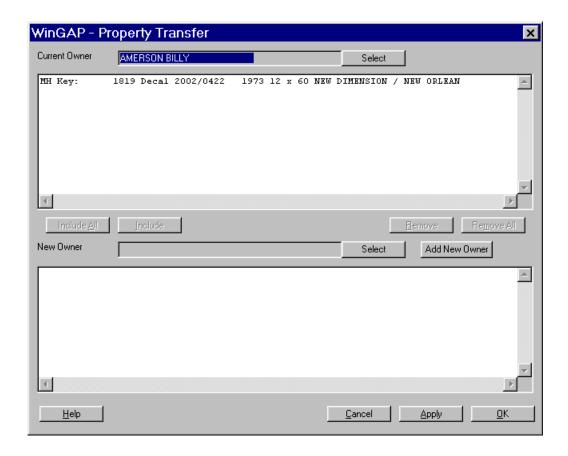
Current Owner Property List Box

The information that is displayed in the Current Owner Property List Box will vary depending on the type of property (Real, Personal, or Prebilled Mobile Home). Real Property will display the description "REAL", followed by the Parcel Number, Legal Description, Total Acres, and Street Address, as seen on the previous page.

Personal Property, as shown below, will display the description "PERS", followed by the Account Number, Digest Classification, Street Address, and Business ID.



A Prebilled Mobile Home will display the Mobile Home Key, followed by the Decal Year, Decal Number, Year Built, Size, Manufacturer, and Model, as shown on the next page.

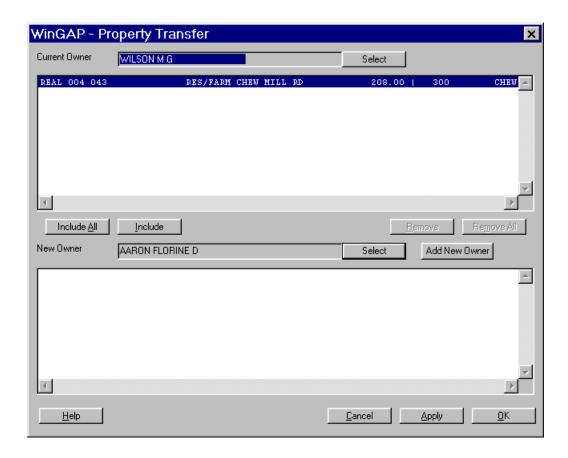


New Owner Field/Select Button

The next step in the Property Transfer process is to select the <u>Owner to which this property is to be transferred</u>. This is done by clicking the Select Button to the right of the New Owner field (as with the Current Owner field, the user cannot key a name into the New Owner field). This will produce the Owner Search Form. Once a New Owner record is located in the Owner Information List Box and highlighted, the user can return to the Property Transfer Form by clicking the **Open** Button on the Owner Search Form (or pressing Enter on the desired owner record, double-clicking on the record, or pressing Alt+O). When the user returns to the Property Transfer Form, the New Owner's name will display in the New Owner field, and the New Property Owner List Box will remain blank, as shown on the next page.

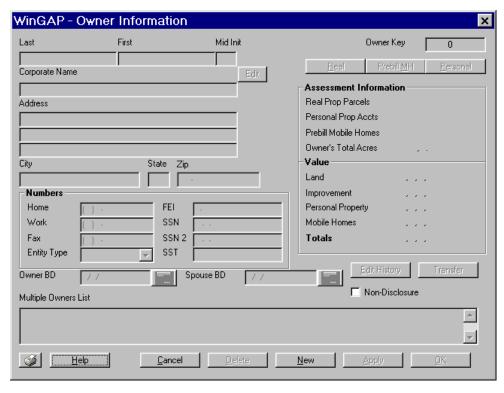
New Owner Property List Box

The New Property Owner List Box, as shown on the next page, will remain blank until the property is selected in the Current Property Owner List Box and sent to the New Owner Property List box by clicking either the **Include** Button or the **Include All** Button, discussed later.



Add New Owner Button

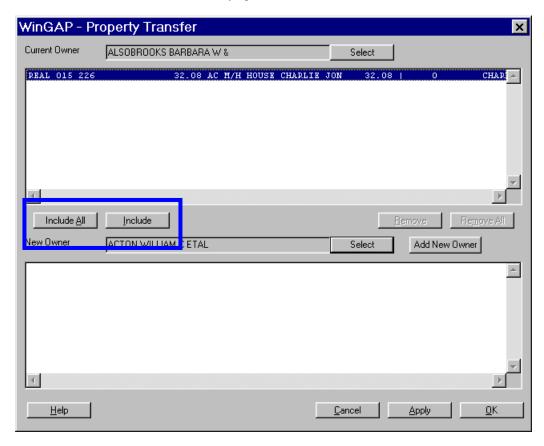
If the property is to be transferred to an Owner that is not presently in the County's Owner database, the user should click the **Add New Owner** Button. This will produce the Owner Information Form, below, where the New Owner can be added. (See the procedures for adding a new owner on the Owner Information Form, discussed elsewhere in this manual, if needed).

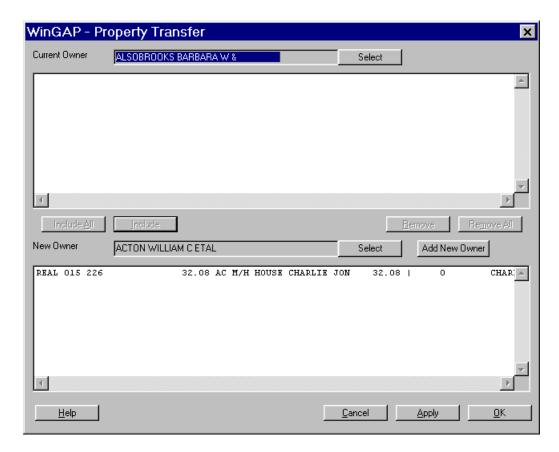


After adding the New Owner and clicking the OK Button on the Owner Information Form, the user will be returned to the Property Transfer Form, and the New Owner's name will display in the New Owner field. The New Owner Property List Box will be blank.

Include and Include All Buttons

The Include All or Include Buttons, below, are used to perform the actual transfer of property from one owner to the other. If only one property record is to be transferred, the user should click the **Include** Button; if all property records belonging to the Current Owner are to be transferred to the New Owner, the user should click the **Include All** Button. The property record(s) will move from the Current Property Owner List Box to the New Property Owner List Box, as shown on the next page.

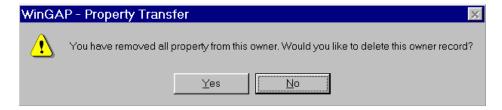




Either the **Apply** or **OK** Button should now be clicked to save the Property Transfer, which will prompt the message "Are you certain you wish to save these changes?", as seen below.



Clicking "Yes" will transfer the property; "No" will cancel the transfer process. If the user clicks "Yes", other messages may appear depending on the characteristics of the property, such as whether certain types of Homestead Exemptions should be retained under the New Owner. Also, if all the property from the Current Owner was transferred to the New Owner, the user will receive the message "You have removed all property from this owner. Would you like to delete this owner record?", as seen below.



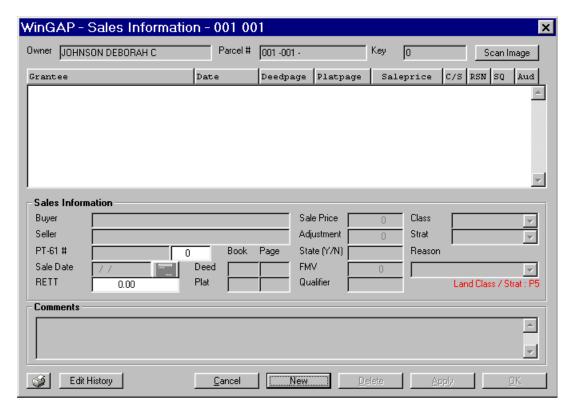
If this is the case, "Yes" should be selected to delete the owner from which the property was transferred; "No" will preserve the owner record. The user will remain on the Property Transfer Form, where OK or Cancel can now be clicked to return to the Real Property General Information Form.

Sales Information Form

The WinGAP Sales Information Form is used to add, edit, or delete any Sales for the Parcel. The Form is accessed by clicking the Sales Button located on the right side of the Real Property General Information Form, as seen below.



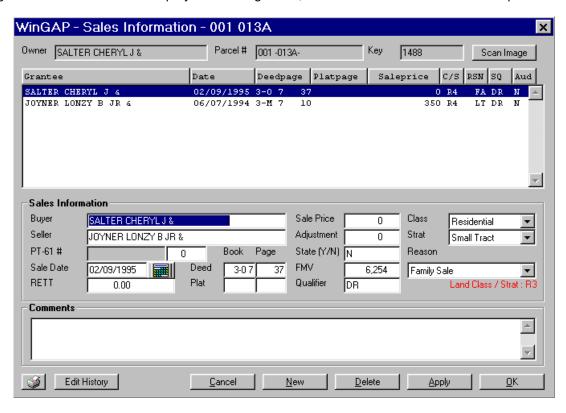
Clicking on the Sales button will produce the Sales Information form, which will be "grayed out" if this is the first Sale on the Parcel, as seen below.



If Sales exist on the Parcel, the Sales Button will display the number of Sales to the right of the word "Sales", as seen on the next page.



Clicking on the Sales button will display the existing Sales, with the most recent Sale at the top of the list box.



The Title Bar at the top of the Form displays the Parcel Number. The Parcel Owner's Name, Parcel #, and Sales Key are also displayed in fields below the Title Bar. These fields are not accessible to the user. The **Scan Image** Button to the right of the Sales Key field allows the user to view an image of the deed associated with this sale. The list box in the center of the Form will display any Sales already entered for this Parcel. The columns in the list box, from left to right, display the:

- □ Grantee (the Buyer)
- Date of the Sale
- Deed Book and Page Number
- □ Plat Book and Page Number
- Sales Price
- Sales Class and Strat
- □ Sales Reason
- Sales Qualifier
- State Audit Department flag

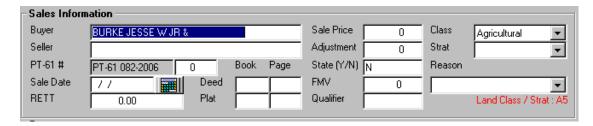
Sales Information is usually entered directly from a copy of the property deed associated with the sale obtained from the office of the Clerk of Superior Court. As Sales are added, they will be displayed in the list

box in descending date order (last sale at the top). There is no limit to the number of Sales that can be added to a Parcel, and all sales are eligible to used in any Ratio Studies that maybe run.

A discussion of all fields on the Sales Information Form follows. The field sequence is the same as when adding a **NEW** Sales record. At the conclusion of entering Sales Information, the user should click the **Apply** Button at the bottom of the Sales Information Form to make sure that all data entry on the Form is saved, particularly if other Sales for this parcel are to be entered.

NOTE: When on the Sales Information Form, the user should note that the Sales Form overlaps the Real Property General Information Form, and that the Buttons on the Real Property Form are visible <u>beneath</u> the Buttons on the Sales Form. The user should make sure that, when on the Sales Form, the Buttons at the bottom of the Sales Form are clicked, and not those on the Real Property Form, or else the Sales information that was added/edited may not be saved.

Sales Information section



- Buyer: The Buyer, also known as the Grantee, is the individual that purchased the property. The current Owner's name will appear in this field.
- Seller: The Seller or Grantor is the party that sells the property. If this is the first sale added to this property, the field will be blank. If prior sales exist on this Parcel, the Buyer's name from the prior sale will appear in this field. If the name is to be changed, or keyed into the blank field, it should be entered in the following format: Last Name First Name.
- PT -61 #: The PT-61 # is a unique identifier that will be assigned to each PT61 that is recorded. The last 6 digits of the number can be entered by the user but it will also be passed into the field when processing an e-filed PT61. The format of the PT61 number is as follows:

|PT-61 |082-|2006-|000001

- First 6 positions will always be PT-61 followed by a space
- Following the space within the next 4 positions will be the county number (082 in this example, for Jenkins County) and a dash
- The next 5 positions will contain the year in which the PT61 was filed and a dash
- The final 6 positions hold a sequential number that is assigned to each PT61 filed within the year within the county

NOTE: The year portion of the PT-61 number can be changed by right clicking on the "grayed out" portion of the PT-61 number (first 11 positions) and selecting the option "Edit PT-61 Control Number". If errors have been made and the user wishes to reset the PT-61 number back to the default settings, the user should select the option "Reset PT-61 Control Number to Default Template Value" from the right-click menu.

- Sale Date: The Sale Date is the date that the property was sold to the Buyer. The date can be keyed directly into the field, or the calendar to the right of the field can be used to insert the date.
- RETT: The amount listed on the PT-61 as the Real Estate Transfer Tax for this Sale.
- Deed Book/Page: The Deed Book and Page number that contains the deed for the Parcel (located in the office of the Clerk of Superior Court).
- Plat Book/Page: The plat book and page number that contains the original plat for the Parcel (also found in the office of the Clerk of Superior Court).

- Sale Price: The price that the Buyer paid to the Seller for the property. The Sale Price is entered in dollars (no cents, commas, or decimals). WinGAP will insert the comma if the amount is \$1,000 or more. The maximum sales price allowed is \$99,999,999.999.
- Adjustment: An appraiser-assigned Adjustment value, usually for a timber value associated with the Sale. Other adjustments such as personal property, quota values, etc., could also be placed in this field. The Adjustment is subtracted from the Sales Price and the result will be used in the ratio study. The user should place a note in the Comments field for this Sale as to what the Adjustment is for.
- State (Y/N): The State field is used to designate if a Sale will be included in the State Audit Department ratio study. An entry of "Y" (Yes) indicates that the sale will be included; an entry of "N" excludes the sale.
- FMV: The Fair Market Value of the Parcel at the time of the Sale, or as determined by the appraiser. The FMV is entered in dollars (no cents, commas, or decimals). WinGAP will insert the comma if the amount is \$1,000 or more. An amount would be entered here if the property was modified after the sale and the user desired to maintain the sale in the bank of "good" sales. If a value is placed in Fair Market Value, it may be used in a Sales Ratio Analysis at the discretion of the user.
- Qualifier: The Sales Qualifier, usually the initials of the appraiser who has qualified the sale.
- Class: The Sales Classification (the Digest Class) of the property at the time of Sale. The field will default to the Digest Class of the Land of the Parcel. The Class can be changed by clicking on the combo box or keying the first letter of the desired Class.
- Strat: The Sales Stratification of the property at the time of Sale. The field will default to Improved if a Residential or Commercial Improvement is present on the Parcel. The field will default to a blank Strat if no Improvements or only Accessory Improvements are present on the Parcel. The correct Sales Stratification can be selected by clicking on the combo box or keying the first letter of the desired Strat.
 - 1 = Improved
 - 2 = Public Utility
 - 3 = Vacant Lot
 - 4 = Vacant Small Tract
 - 5 = Large Parcel
- Reason: The Sales Reason that classifies the Sale as to whether or not it is a good Sale. The field defaults
 to a blank Reason. Two Reasons, Fair Market (qualified and improved) and Land Market (qualified and
 vacant) are used to indicate a good Sale. Any Reason other than Fair Market or Land Market may result in
 the Sale being excluded from a ratio study that is being run. The Reason combo box field can be clicked to
 display a list of all Sales Reasons as set up in Tools >> Schedules / Tables >> Sales Reasons.

Note: A valid Sales Reason must be selected before a Sales record can be saved.



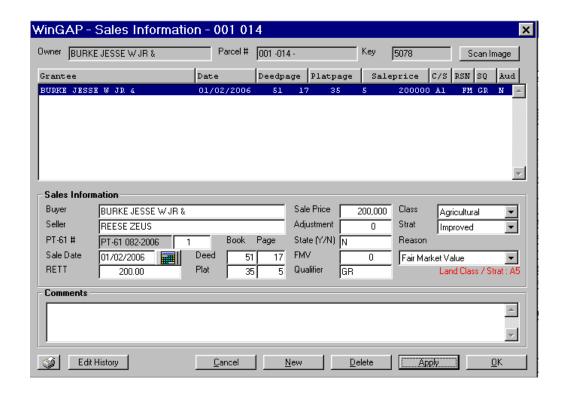
Immediately beneath the Reason field the Land Class and Strat are displayed in red. The information is provided to assist the user in defining the Sales Class and Strata.

Comments section



From the Sales Information section of the Form the user is taken to the Comments section, where unlimited comments about the Sale can be entered.

After keying all of the Sales information for this parcel and clicking Apply, the Sale will be added to the list box on the Form and appear as seen on the next page.

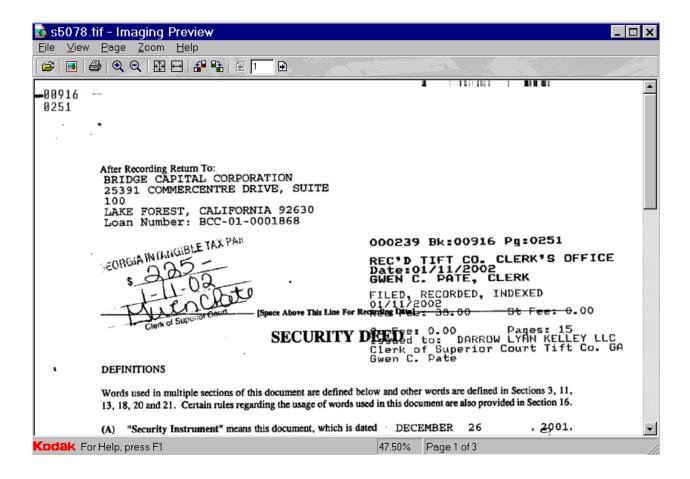


Scan Image Button



The Scan Image Button on the upper right of the Sales Information Form allows the user to view an image of the deed or any other document associated with this sale. The document must first be scanned and saved as a .TIF image file. Any scanner can be used for creating this image file as long as it has the capability or producing a .TIF file. The file name must begin with the letter "S" (for Sales), followed by the Sales Key for that sale, which is created by WinGAP when the Sale is added. The key appears in the Sales Key field at the top of the Sales Information Form. For the Sale in the example above, the Sales Key is 5078. Thus, the file name for the scanned image of the deed associated with this sale would be s5078.TIF.

Once the image file is created the file must be placed in the Program Files\WinGAP\Data\Pictures folder. To view the image on the Sales Form, all the user has to do is click the Scan Image Button, and the document will display, as shown on the next page.



The user can adjust the size of the image in a number of ways and also print the deed, if necessary, by using the various options on the computers default image viewing screen. The "X" in the upper right corner of the Preview screen can be clicked to return to the Sales Information Form. An asterisk will appear on the right side of the Scan Image Button once a scanned image of the document has been viewed, designating that a scanned image exists for this Sale.

Editing A Sale

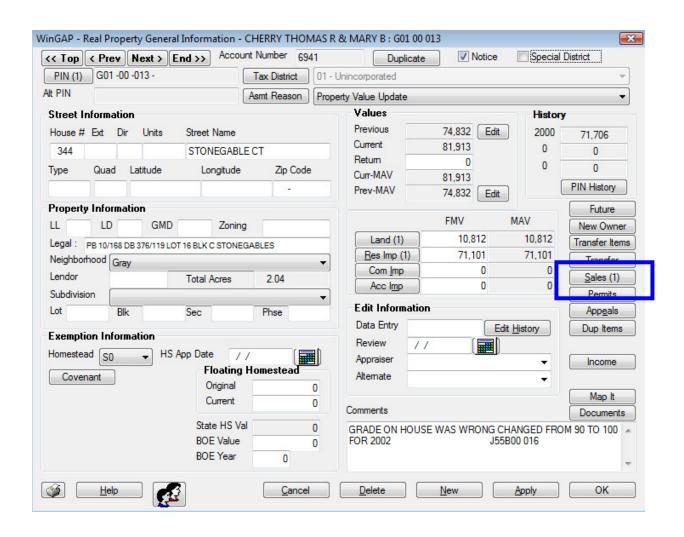
Existing Sales are edited by clicking on the appropriate Sale in the list box and changing the desired information in the field(s) below the window. The user should click the **Apply** or **OK** Button to be sure that any changes are saved before editing another Sale or leaving the Sales Information Form.

Deleting A Sale

As on other Forms in WinGAP, the **Delete** Button at the bottom of the Sales Information Form is used to delete a Sale. The Sale to be deleted should first be selected in the list box by clicking on that item. After clicking the **Delete** Button the message "Are you sure you want to delete this sale?" will appear, where the **Yes** Button can be clicked to delete the Sale; clicking on the **No** Button will cancel the deletion and return the user to the Sales Information Form.

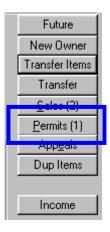
Exiting the Sales Information Form

When Sales Information data entry is completed, the user leaves the Form by clicking the OK Button, returning to the Real Property General Information Form. After adding a sale (s) the Sales Button will now display the number of Sales on this parcel, as seen on the next page. The Sales Button can be clicked to return to the Sales Information Form if further changes are needed or when more Sales need to be added.

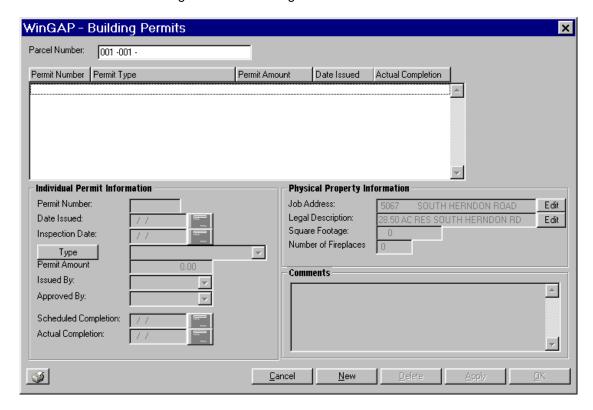


Building Permits Form

The Building Permits Form is used to add, edit, or delete any building permits for construction occurring on the Parcel. The Form is accessed by clicking the **Permits** Button located on the right of the **Real Property General Information Form**, as seen below.



When the Building Permits Form is first accessed, and no permits have yet been added for the Parcel, the data entry fields on the Building Permits Form are "grayed out". To add a new Building Permit, the user must click the **New** Button on the Building Permits Form to gain access to these fields.



The parcel number is displayed directly beneath the Title Bar at the top of the Form. The Parcel Number is pulled from the **Real Property General Information Form** and is not accessible to the user on the Building Permits Form. The list box in the center of the Building Permits Form will display any existing Building Permits for the Parcel. The columns in the list box, from left to right, display

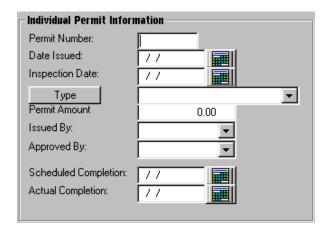
- □ the Permit Number,
- Permit Type,
- □ Permit Amount,
- □ Date Issued,
- the Actual Completion date of the construction authorized by the Building Permit

Building Permits allow the Assessors Office to keep track of new construction in the County and make sure that this new property is added to the tax digest. Building Permit Information is usually entered directly from a copy of the Building Permit application issued by the appropriate County

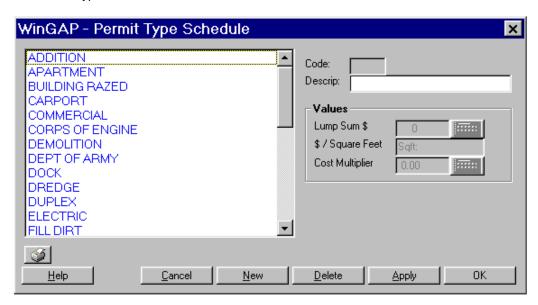
or City office. As Building Permits are added to the Parcel, they will be displayed in the list box in ascending Permit Number order (lowest Permit Number at the top). There is no limit to the number of Building Permits that can be added to a Parcel.

A discussion of all fields on the Building Permits Form follows. The field sequence is the same as when adding a **NEW** Building Permit record. At the conclusion of entering information for <u>each</u> Building Permit, the user should click the **Apply** Button at the bottom of the Form to make sure that all data entry is saved before proceeding to other tasks.

Individual Permit Information section



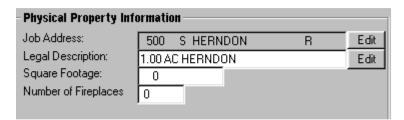
- Permit Number: The Building Permit Number. A Permit Number of up to 10 numbers/characters can be keyed in the field.
- Date Issued: The Date the Building Permit was issued. The date can be keyed directly into the field, or the calendar to the right of the field can be used to insert the date.
- Inspection Date: The Date the new construction was first inspected. The date can be keyed directly into the field, or the calendar to the right of the field can be used to insert the date.
- Type: The Type of Construction as authorized by the Building Permit. The user can click on the combo box to view a list of available Construction Types. This list can be added to, or Permit Types can be edited or deleted, by clicking on the Type button to the left of the combo box. (Caution: The user should click the Apply button before clicking Type in order to save the information entered in fields prior to Type.) This will produce the Permit Type Schedule, as seen below.



The new Permit Type can now be added to the schedule (the user should consult **Tools** >> **Schedules** / **Tables** >> **Permit Types** for a discussion of these procedures, elsewhere in this manual). After clicking Ok on the Permit Type Schedule to save the new Permit Type, the user will be returned to the Permits Form, where the New Button must be clicked again to resume data entry. After selecting a Permit Type from the combo box, Tab will take the user to the Permit Amount field.

- Permit Amount: The cost for the Building Permit, in dollars (and cents, if any).
- Issued By: The individual that issued the Building Permit. The user can click on the combo box to view the
 list of names, based upon the WinGAP users that are set up in Tools >> Password Administration. This
 list can be added to, or users can be edited or deleted, by going to the User Administration Form located
 in Tools >> Password Administration.
- Approved By: The individual that approved the Building Permit. The user can click on the combo box to view the list of names, based upon the WinGAP users that are set up in Tools >> Password Administration. This list can be added to, or users can be edited or deleted, by going to the User Administration Form located in Tools >> Password Administration.
- Scheduled Completion: The Scheduled Completion Date of the construction for which the Building Permit was issued. The date can be keyed directly into the field, or the calendar to the right of the field can be used to insert the date.
- Actual Completion: The Actual Completion Date of the construction for which the Building Permit was issued. The date can be keyed directly into the field, or the calendar to the right of the field can be used to insert the date.

Physical Property Information section



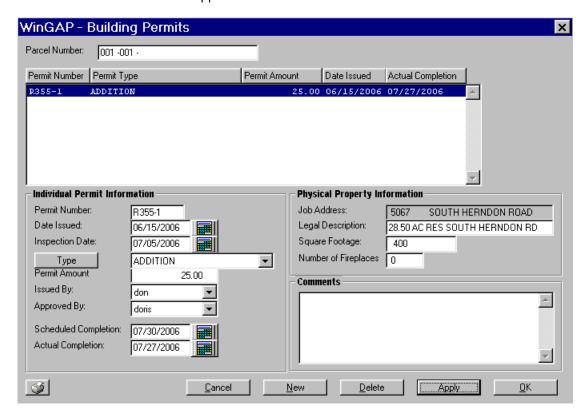
- Job Address: The street, or Job Address, of the property where the construction is taking place. The Job Address information is pulled from the Street Information fields on the Real Property General Information Form. Information in this field can be changed by clicking the Edit Button to the right of the Job Address field.
- Legal Description: The Legal Description of the property where the construction is taking place. The Legal
 Description information is pulled from the Legal Description field on the Real Property General Information
 Form. Information in this field can be changed by clicking on the Edit Button to the right of the Legal
 Description field.
- Square Footage: The Square Footage of the construction authorized by the Building Permit is keyed in this field
- Number of Fireplaces: The number of Fireplaces, if any, in the construction authorized by the Building Permit is keyed in this field.

Comments section



From the Physical Property Information section of the Form the user is taken to the Comments section, where unlimited comments about the Building Permit can be entered.

After keying all of the Building Permit information for this parcel and clicking Apply, the Building Permit will be added to the list box on the Form and appear as seen below.



Editing A Building Permit

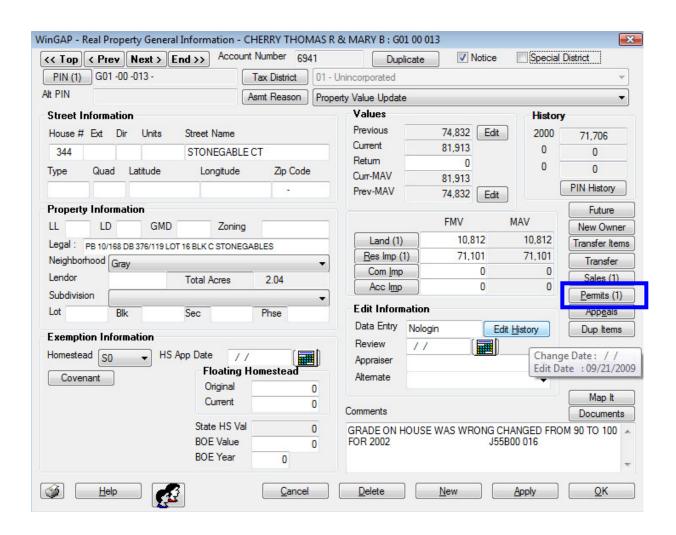
Existing Building Permits are edited by clicking on the appropriate Building Permit in the list box and changing the desired information in the field(s) below the window. The user should click the **Apply** Button to be sure that any changes are saved before editing another Building Permit or leaving the Form.

Deleting A Building Permit

As on other Forms in WinGAP, the **Delete** Button at the bottom of the Building Permits Form is used to delete a Building Permit. The Building Permit to be deleted should first be selected in the list box by clicking on that item. After clicking the **Delete** Button the message "Do you Want to delete this permit?" will appear, where the **Yes** Button can be clicked to delete the Building Permit; clicking on the **No** Button will cancel the deletion and return the user to the Building Permits Form.

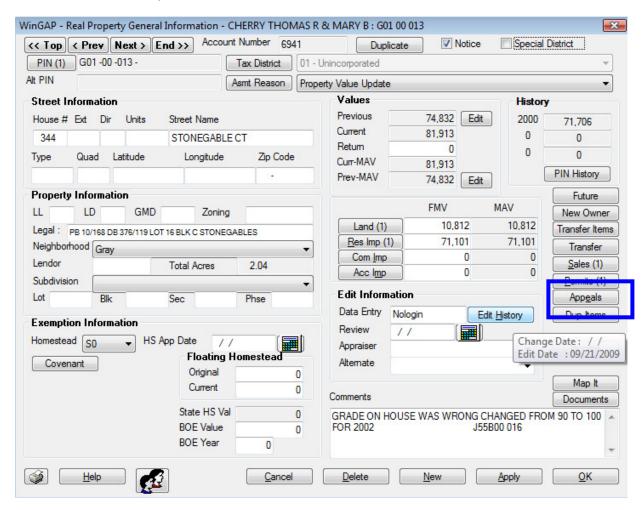
Exiting the Building Permits Form

When Building Permits data entry is completed, the user leaves the Form by clicking the **OK** Button, returning to the Real Property General Information Form. After adding a Building Permit (s), the **Permits** Button will now display the number of Building Permits on this parcel, as seen on the next page. The Permits Button can be clicked to return to the Building Permits Form if further changes are needed or when more Building Permits need to be added for this property.

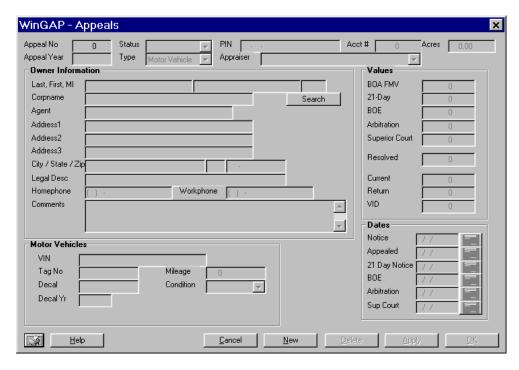


Appeals Form

The Appeals Form is used to add, edit, or delete Real Property Appeals. It can also be used to Search for Appeals. The Form is accessed by clicking the **Appeals** button located on the right of the **Real Property General Information Form**, as seen below.



When the Appeals Form is first accessed, and no appeals have yet been added for the Parcel, the data entry fields on the Appeals Form are "grayed out", as seen on the next page. To add a new Appeal, the user must click the **New** Button on the Appeals Form to gain access to these fields.



The Appeals Module allows the Assessors Office to keep track of all Appeals that apply to Real Property. Only one Real Property Appeal can be added to a parcel for each Appeal Year.

NOTE: Personal Property and Manufactured Housing Appeals are added on the Personal Property General Information Form and on the Mobile Homes Form, respectively. Motor Vehicle Appeals are added at the Appeals Menu on the WinGAP Menu Bar. All types of Appeals can be viewed and updated at the Appeals Menu on the WinGAP Menu Bar or on the Appeals Form reached from the Real Property General Information Form.

A discussion of all fields on the Appeals Form follows. The field sequence is the same as when adding a **NEW** Appeal record. At the conclusion of entering information for <u>each</u> Appeal, the user should click the **Apply** Button at the bottom of the Form to make sure that all data entry is saved before proceeding to other tasks.

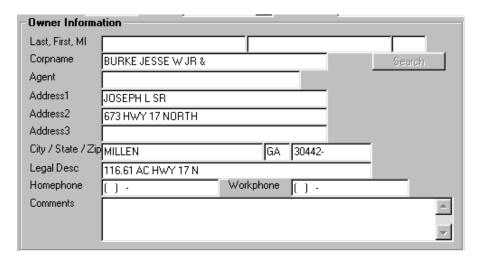


- Appeal No: The Appeal Number will be assigned by WinGAP when the Appeals record is saved.
- Appeal Year: The digest (appraisal) year the Appeal was filed for. The field defaults to the current appraisal
 year, which can be changed by the user.
- Status: The current Status of the Appeal, such as Active or 21 Day. The user can click on the combo box to display a list of the valid Status types, or key the first letter of the Status description to select the Status. A Status must be selected initially and then maintained as the appeal progresses through the appeals process. The following is a list of available Status selections and their associated WinGAP codes:
 - 21 Day - 2 - A Active (BOA) Arbitration - T BOE - B BOE Final - F Inactive - I - R Resolved Superior Court - S Waived - D Withdrawn - W

Pressing the Tab key takes the user to the Type field, next page.

- Type: The Type of Appeal, which in this case is Real for a Real Property Appeal. The field will default to this Type automatically for a Real Property Appeal.
- PIN: The Map and Parcel number field for this parcel is automatically pulled from the Real Property record for this appeal. This field is "grayed out" and is not accessible to the user.
- Appraiser: The Appraiser responsible for handling the Appeal. The user can click on the combo box to display a list of the all Appraisers that have Appeal add/edit rights.
- Acct #: The Acct # field for this Real Property parcel, also known as the Real Key. This field is "grayed out" and is not accessible to the user.
- Acres: The Acres field displays the total acres for the parcel. This field is "grayed out" and is not accessible
 to the user.

Owner Information Fields



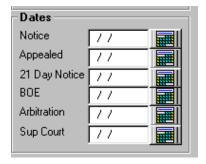
- Last, First, MI: If the County uses these fields for the Owner's Name, that information will be automatically pulled from the owner record for this parcel.
- CorpName: If the County uses the Corporate Name field for the owner's name, the information will be automatically pulled from the owner record for this parcel.
- Agent: The individual or company designated by property owner to handle the Appeal.
- Address 1, Address 2, Address 3: The billing address information for the owner will be automatically pulled from the owner record for this parcel.
- City / State / Zip: The City, State, and Zip Code for this owner will be automatically pulled from the owner record for this parcel.
- Legal Description: The Legal Description is automatically pulled into this field from the Real Property record for this parcel.
- Home Phone: The Home Phone number of the owner of this parcel will be automatically pulled from the owner record for this parcel.
- Work Phone: The Work Phone of the owner of this parcel will be automatically pulled from the owner record for this parcel.
- Comments: Any Comments about the Appeal are keyed in this field.

Values Fields

Values	
BOA FMV	49,757
21-Day	0
BOE	0
Arbitration	0
Superior Court	0
Resolved	0
Current	0
Return	40,000
VID	9,757

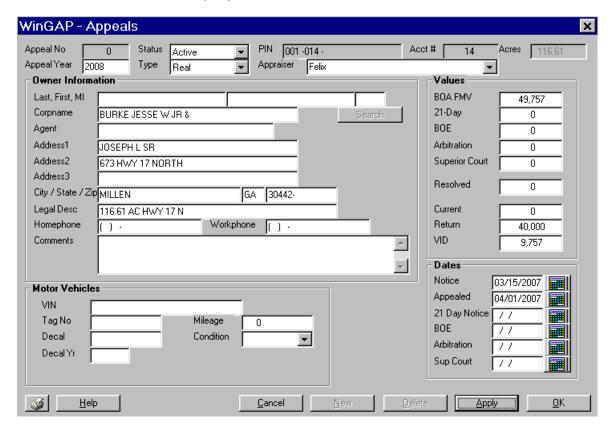
- BOA FMV: The Board of Assessors Fair Market Value, which is automatically pulled from the Real Property record for this parcel.
- 21 Day: The value for the property that the Board of Assessors sets after a review of the property when the appeal is initially filed.
- BOE: The value for the property as determined by the Board of Equalization after they hear the Appeal. This value will be passed to the BOE Value field on the Real Property General Information Form.
- Arbitration: The property owner may choose to appeal to an arbitration board instead of the Board of
 Equalization. If that is true, then the value resulting from the Arbitrator's decision would be entered in the
 Arbitration field. NOTE: You cannot have both a BOE Value on the Appeals Form AND an Arbitration Value;
 it must be one or the other.
- Superior Court: The value of the property as determined by the Superior Court after the Appeal is heard in Court.
- Resolved: The value of the property that the owner finally accepts. This can also be the case when the
 owner no longer appeals. An example might be if the 21-day notice is mailed and the owner does not
 appeal to the BOE, then the 21-day value should then be moved to resolved and the appeal status changed
 to resolved.
- Current Value: The value of the property based upon whatever stage the Appeal is in. For example, if the BOE decision has been made, the value handed down from the BOE should appear in Current Value and also in the BOE Value field.
- Return: The Return Value of the property is taken from the Return Value field on the Real and Personal Property General Info forms if the Return Value is greater than zero. Otherwise, the previous value is placed in this field. In the case of prebilled manufactured homes or motor vehicles, the Return Value must be keyed by the user. If no value is entered, WinGAP will place the BOA FMV Value in this field.
- VID: The Value In Dispute, which is the difference between the Current Value and the Return Value. The VID is calculated by WinGAP. If a value is entered in one of the value fields discussed above, the user must tab through the value fields to allow the VID to be properly calculated. The VID is critical for digest submission.

Dates Fields

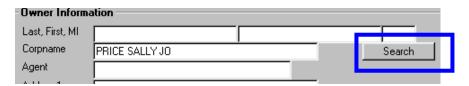


- Notice: The Date of the Assessment Notice for the property
- Appealed: The Date the appeal was filed
- 21 Day Notice: The Date the 21 Day Notice was mailed
- BOE: The Date of the BOE decision
- Arbitration: The Date of the Arbitration decision.
- Sup Court: The Date of the Superior Court decision

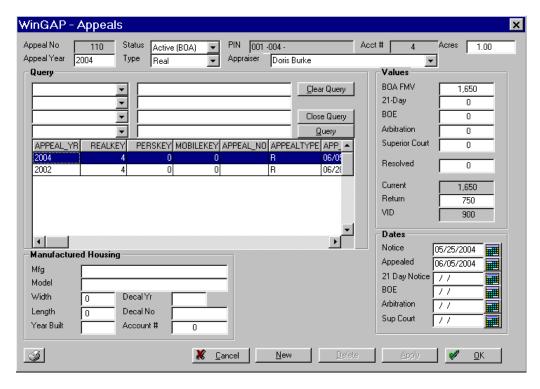
After keying all the relevant data, the Apply Button can be clicked to save the information, remain on the Appeals Form, and view the information, as seen below, or the OK Button can be clicked to save the information and return to the Real Property General Information Form.



Search Button



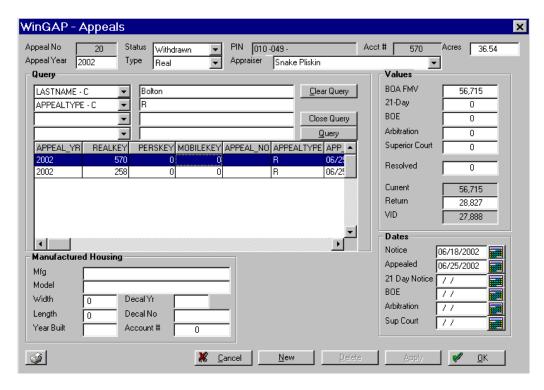
Appeals can be searched for by clicking the Appeals Search Button, to the right of the Corpname field on the Appeals Form, as seen above. This will produce the Appeals Query Form, as shown on the next page. Current and past year Appeals for this property as well as appeals for other properties can be searched for and displayed on the Query Form. The Appeal can be viewed, updated, or deleted on the Appeals Form.



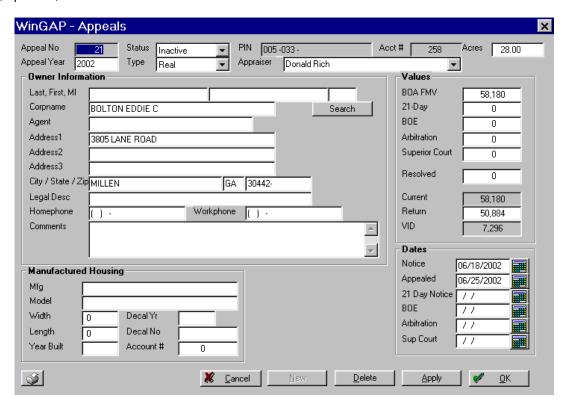
Clicking on the Search Button will display a list of all appeals for this property. If there is more than one Appeal is the list box, the information for any of these Appeal can be displayed by clicking on the desired item in the list box.

To search for other Appeals the user can employ up to four Query criteria. For example, to find all Appeals for owners with Last Names of Bolton that have an Appeal Type of R (for Real property), the user can

- click on the first Query combo box,
- select the Last Name item from the list of field items in the Query field list,
- key the query criteria, in this case Bolton, into the field to the right of the combo box.
- the Tab key will take the user to the second Query field list,
- the Appeal Type item is selected,
- the letter R is keyed in the field to the right of the second combo box
- the user clicks the Query Button,
- a list of all appeals that meet these two criteria will display in the list box, as seen in the image on the next page.



The information for the desired Appeal is viewed by clicking on the Appeal item in the list box, which pulls the information for that Appeal into the Appeals Form, as seen below. The Appeals information can then be viewed, updated, or deleted as desired.



The user can return to the Appeals Query Form to search for another Appeal by again clicking the Search Button. The previous query can be cleared by clicking the Clear Query Button, and another Query performed, or the Query Form can be closed by clicking the Close Query Button. When all Appeal viewing and editing is finished, the user can click the OK Button on the Appeals Form to save any changes and return to the main WinGAP screen. If no changes are made or saving changes is not desired, then the user may click the Cancel button.

Editing An Appeal

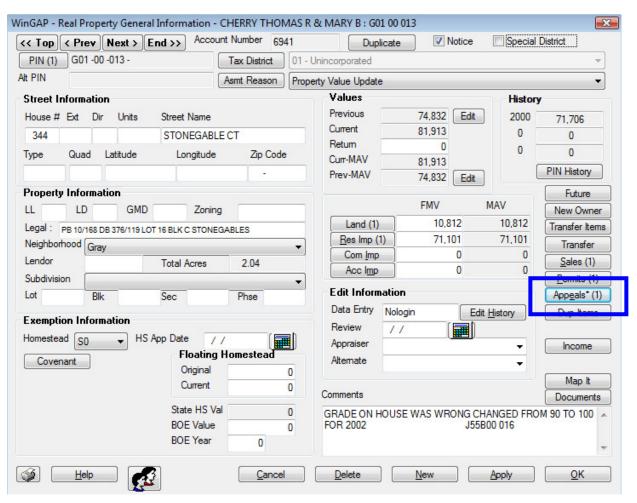
An Appeal is edited by clicking on the Appeals Button on the Real Property General Information Form. The most recently entered Appeal will display. Changes in Appeal items as Appeal Status, Values, or Dates can be made. The user should click the **Ok** Button to leave the Appeal Form.

Deleting An Appeal

As on other Forms in WinGAP, the **Delete** Button at the bottom of the Appeals Form is used to delete an Appeal. The Appeal to be deleted must first be selected and displayed on the Appeals Form. After clicking the **Delete** Button the message "Are you sure you want to delete this record?" will appear, where the **Yes** Button can be clicked to delete the Appeal; clicking on the **No** Button will cancel the deletion and return the user to the Appeals Form.

Exiting the Appeals Form

After adding, editing, or deleting an Appeal, the user can leave the Form by clicking the **OK** Button, returning to the Real Property General Information Form. The Appeals Button will now display the number of Appeals for this parcel, as shown below. The **Appeals** Button can be clicked to return to the Appeals Form if further changes are needed to this Appeal An asterisk on the appeals button indicates that there is an active appeal associated with the parcel. The number in parenthesis indicates how many appeals, active and inactive, are present.

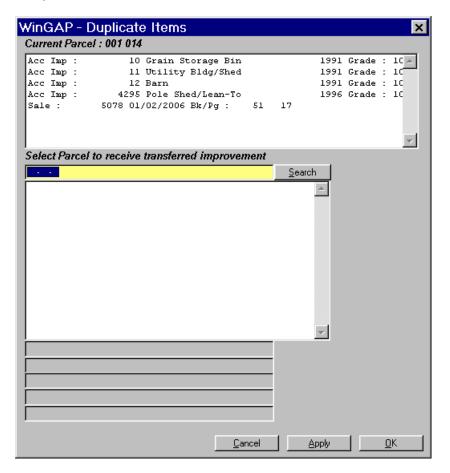


Duplicate Items Form

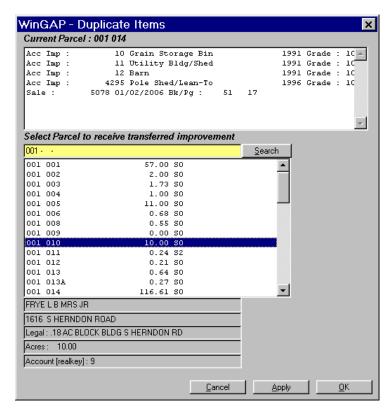
Real Property Items such as Improvements, Sales, and Permits can be duplicated, or copied from one parcel to another when necessary, such as when a Subdivision is being built and many of the houses are similar in structure and other construction characteristics, by clicking the Dup Items (Duplicate Items) Button on the Real Property General Information Form.



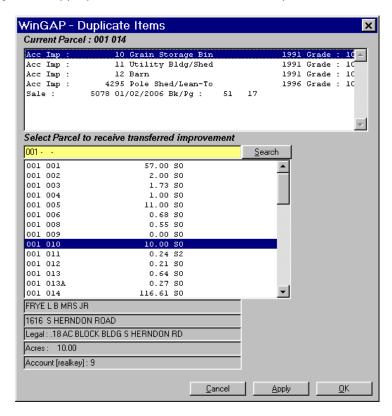
This will produce the Duplicate Items Form.



A list of the Property Items currently on this parcel will appear in the list box at the top of the Form. The user should now select the parcel to which the Improvement is to be copied, or duplicated. This is done by keying in the parcel number in the yellow parcel number field and clicking the Search Button. A list of parcels beginning with the keyed parcel number will display in the list box beneath the parcel number field. The user can click in the list box on the parcel that is to receive the improvement to verify that this is the correct parcel, as shown on the next page.



If this is the correct parcel, the next step in the Duplicate Items process is to select the item to be transferred. This is done by clicking on the appropriate item in the list box at the top of the Form, as seen below.



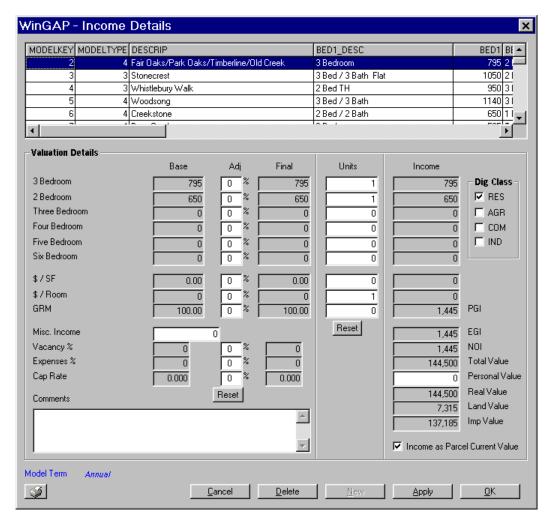
The Apply Button can be clicked to duplicate the item on the selected parcel and remain on the Duplicate Items Form, or the OK Button can be clicked to duplicate the item and return to the Real Property General Information Form. Only one Property Item at a time can be duplicated using the Duplicate Items Form.

Income Form

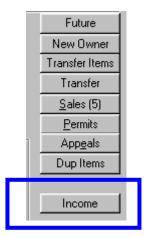
The Income Form is used to add, edit, or delete information used to value property by the Income Approach. The Form is accessed by clicking the **Income Button** located on the bottom right of the **Real Property General Information Form**, as seen below. If the parcel has an existing Income Detail record, an asterisk will appear on the Income Button, as seen below.



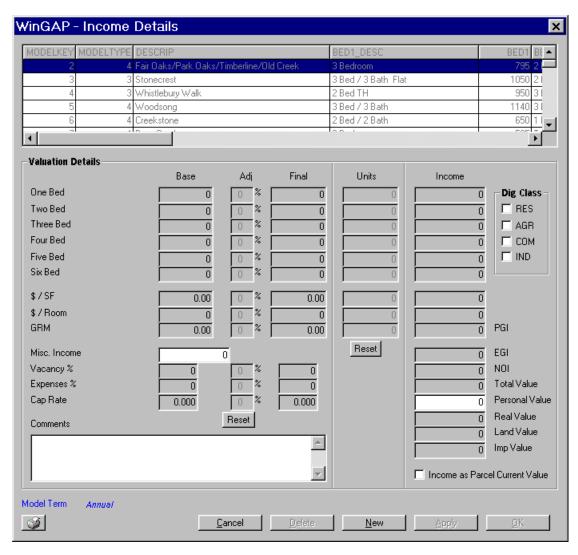
Clicking this button will take the user to the Income Details Form, as seen below. The Income Model Type used to value this property will be highlighted in the list box at the top of the Income Details Form.



The Income Button will not have an asterisk if no Income record exists on the Parcel, as seen below.

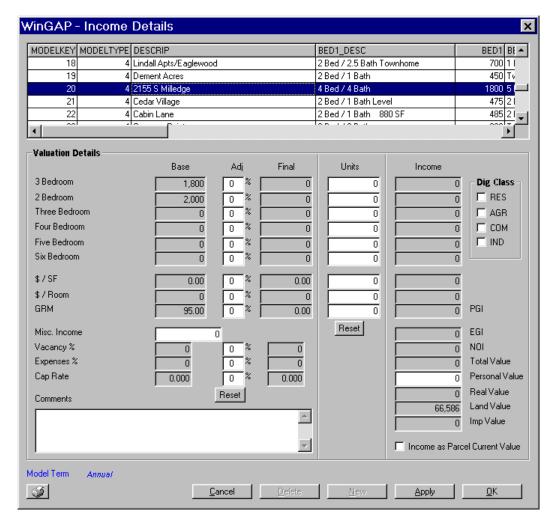


When the Income Form is first accessed, and no Income information has yet been added for the Parcel, the data entry fields on the Income Details Form are "grayed out", as seen below. To add new Income information, the user must click the **New** Button on the Income Form to gain access to these fields. (**NOTE**: Only one Income Details record can be added for each parcel.)



The existing Income Models display in the list box at the top of the Form. When adding any property on the Income Details Form, the correct Model Type must first be selected from this list.

After clicking the New Button the user must first select the correct Model Type, as mentioned earlier, in the list box at the top of the Income Details Form. Selecting the Model Type will fill in the appropriate fields on the Income Details Form for that Model Type, as shown below, where the Income Model that is selected is a \$/SF Model type. Only fields that are required for the selected Income Model are enabled and available for data entry.



The user then adds the remaining data and/or adjustments required to generate an Income Value for the property. A discussion of all fields on the Income Details Form follows.

Valuation Details section

- Unit Description / Base Rate: Directly beneath the Valuation Details heading on the Income Details Form are the Unit Descriptions and Base rates. This information is taken from the Income Schedule for that Income Model Type. These items are not accessible on the Income Details Form. Depending on the Model Type, the appropriate field(s) will be completed from schedule information. For example, under the \$ / SF Model Type the Base amount will be placed on the \$/SF row as shown above.
- Adj: An appraiser determined adjustment for this particular property can be keyed here. The expression should be expressed as a percentage with no decimal places.
- Final: The Base Rate multiplied times any adjustment will produce the Final value for that individual type.
- Units: The number of Units in the property that are of that type.
- Income: The total Income from that type. The Income is generated by WinGAP using the following formula: Base x Adj x Units.
- Misc. Income: Any miscellaneous income derived from the property.
- PGI: The Potential Gross Income is calculated by WinGAP based on the Model Type and data provided.
- EGI: The Effective Gross Income, which is the PGI (Potential Gross Income) less (Vacancy and Collection Loss + Miscellaneous Income).

- NOI: The Net Operating Income is calculated by WinGAP based on the Model Type and data provided.
- Total Value: The Total Value represents the value of land and improvements based on the Model Type and data provided.
- Personal Value: Any personal property value that should be deducted from the Total Value should be entered in this field.
- Real Value: The Real Value is calculated by subtracting Personal Value from Total Value.
- Land Value: The land value that the Income property resides on. The Land Value is taken from the Fair Market Value of the land which is generated from the land schedules and land characteristics.
- Imp Value: The Real Value minus the Land Value. The Land Value and Imp Value are separated to conform with Georgia Code which requires that land and improvement values be separated for digest purposes.

Income as Current Value checkbox

This box should be checked if the Income Value is to be placed on the digest. If the box is checked, the user will see the text **Income** highlighted in red to the right of the Current Value field on the Real Property General Information Form.

Reset Buttons

The Reset Buttons beneath the **Adj** and **Units** fields can be clicked to reset the values in those fields to zero and quickly restart the Income valuation process.

Dig Class Checkboxes

The appropriate Digest Class for the Income property can be selected by clicking in one of the **Dig Class** checkboxes.

Comments

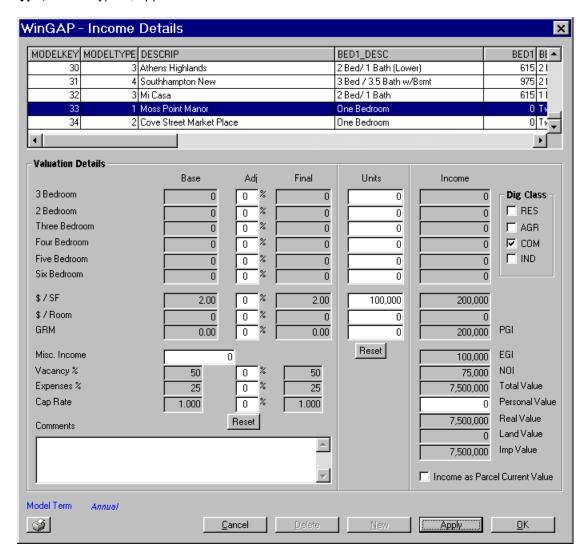
Any comments about this Income property can be entered in this field.

Model Term (Annual/Monthly)

The Income Model Term displays on the lower left of the Income Details Form. If the Monthly Rate option is checked on the Income Model Form for that Model, the Model Term will be Monthly; otherwise it will display as Annual.

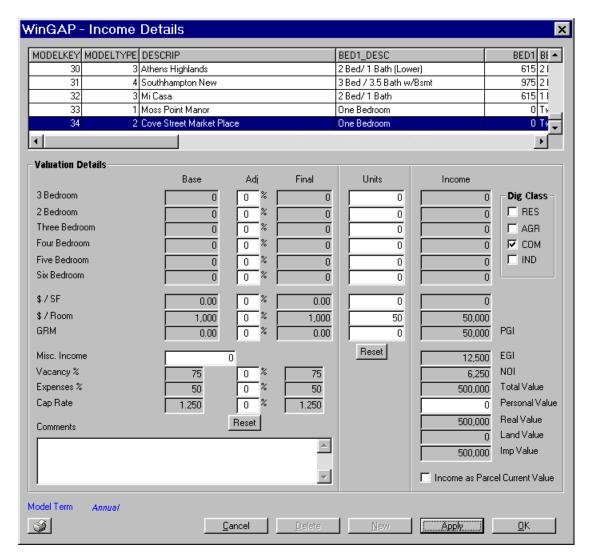
\$ / SF Income Model Type

After all the information is added and the user clicks apply, the Income Details Form for the \$ /SF Income Model Type, Model Type 1, appears as shown below.



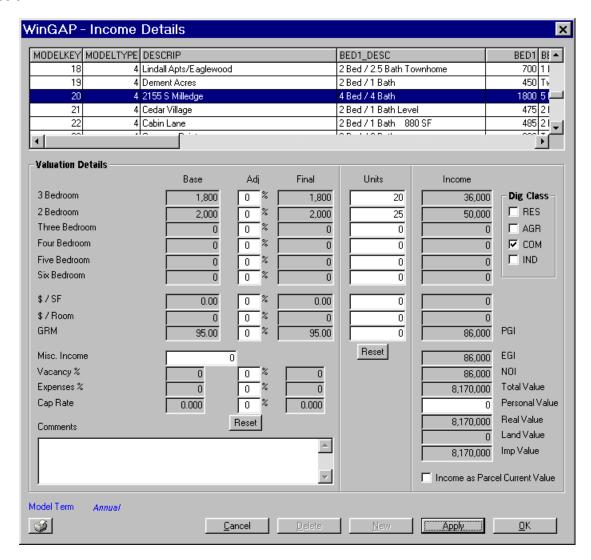
\$ / Room Income Model Type

The Income Details Form for a \$ / Room Income Model Type, Model Type 2, would appear similar to the one below.



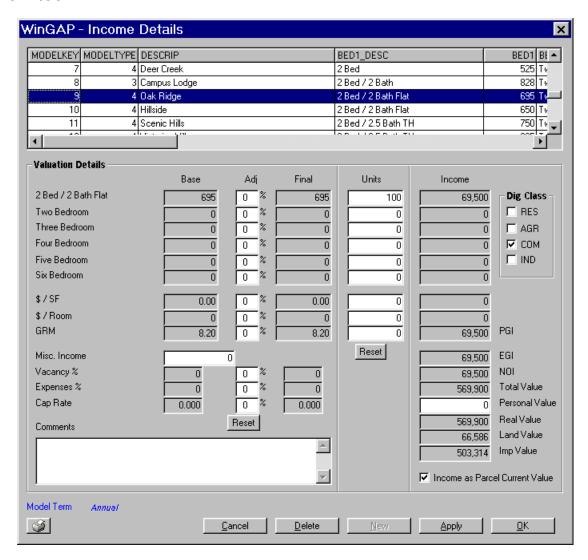
\$ / Bedroom Income Model Type

The Income Details Form for a \$ / Bedroom Income Model Type, Model Type 3, would appear similar to the one below.



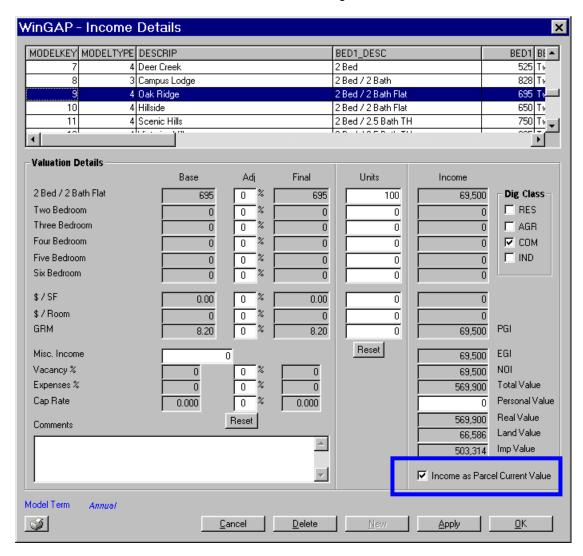
GRM Income Model Type

Finally, the Income Details Form for a **GRM Income Model Type**, Model Type 4, would appear similar to the one shown below.

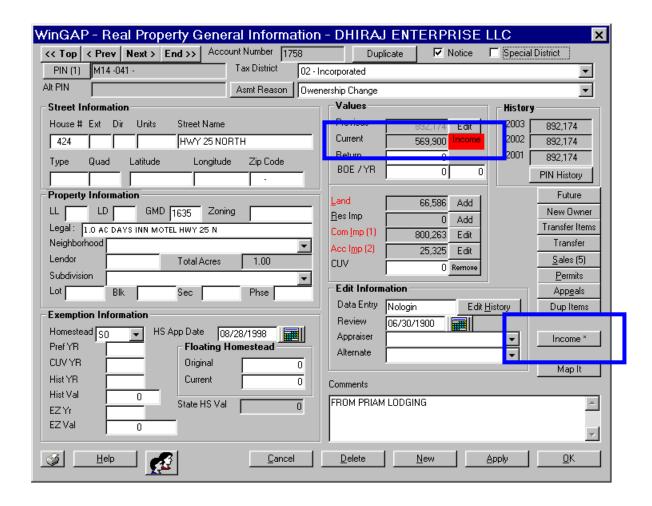


Income as Parcel Current Value checkbox

As mentioned earlier, if the Income Value is to be used as the Parcel Current Value, a checkmark should be place in the Income as Current Value checkbox at the bottom right of the Income Details form, as seen below.



The Income Value will be used as the Current Value of the Parcel, and will be displayed in the Current Value field on the Real Property General Information form, next page.

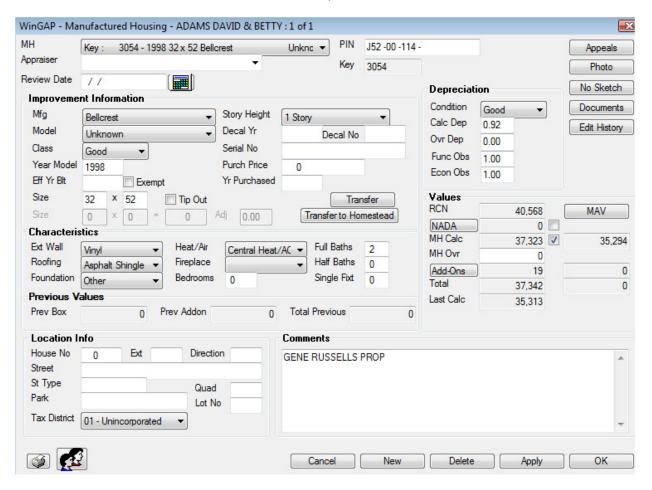


The text **Income** will be highlighted in red to the right of the Current Value field on the Real Property General Information Form. There will also be an asterisk "*" to the right of Income on the Income button on the lower right of the Real Property General Information form.

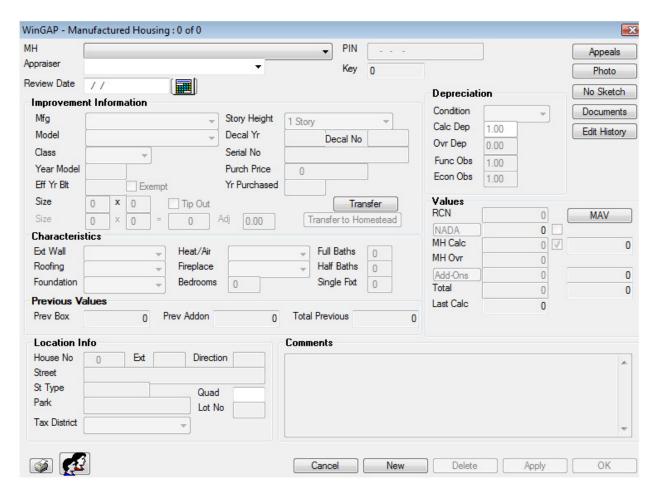
Prebilled Mobile Homes Form

The Prebilled Mobile Homes Form, below, is used to add, edit, or delete Prebilled Mobile Homes. The Form can be reached by any one of several methods:

- by clicking on the **Prebill MH** button on the WinGAP Toolbar, which will produce the Prebill Mobile Home Search Form. A Prebilled Owner can then be located, which will produce the Prebilled Mobile Homes form;
- 2) selecting a Prebilled Mobile Home Owner through the Owner Search screen and clicking on the **Prebill MH** button in the upper right hand corner of the screen, which will produce the Prebilled Mobile Homes form;
- 3) by clicking on the Property Maintenance option on the WinGAP Menu Bar, then on Manufactured Housing, then Prebill, which will also produce the Prebilled Mobile Home Search Form, where a Prebilled Owner can then be located, which will produce the Prebilled Mobile Homes form.



Once on the PreBilled Mobile Homes Form, the Owner's Name is shown in the Title Bar at the top of the form. The data for an **Existing** Real Property parcel will be displayed in the fields for editing purposes, as shown in the image above. The fields on the Form will be "grayed out" if adding a **New** Prebilled Mobile Home, as shown on the next page. The **New** Button must be clicked at this point to begin keying the data



A discussion of all fields on the Mobile Homes Form follows. The field sequence is the same as when adding a **NEW** Prebilled Mobile Home record.

At the top of the Form are five fields.



- MH: When no Mobile Homes exist for this Owner, this field is blank. When editing Mobile Homes, the field will display important identifying information about the first Mobile Home for this Owner, including the:
 - Year Built
 - Size
 - Manufacturer
 - Model

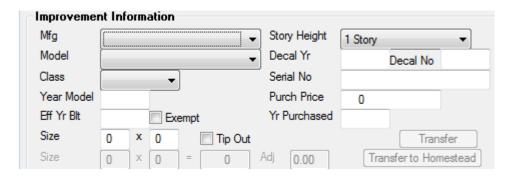
If there is more than one Mobile Home for this Owner, the user can click on the field combo box to directly access any of this Owner's other Mobile Homes without leaving this Form. This field cannot be directly edited by the user.

- PIN: The Parcel Number where this Prebilled Mobile Home is located is keyed in this field.
- Appraiser: The Appraiser for this Mobile Home can be selected from the ones available in the combo box, or the Appraiser's Name can be keyed into the field.
- Key: The Mobilekey for this Prebilled Mobile Home will be automatically inserted into this field by WinGAP.
 This field is not accessible to the user.

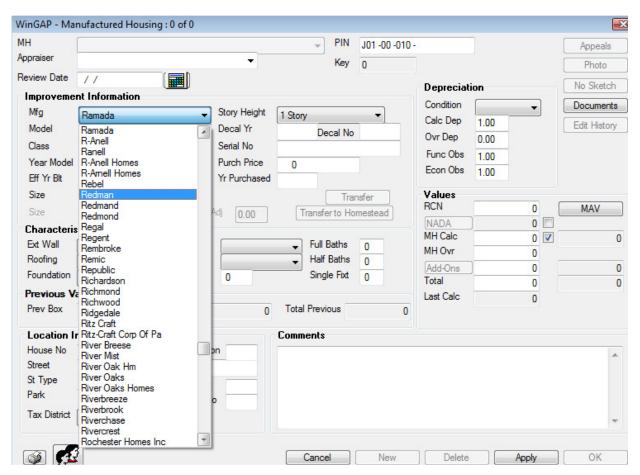
• Review Date: The last date that this Mobile Home was reviewed or the date the Mobile Home is scheduled to be reviewed is keyed in the Review Date field. The date can either be keyed or the Calendar Button to the right of the field can be clicked to select and insert the date. As with any date field, the user can also right click in the Review field and select Today from the menu to insert the current date.

To the right of the Parcel Number and Key fields are the **Appeals**, **Photo**, **No Sketch** / **Sketch**, **Documents**, and **Edit History** Buttons. Once the Mobile Home record is saved, these Buttons become available to the user and Appeals, Sketches, and a Digital Photo of the Mobile Home can be added. The procedures for using these Buttons are discussed later in this section of the manual.

Improvement Information section

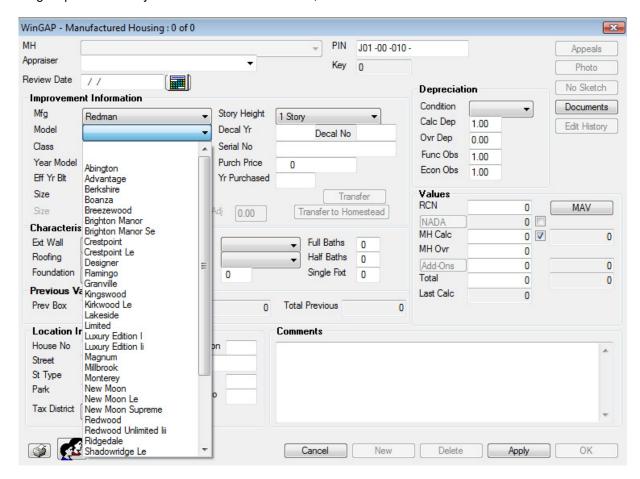


Mfg: The Manufacturer of the Mobile Home, such as Fleetwood or Redman. The user can produce a listing
of all Mobile Home Manufacturers by clicking on the combo box, keying the first letter of the name of the
Manufacturer, and then using the Arrow or Page Up or Down keys to select the correct name, as seen
below.



WinGAP has a pre-built schedule of all Mobile Home manufacturers and the Mobile Home models associated with these Manufacturers located in **Tools** >> **Schedules** / **Tables** >> **Manufactured Housing** >> **Mfg** / **Model Listing**. Items in this schedule can be added, edited, or deleted to suit the local County situation. **NOTE:** Mobile Homes cannot be added to the schedule while the user is adding the Prebilled Mobile Home record on the Mobile Homes Form.

Model: The Model of the Mobile Home, based upon the Manufacturer that was selected. The user can
produce a listing of Model types for that Manufacturer by clicking on the combo box and then using the Arrow
or Page Up or Down keys to select the correct name, as seen below.



As with the Manufacturer, Mobile Home models can be added, edited, or deleted to suit the local County situation by going to Tools >> Schedules / Tables >> Manufactured Housing >> Mfg / Model Listing.

- Class: The Class for the Mobile Home is assigned by WinGAP based upon how it is set up for that particular Manufacturer and Model in the schedule located in Tools >> Schedules / Tables >> Manufactured Housing >> Mfg / Model Listing. The Class is used in calculating the Replacement Cost New for the Mobile Home. If needed for this particular Mobile Home, the user can select from other available Class choices by either keying the first letter of the Class, such as "A" in Average; clicking on the combo box; or pressing the Down Arrow to select the Class. Changing the Class is not advised. The Class has been set in the schedules and should not be modified for an individual home. The Class is open to change so the appraiser may observe the effect of the varying classes on value in an effort to determine what Class is appropriate for the schedule entry. The Class should always be changed back to the Class that was brought forward from the schedule.
- Year Built: The Year Built represents the actual year the Mobile Home was constructed. The Year Built is used in calculating the Physical Depreciation Factor and determining both the Mobile Home Calculated Value and the Total Value of the Mobile Home.
- Eff Year Built: The Effective Year Built is used only when the condition of the Mobile Home reflects something different than should be present based on the original year of construction. The Eff Year Built field can be used to effectively increase or decrease the age of a Mobile Home. It is not the year the Mobile Home was remodeled. When present, the Effective Year Built is used in calculating the Physical Depreciation Factor and determining the Mobile Home Calculated Value and the Total Value of the Mobile Home.

- Exempt: To the right of the Effective Year Built field is the Exempt checkbox. If this Prebilled Mobile Home is to be exempt from Prebilled Mobile Homes taxes, a checkmark should be placed in this field.
- Size: Size refers to the Length and Width of the Mobile Home, in feet. The Width of the home must be keyed in the first Size box. Keying values in these fields takes the user to the **Tip Out** Button. If the Mobile Home has heated area that projects out from the basic rectangle of the Mobile Home, the user should click on the **Tip Out** checkbox.
- Tip Out: If the Mobile Home has heated area that projects out from the basic rectangle of the Mobile Home, the user should click in the Tip Out checkbox to produce the Size and Adjustment fields where this additional area can be entered, again in feet. WinGAP will calculate the additional "Tip Out" area, as seen below.



The Adj field is used to enter an adjusting factor for the Tip Out area. The default Adjustment value is 0.85 and can be changed by the user.

- Story Height: The story height of the Mobile Home is selected in this field. The user can select from the possible Story Height choices (1, 1 and 1/2, and 2 Story) by clicking on the combo box; or pressing the Down Arrow to select the Story Height. The field defaults to 1 Story.
- Decal Yr: The issue year, if known, of the Decal for the Mobile Home is keyed in this field.
- Decal No: The Decal Number, if known, of the Mobile Home is keyed in this field.
- Serial No: The Serial Number, if known, of the Mobile Home is keyed in this field.
- Purchase Price: The Purchase Price of the Mobile Home, if known, is keyed in this field. The price is entered in dollars with no commas or decimals.
- Yr Purchased: The Year the Mobile Home was purchased, if known, is keyed in this field.

To the right of the Yr Purchased Field is the **Transfer** Button and immediately below the Transfer Button is the **Transfer to Homestead** Button. These Buttons and the procedures associated with them will be discussed later in this section of this manual.

Characteristics section



- Ext Wall: Ext Wall refers to the type of Exterior Wall of the Mobile Home, such as Vinyl Siding. As in other combo box fields, the user can select from the possible Exterior Wall choices by either keying the first letter of the Exterior Wall, such as "V" in Vinyl; clicking on the combo box to select the Exterior Wall; or pressing the Down Arrow to select the Exterior Wall type. Exterior Wall type \$ / square foot adjustments can be used if desired by the appraiser in calculating the value of the Mobile Home. There is no limit to the number of Exterior Wall types that can be set up in Tools >> Schedules / Tables >> Manufactured Housing >> Exterior Walls.
- Roofing: The type of Roofing on the Mobile Home, such as Asphalt Shingles, is selected in this field. As in other combo box fields, the user can select from the possible Roofing choices by either keying the first letter of the type of Roofing, such as "A"(key it twice to reach Asphalt Shingles); clicking on the combo box to select the Roofing; or pressing the Down Arrow to select the type of Roofing. Roofing type \$ / square foot adjustments can be used if desired by the appraiser in calculating the value of the Mobile Home. There is no limit to the number of Roofing types that can be set up in Tools >> Schedules / Tables >> Manufactured Housing >> Roofing.
- Foundation: Foundation refers to the supporting Foundation of the Mobile Home, such as Masonry. As in other combo box fields, the user can select from the possible Foundation choices by either keying the first letter of the Foundation, such as "M" in Masonry; clicking on the combo box to select the Foundation; or pressing the Down Arrow to select the Foundation. Foundation type \$ / square foot adjustments can be used if desired by the appraiser in calculating the value of the Mobile Home. There is no limit to the number of

Foundation types that can be set up in **Tools** >> **Schedules** / **Tables** >> **Manufactured Housing** >> **Foundation**.

- Heat/Air: Heat/Air refers to the type of Heating and/or Air Conditioning used in the Mobile Home. As in other combo box fields, the user can select from the possible Heat/Air choices by either keying the first letter of the Heat/Air type, such as "C" in Central AC; clicking on the combo box to select the Heat/Air type; or pressing the Down Arrow to select the Heat/Air type. Heating and Air Conditioning \$ / square foot adjustments can be used if desired by the appraiser in calculating the value of the Mobile Home. There is no limit to the number of Heat/Air types that can be set up in Tools >> Schedules / Tables >> Manufactured Housing >> Heating / Air.
- Fireplace: The type of Fireplace (s), if any, in the Mobile Home. As in other combo box fields in WinGAP, the user can select from the possible Fireplace choices by either clicking on the combo box to make the selection; or pressing the Down Arrow to select the Fireplace type. Fireplaces are usually valued by the Lump Sum method (\$ / Unit) and are used in calculating the value of the Mobile Home, if desired by the appraiser. There is no limit to the number of Fireplace types that can be set up in Tools >> Schedules / Tables >> Manufactured Housing >> Fireplace.
- **Bedrooms**: Data entry for Bedrooms is optional, but if used, the number of Bedrooms in the Mobile Home is keyed here.
- Full Baths: The number of Full Baths in the Mobile Home is keyed in this field. A Full Bath has a sink, toilet, and bathtub or shower. Lump Sum values can be applied to the value of Plumbing in the Mobile Home if desired by the appraiser.
- Half Baths: The number of Half Baths in the Mobile Home is keyed in this field. A Half Bath has a sink and toilet. Lump Sum values can be applied to the value of Plumbing in the Mobile Home if desired by the appraiser.
- Single Fixt: The number of Bathrooms with only one Fixture is keyed in this field. Lump Sum values can be applied to the value of Plumbing in the Mobile Home if desired by the appraiser.

Previous Values section

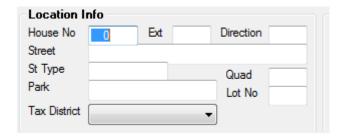
When adding a new Mobile Home, the values in the Previous Values section will be zero, as seen below. These fields are not accessible to the user.



After the MH Yearend Cleanup process has been run, Previous Values will display in these fields and represent the respective values of the manufactured home on the last submitted digest.



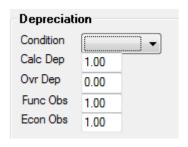
Location Info section



- House No: The first of the Location Info fields is where the House Number that has been assigned to the Mobile Home for location and address purposes is keyed.
- Ext: If the street address contains an extension such as A, 1/2, etc., it should be keyed here.

- Direction: The direction (North, Southeast, etc.) of the street.
- Street: The name of the Street or Road where the Mobile Home is located. 25 characters of street information can be keyed into this field.
- St Type: The Type of Street, such as Road, Drive, Hwy, Lane, etc., is keyed here.
- Quad: The post-direction used in the Street Address, such as 123 Smith St NW. The NW is the Quad.
- Park: If the Mobile Home is located in a Mobile Home Park, the name of the Park is keyed into this field.
- Lot: If the Mobile Home is located in a Mobile Home Park, the Lot Number in the Park is keyed into this field
- Tax District: The County Tax District this Mobile Home is located in. The combo box arrow can be clicked to display a list of all County Tax Districts as set up in Tools >> Schedules / Tables >> Tax Districts. A Tax District MUST be selected for the Prebilled Mobile Home.

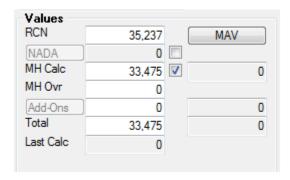
Depreciation section



- Condition: The Condition represents the appraiser's judgment call in determining the physical condition of the Mobile Home. The Condition is used in calculating the Physical Depreciation Factor for the Improvement. As in other combo box fields, the user can select from the possible Condition choices by either keying the first letter of the Condition, such as "A" in Average; clicking on the combo box; or pressing the Down Arrow to select the Condition. There is no limit to the number of Condition types that can be set up in Tools >> Schedules / Tables >> Manufactured Housing >> Condition.
- Calc Dep: The WinGAP Calculated Depreciation displays in this field. It is based upon the Life Expectancy
 of the Mobile Home(as set up in the Manufacturer/Model Table), the Year Built(or Effective Year Built), and
 the Condition of the Mobile Home. The Calculated Depreciation will display even if there is an entry in the
 Override Depreciation field. The Calculated Depreciation field is accessible to the user but the value cannot
 be changed.
- Ovr Dep: The Ovr Dep (Override Depreciation) field is used to override the Calculated Depreciation performed by WinGAP. The field defaults to 0.00 (zero) and should remain at this value unless the appraiser wishes to apply a set Override Depreciation for the Mobile Home.
- Func Obs: Func Obs (Functional Obsolescence) is a numerical assignment representing the appraiser's judgment of the % good with regards to functional obsolescence. For example, a Mobile Home determined by the appraiser to have functionally depreciated by 20% would be 80% good, and .80 would be keyed in the Functional Obsolescence field. The range can be from .01 to 9.99. The default is 1.00. There must be an entry in the Functional Obsolescence field. A value of 0.00 will result in a zero value for the structure.
- Econ Obs: Econ Obs (Economic Obsolescence) is a numerical assignment representing the appraiser's judgment of how the economic area that the Mobile Home is located in has affected the value of the Mobile Home. For example, a Mobile Home located near a trash dump or chicken rendering plant and determined by the appraiser to have economically depreciated by 30% would be 70% good, and .70 would be keyed in the Economic Obsolescence field. The range can be from .01 to 9.99. The default is 1.00. There must be an entry in the Economic Obsolescence field. A value of 0.00 will result in a zero value for the structure.

Values section

From the Depreciation section of the Form the user is taken to the Values section. The Values section is divided into two columns: the **RCN / NADA Values** column, and the **MAV Button / Fields** column. A discussion of the fields and buttons in this section follows.



RCN / NADA Values

- RCN: The RCN, or Replacement Cost New, field in the Values section displays the calculated Mobile Home value BEFORE Depreciation is applied. This field is not accessible to the user.
- NADA: The NADA Button allows the user to select and use a NADA (market) value for the Mobile Home
 instead of the WinGAP calculated replacement cost value. Procedures for using the NADA Button are
 discussed below in the NADA Button section.
- MH Calc: The MH Calc, or calculated Mobile Home value, field displays the calculated Mobile Home value AFTER Depreciation is applied. This field is not accessible to the user. A checkmark will appear in the checkbox to the right of the MH Calc field, the default Mobile Home value, signifying that the MH Calc value will be used as the digest value for the Mobile Home unless the NADA value is selected instead.
- MH Ovr: The MH Ovr, or Mobile Home Override value, represents an assigned value for the Mobile Home. This value does not include additions. Any value assigned to additions will be added to the MH Ovr value. An entry in this field overrides all Mobile Home calculations.
- Add-Ons: The total value of any Add-Ons, or appendages, to the Mobile Home will display in this field. Add-Ons are added, edited, and deleted by clicking on the Add-Ons Button to the left of the Add-Ons value field. The Add-Ons Button is "grayed out" until the Apply Button is clicked on the Mobile Homes Form. The Add-Ons value field is not accessible to the user.
- Total: The Total value of the Mobile Home is the sum of the Mobile Home Calculated Value (or the NADA value) plus the Add-Ons Value, unless an Override Value is entered, in which case that value will display in the Total field also.
- Last Calc: If a change is made to any of the Mobile Home information that affects the value, the Last Calc field will display the previous calculated Mobile Home value, and the Total field will display the new calculated value, as seen below. However, once the Apply Button is clicked and the user remains on the Mobile Homes Form, or clicks the OK Button and leaves the Form, the new Mobile Home value will display in both the Last Calc and Total fields on the Mobile Homes Form.

MAV Button / Fields

- MAV: Below the MAV button are three fields that hold the WinGAP generated Moratorium Appraised Value for the following:
 - The MAV for the Mobile Home itself. A value will appear in the Mobile Home MAV field after the Apply button on the Mobile Homes Form is clicked.
 - The Total MAV for Add-Ons to the Mobile Home. A value will appear in the Add-On MAV field after Add-Ons are added on the Add-On Form and the user returns to the Mobile Homes Form.
 - The Total MAV for the Mobile Home and any Add-Ons. A value will appear in the Total MAV field after the Apply button on the Mobile Homes Form is clicked.

Should the MAV for the Mobile Home need to be changed by the user, the MAV Button should be clicked to manually edit this value. The following should be noted when entering a value in this field:

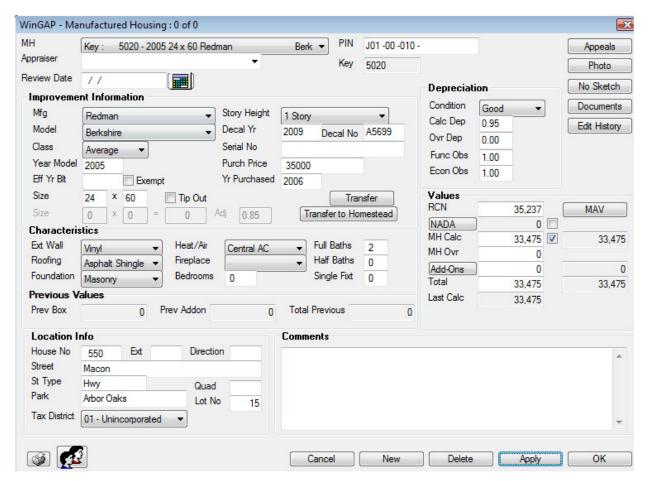
- Values keyed via the MAV Buttons are not monitored
- Keyed MAV values are permanent only for that screen session
- Any future changes to the property could modify MAV

Comments section



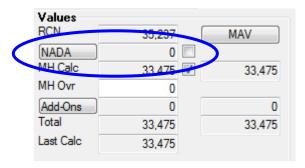
From the Values Section the user is taken to the Comments field, where unlimited comments about the Mobile Home can be entered.

At the conclusion of entering information about the Prebilled Mobile Home, the user should click the **Apply** Button at the bottom of the Mobile Homes Form to make sure that all data entry on the Form is saved, as seen on the next page, before adding another Prebilled Mobile Home or adding any Add-Ons to the Mobile Home, covered later in this section of the manual. If no other tasks are to be performed on this Mobile Home, the **OK** Button may be clicked in lieu of the **Apply** Button to save the information and close the screen.

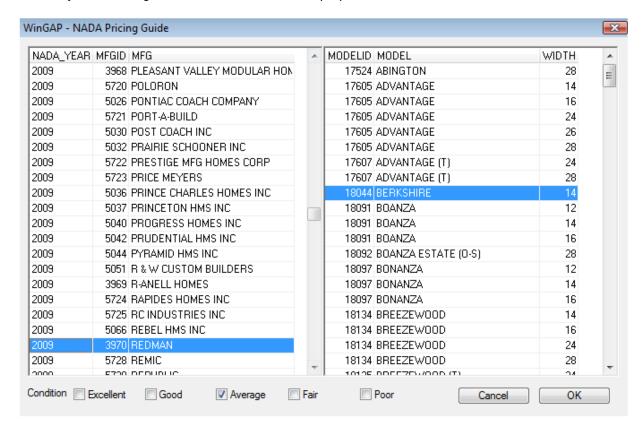


NADA Button

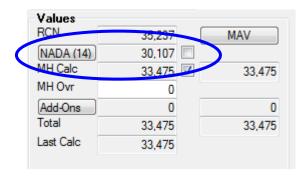
If the County prefers to price a Mobile Home by market instead of the Cost Approach to value, it can use the nationally recognized NADA Pricing Guide market values. This is done by clicking the NADA Button, located in the Values section of the Mobile Homes Form, as seen below. The NADA Button is not available until the Apply Button is clicked.



Clicking the NADA Button takes the user to the NADA Mfg Housing Pricing Guide Form, which will default to the Manufacturer, Model, and Condition of the Mobile Home, as seen below. If an exact match is not found, the user may scroll through the selections to make the proper choice.



If these are the correct choices for this Mobile Home, the user should assign the Condition from the five selections, Excellent, Good, Average, Fair and Poor. The user can then click the OK Button on the Pricing Guide Form, and the NADA Market Value will appear in the NADA Value field on the Mobile Homes Form, as seen on the next page.

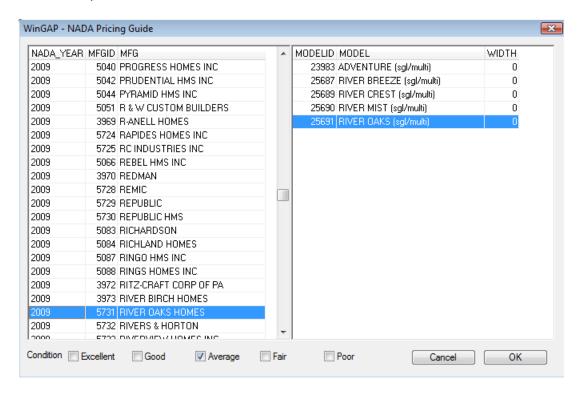


A choice can now be made as to whether the NADA market value or the WinGAP calculated value of the Mobile Home is to be used for the digest. If the NADA value is the choice, the user should click the in the checkbox to the right of the NADA value field to make that selection. If the WinGAP calculated value is to be used, the checkmark should be retained in the field to the right of the MH Calc value. The number in parentheses on the NADA button that appears after the NADA button is clicked and the NADA choice made for the Mobile Home refers to the NADA Valid Width for that particular Mobile Home.

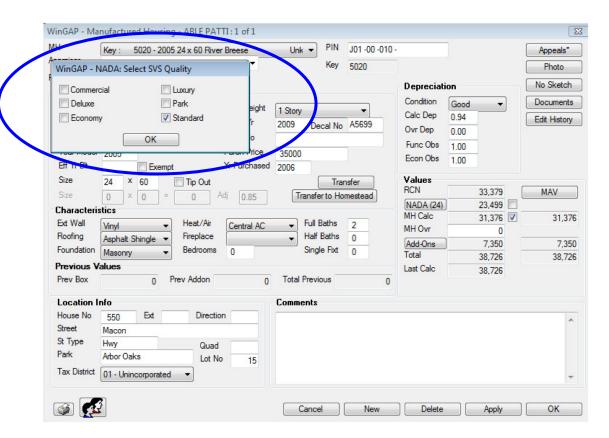
NOTE: If the NADA market value is selected, a statewide adjustment as indicated by NADA will be applied to the NADA values. The values in the NADA schedule tables are not adjusted; instead, the adjustment is applied as the value for the Mobile Home is calculated.

Add NADA Manufacturer / Model

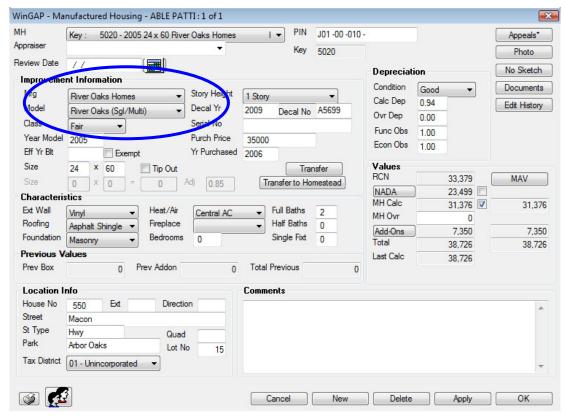
Occasionally, when the NADA schedules are used to value a Mobile Home, WinGAP cannot find in the NADA schedules the Manufacturer / Model selected by the user on the Manufactured Housing Form. When the user clicks the NADA button to value the Mobile Home, WinGAP will display the closest NADA match to that Manufacturer / Model, as shown below.



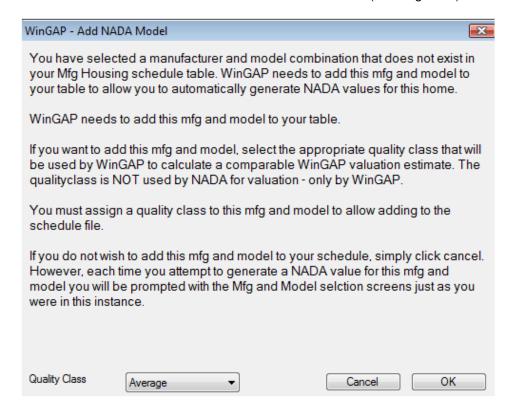
If these are the correct choices for this Mobile Home, the user should then select the proper Condition by clicking the box to the left of one of the five options. Average is the default selection. After the Condition is selected, the user can click the OK Button on the NADA Pricing Guide Form, and the user is returned to the Manufactured Housing Form., as seen on the next page.



If the home is categorized as a SVS valuation home, a window will appear in the upper left of the Manufactured Housing Form, and the user should select the correct NADA SVS Quality Class for this Mobile Home by clicking in the appropriate Quality Class checkbox and then clicking the OK button. The user will be returned to the Manufactured Housing Form, and the Mobile Home Manufacturer / Model the user selected from the NADA Schedule will not appear in the Manufacturer / Model fields on the Form, as seen below.

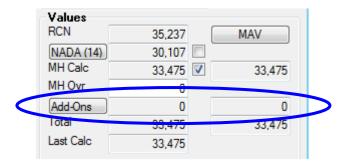


When the user clicks the OK button on the Manufactured Housing Form and attempts to exit, another screen will appear, as seen below, prompting the user to add the NADA Manufacturer / Model schedule item that was just selected to the WinGAP Mobile Home Manufacturer / Model schedule (mobmfgta.dbf).

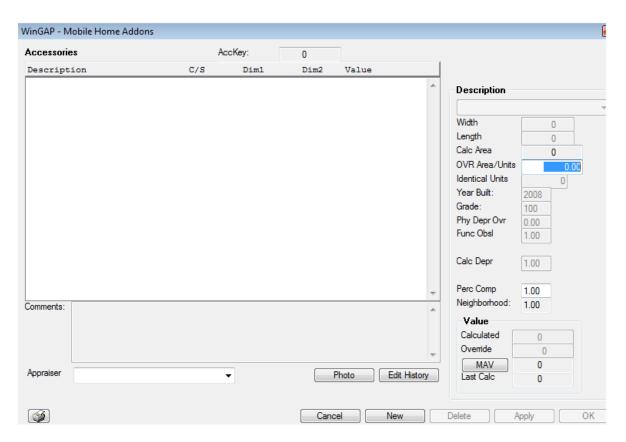


The user should assign a Quality Class for this new Manufacturer / Model schedule item, click the OK button, and the schedule item will be added. If the user does not want to add the schedule item, the Cancel button should be clicked and the item will not be added.

Add-Ons Button

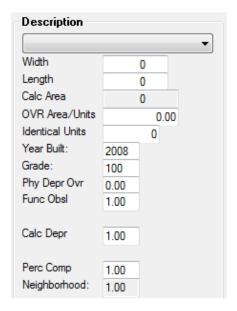


Add-Ons are appendages to the Mobile Home such as Porches, Decks, and Patios. The **Add-Ons** Button, located in the Values section of the Mobile Homes Form, is where Add-Ons are added, edited, or deleted. This button is not accessible to the user until the **Apply** Button at the bottom of the Mobile Homes Form is clicked, all data entry on the Form is saved, and there is a value for the Mobile Home. After reaching the Add-Ons Form, seen on the following page, as on all WinGAP data entry forms, the **New** Button must be clicked to begin adding a new Add-On record.



A discussion of all Add-On fields follows. The field sequence is the same as when adding a **NEW** Add-On record.

Add-Ons Form Description section

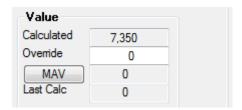


- **Description**: Clicking on the combo box in the Description field produces the list of available Add-Ons. An item from this list MUST be selected in order to add an Add-On. The user can:
 - o key the first letter of the item name, such as "D" in "Deck", and be taken to the first item in the schedule that begins with that letter
 - o or click on the combo box arrow and scroll down or up
 - o or press the Down Arrow key or the Page Down key

The correct item should then be highlighted, and can be selected by either hitting Enter or clicking with the mouse to insert the Add-On Description in the field. The Add-On items that display in the list are based upon those set up in the Add-Ons Schedule found in Tools >> Schedules / Tables >> Manufactured Housing >> Add-Ons or Tools >> Schedules / Tables >> Manufactured Housing >> Lump Sum Add-Ons. NOTE: at the present time, it is not possible to add a new item to the schedule when adding an Add-On subrecord to the Prebilled Mobile Home.

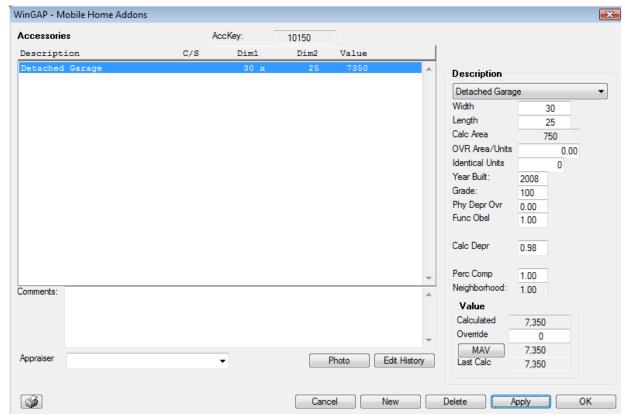
- Width: In most case, particularly when the Add-On is valued by the square foot, the width of the Add-On, in feet, is entered in this field. When the Add-On is valued by the lump sum or unit method, the number entered in the Width field will depend on the manner in which the Lump Sum Add-On Schedule is set up. For example, the number can represent the height of skirting around the base of the Mobile Home.
- Length: As in the width field, particularly when the Add-On is valued by the square foot, the length of the Add-On, in feet, is entered in this field. When the Add-On is valued by the lump sum or unit method, the number entered in the Length field will again depend on the manner in which the Lump Sum Add-On Schedule is set up. For example, with the Skirting example used here, the number would be 0 (zero).
- Calc Area: If the length and width of the Add-On are entered and the user Tabs to the OVR Area/Units field, WinGAP will calculate the area and place the value in this field. The Calculated Area field is not accessible to the user.
- OVR Area/Units: If the Add-On is valued by the square foot but is not square or rectangular, the appraiser-calculated area would be keyed here. When the Add-On is valued by the lump sum or unit method, the number entered in this field will again depend on how the Lump Sum Add-On Schedule is set up. For the Skirting example used here, the number would represent the total lineal feet of skirting around the base of the Mobile Home.
- Identical Units: The number of Identical Units of this particular Add-On is keyed here. If other Add-Ons to this Mobile Home are identical to the one now being added, than the total number of Identical Units can be keyed here, instead of than adding another Add-On of the same exact type. For example, if there are 2 Open Porches of identical size, year built, and grade attached to the Mobile Home, than 2 would be keyed in the Identical Units field. The default is 0, and should remain that for one specific type of Add-On.
- Year Built: If known, the year the Add-On was built is entered in this field. The Year Built field defaults to the system year minus one year.
- Grade: The Grade is a numerical assignment representing the quality of materials and workmanship for the Add-On. The appraiser is responsible for assigning the Grade, and the range can be from 1 to 999. No decimal is used in data entry. The Grade is also used in calculating the Physical Depreciation Factor of the Add-On.
- Phy Depr Ovr: The Physical Depreciation Override field is used to override the calculated Physical
 Depreciation performed by WinGAP. The field defaults to 0.00 (zero) and should remain at this value unless
 the appraiser wishes to apply a set Physical Depreciation factor for this Add-On.
- Func Obsl: The Functional Obsolescence is a numerical assignment representing the appraiser's judgment of the % good with regards to functional depreciation. For example, a Mobile Home determined by the appraiser to have functionally depreciated by 20% would be 80% good, and .80 would be keyed in the Functional Depreciation field. The range can be from .01 to 9.99. The default is 1.00. There must be an entry in the Functional Obsolescence field. A value of 0.00 will result in a zero value for the Add-On.
- Calc Depr: The WinGAP Calculated Physical Depreciation displays in this field. The Calculated Physical Depreciation will display even if there is an entry in the Phy Depr Ovr field. The Calc Depr field is not accessible to the user.
- Perc Comp: The Percent Complete field represents the % completed status of the Add-On. If construction on the Add-On is finished, it is 100% complete. If it is not 100% completed, the value keyed in this field is the appraiser's determination of how complete the structure of the Add-On is. The range can be from .01 to 1.00. The default is 1.00. There must be an entry in the Percent Complete field. A value of 0.00 will result in a zero value for the Add-On.
- Neighborhood: The Neighborhood factor is not used with Add-Ons to Prebilled Mobile Homes.

Value section



- Calculated: The WinGAP calculated value of this Add-On will display in this field.
- Override: The Override Value represents an assigned value for the Add-On. An entry in this field overrides all WinGAP calculations for this particular Add-On.
- MAV: The MAV field holds the WinGAP generated Moratorium Appraised Value for the Add-On. The MAV
 value will appear in the field after the Apply button is clicked. Should this value need to be changed by the
 user, the MAV Button should be clicked to manually edit this value. The following should be noted when
 entering a value in this field:
 - Values keyed via the MAV Buttons are not monitored
 - Keyed MAV values are permanent only for that screen session
 - Any future changes to the property could modify MAV
- Last Calc: If a change is made to any of the Add-On information that affects the value, the Last Calc field will display the previous calculated Add-On Value, and the Calculated field will display the new calculated value. However, once the Apply Button is clicked and the user remains on the Add-Ons Form, or clicks the OK Button and leaves the Form, the new Add-On value will display in both the Last Calc and Total fields on the Add-Ons Form.

At the conclusion of entering information about each Add-On, the user should click the **Apply** Button at the bottom of the Mobile Home Add-Ons Form to make sure that all data entry for the new Add-On is saved. The Add-On that was added will appear in the list box at the upper left of the Form, as seen on the next page. If the data entry for Add-Ons is completed, the user may click the **Ok** Button in lieu of clicking **Apply** and exit the screen with the data being saved.



Editing an Add-ON

An Add-On can be edited by clicking on the desired item in the list box on the Mobile Home Add-Ons Form, clicking on the appropriate field and changing the data, then clicking the **Apply** Button. If the data entry for Add-Ons is completed, the user may click the **Ok** Button in lieu of clicking **Apply** and exit the screen with the data being saved.

Deleting an Add-On

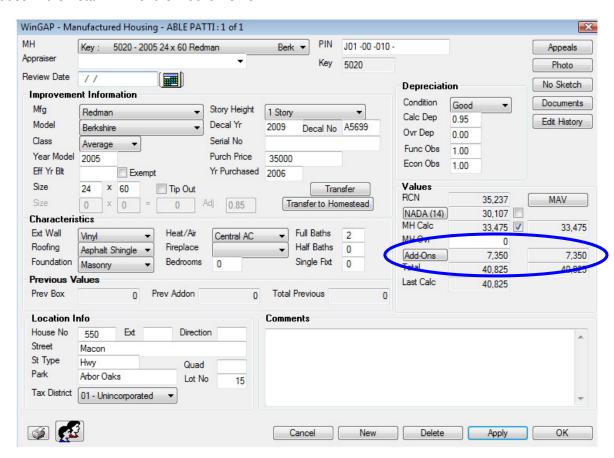
An Add-On can be deleted by clicking on the desired item in the list box on the Mobile Home Add-Ons Form, then clicking the **Delete** Button at the bottom of the Form. The message "Are you sure you want to delete this record?" will appear. Clicking the **Yes** Button will delete the record; clicking on the **No** Button will cancel the deletion of the record.

Exiting the Mobile Home Add-Ons Form

When all Add-On data entry is completed, the user leaves the Form by clicking the OK Button, returning to the Mobile Homes Form. The WinGAP calculated Add-On value (or Override value, if used) for all Add-Ons attached to this Mobile Home will now display in the Add-Ons field, as seen below. The Add-Ons Value will also be included in the Total Mobile Home value.

Exiting the Mobile Home Add-Ons Form

When all Add-On data entry is completed, the user leaves the Form by clicking the OK Button, returning to the Mobile Homes Form, as seen on the next page, where the Apply button should be clicked. The WinGAP calculated Add-On value (or Override value, if used) for all Add-Ons attached to this Mobile Home will now display in the Add-Ons field. The Add-Ons value will also be included in the Total value for the Non-Prebilled Mobile Home. The total MAV for all Add-Ons will display in the Add-On MAV field, and the Add-On MAV will be included in the Total MAV for the Mobile Home.



Editing A Mobile Home

A Prebilled Mobile Home is edited by locating the Prebilled Mobile Home for the appropriate owner and changing the information. The user should click the **Ok** Button to leave the Mobile Homes Form.

Deleting A Mobile Home

As on other Forms in WinGAP, the **Delete** Button at the bottom of the Mobile Homes Form is used to delete the Mobile Home. After clicking the Delete Button the message "Are you sure you want to delete this record?" will appear, where the **Yes** Button can be clicked to delete the Mobile Home; clicking on the **No** Button will cancel the deletion.

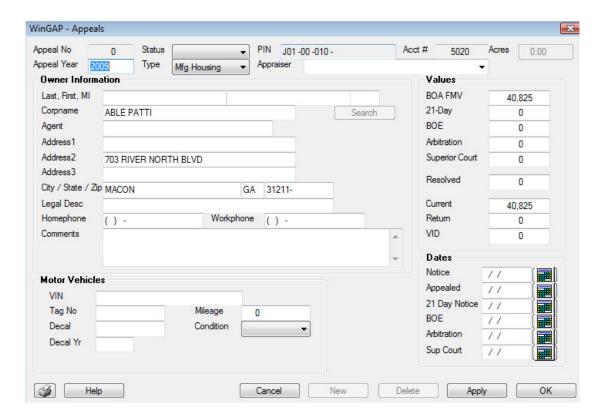
Exiting the Mobile Homes Form

When the data entry for all Prebilled Mobile Homes for this owner is completed, the user leaves the Form by clicking the OK Button. If the Prebilled Mobile Home was accessed from the Owner Information Form, the value of the Mobile Home will now show in the Value section of the Form next to Mobile Homes.

Appeals Button



Located on the upper right of the Mobile Homes Form, the **Appeals** Button allows the user to enter Appeals for this Mobile Home. Clicking on the Appeal Button takes the user to the Appeals Form where the New Button should be clicked to begin adding the Appeal, as seen on the next page.



The Appeals Module allows the Assessors Office to keep track of all Appeals that apply to Prebilled Mobile Homes. Only one Prebilled Mobile Home Appeal can be added for each Appeal Year. Only Prebilled Mobile Home Appeals can be edited and updated by using the Appeals Button on the Mobile Homes Form.

NOTE: Real and Personal Property Appeals are added on the Real and Personal Property General Information Forms, respectively. Motor Vehicle Appeals are added at the Appeals Menu on the WinGAP Menu Bar. All types of Appeals can be viewed and updated at the Appeals Menu on the WinGAP Menu Bar. A discussion of all fields on the Appeals Form follows. The field sequence is the same as when adding a **NEW** Mobile Home Appeal record. At the conclusion of entering information for <u>each</u> Appeal, the user should click the **Apply** Button at the bottom of the Form to make sure that all data entry is saved before proceeding to other tasks.

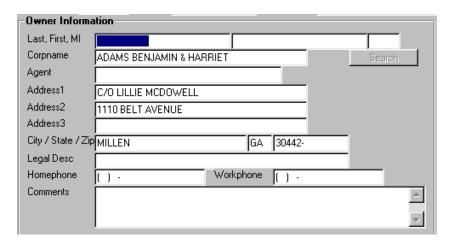


- Appeal No: The Appeal Number will be assigned by WinGAP when the Appeals record is saved.
- Appeal Year: The digest (appraisal) year the Appeal was filed for. The field defaults to the current appraisal
 year, which can be changed by the user.
- Status: The current Status of the Appeal, such as Active or 21 Day. The user can click on the combo box to display a list of the valid Status types, or key the first letter of the Status description to select the Status. The following is a list of available Status selections and their associated WinGAP codes:
 - 21 Day - 2 Active (BOA) - A Arbitration - T BOE - B **BOE Final** - F - | Inactive Resolved - R - S Superior Court Waived - D Withdrawn - W

Pressing the Tab key takes the user to the Type field.

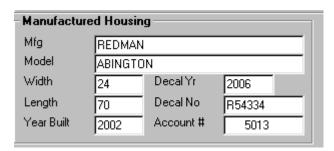
- Type: The Type of Appeal, which in this case is Mfg Housing for a Prebilled Mobile Home Appeal. The field will default automatically to this type of Appeal for a PreBilled Mobile Home.
- P.I.N: The Map and Parcel number field for the parcel this Mobile Home is located on is automatically pulled from the Mobile Home record for this appeal. This field is "grayed out" and is not accessible to the user.
- Appraiser: The Appraiser responsible for handling the Appeal. The user can click on the combo box to display a list of the all Appraisers that have Appeal add/edit rights.
- Acct #: The Acct # field for this Prebilled Mobile Home record, also known as the Mobilekey. This field is "grayed out" and is not accessible to the user.
- Acres: The Acres field is not used for the Mobile Home Appeal. This field is "grayed out" and is not
 accessible to the user.

Owner Information Fields



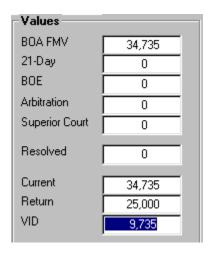
- Last, First, MI: If the County uses these fields for the Owner's Name, that information will be automatically pulled from the owner record for this Mobile Home.
- CorpName: If the County uses the Corporate Name field for the owner's name, that information will be automatically pulled from the owner record for this Mobile Home.
- Agent: The individual or company designated by the Mobile Home owner to handle the Appeal.
- Address 1, Address 2, Address 3: The address information for the owner making this Appeal will be automatically pulled from the owner record for this Mobile Home.
- City / State / Zip: The City, State, and Zip Code for this owner will be automatically pulled from the owner record for this Mobile Home.
- Legal Description: The Legal Description is not used with Prebilled Mobile Home Appeals.
- Home Phone: The Home Phone number of the owner of this Mobile Home will be automatically pulled from the owner record for this Mobile Home.
- Work Phone: The Work Phone of the owner of this Mobile Home will be automatically pulled from the owner record for this Mobile Home.
- Comments: Any Comments about the Appeal are keyed in this field.

Manufactured Housing Fields



- Mfg: The Manufacturer of the Prebilled Mobile Home, pulled from the Mobile Home record.
- Model: The Model of the Prebilled Mobile Home, pulled from the Mobile Home record.
- Width: The Width of the Prebilled Mobile Home, pulled from the Mobile Home record.
- Length: The Length of the Prebilled Mobile Home, pulled from the Mobile Home record.
- Year Built: The Year Built of the Prebilled Mobile Home, pulled from the Mobile Home record.
- Decal Yr: The Decal Year of the Prebilled Mobile Home, pulled from the Mobile Home record.
- Decal No: The Decal Number of the Prebilled Mobile Home, pulled from the Mobile Home record.
- Account No: The Account Number, or Mobilekey, of the Prebilled Mobile Home, pulled from the Mobile Home record.

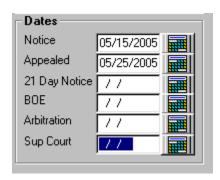
Values Fields



- BOA FMV: The Board of Assessors Fair Market Value, which is automatically pulled from the Prebilled Mobile Home record.
- 21 Day: The value for the Prebilled Mobile Home that the Board of Assessors sets after a review when the appeal is initially filed.
- BOE: The value for the Prebilled Mobile Home as determined by the Board of Equalization after they hear the Appeal.
- Arbitration: The Prebilled Mobile Home owner may choose to appeal to an arbitration board instead of the Board of Equalization. If that is true then the value resulting from the Arbitrator's decision would be entered in the Arbitration field. NOTE: You cannot have both a BOE Value on the Appeals Form AND an Arbitration Value; it must be one or the other.
- Superior Court: The value of the Prebilled Mobile Home as determined by the Superior Court after the Appeal is heard in Court.
- Resolved: The value of the Prebilled Mobile Home that the owner finally accepts. This can also be the case
 when the owner no longer appeals. An example might be if the 21-day notice is mailed and the owner does
 not appeal to the BOE, then the 21-day value should then be moved to resolved and the appeal status
 changed to resolved.
- Current Value: The value of the Prebilled Mobile Home based upon whatever stage the Appeal is in. For example, if the BOE decision has been made, the value handed down from the BOE should appear in Current Value and also in the BOE Value field.
- Return: The Return Value of the Prebilled Mobile Home, as entered on the Appeal Form by the owner of the Mobile Home. If no value is entered, WinGAP will place the BOA FMV Value in this field.
- VID: The Value In Dispute, which is the difference between the Current Value and the Return Value.

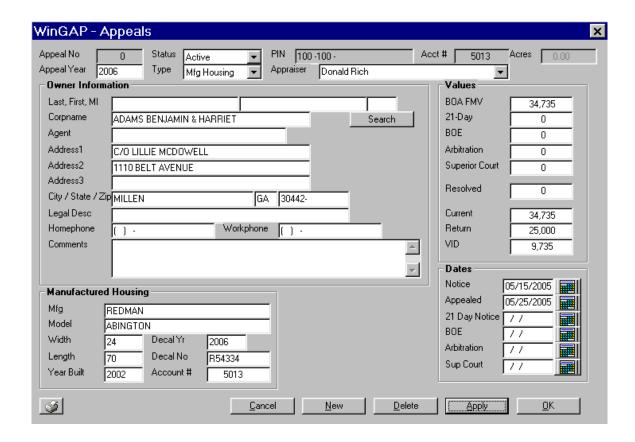
NOTE: When entering an appeal or changing values, it is critical that the user tab through all of the value fields. This will insure that the VID is calculated correctly.

Dates Fields

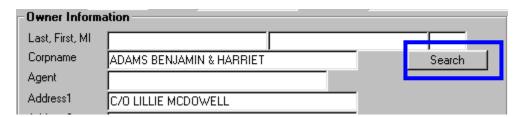


- Notice: The Date of the Assessment Notice for the Prebilled Mobile Home
- Appealed: The Date the owner of the Prebilled Mobile Home appealed the value
- 21 Day Notice: The Date the 21 Day Notice was mailed
- BOE: The Date of the BOE decision
- Arbitration: The Date of the Arbitration decision.
- Sup Court: The Date of the Superior Court decision

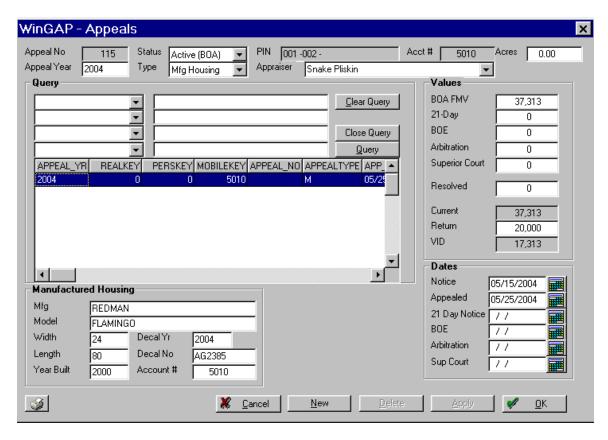
After keying all the relevant data, the Apply Button can be clicked to save the information, remain on the Appeals Form, and view the information, as seen on the next page, or the OK Button can be clicked to save the information and return to the Mobile Homes Form.



Search Button

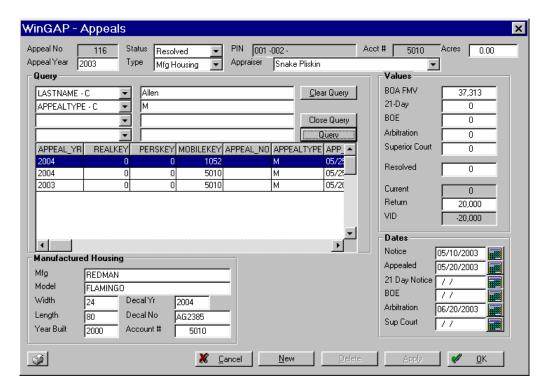


Appeals can be searched for by clicking the Appeals Search Button, to the right of the Corpname field on the Appeals Form, as seen above. Clicking on the Search Button will display a list of all appeals for this Prebilled MH, as seen on the next page. If there is more than one Appeal is the list box, the information for any of these Appeals can be displayed by clicking on the desired item in the list box.

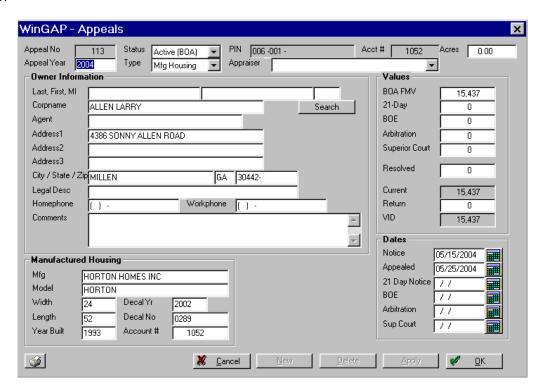


To search for other Appeals, not only for Prebilled Mobile Homes but for other types of property as well, the user can employ up to four Query criteria. For example, to find all Appeals for owners with Last Names of Allen that have an Appeal Type of M (for Prebilled Mobile Homes), the user can

- click on the first Query combo box,
- select the Last Name item from the list of field items in the Query field list
- key the guery criteria, in this case Allen, into the field to the right of the combo box
- □ the Tab key will take the user to the second Query field list, where the Appeal Type item is selected
- □ the letter M is keyed in the field to the right of the second combo box
- the user clicks the Query Button, and a list of all appeals that meet these two criteria will display in the list box, as seen in the image on the next page.



The information for the desired Appeal is viewed by selecting the Appeal item in the list box and then clicking the Close Query Button, which pulls the information for that Appeal into the Appeals Form, as seen below. Note, however, that when the Appeal information is for an owner other than the one that was originally reached by clicking the Appeals Button on the Mobile Homes Form, the Appeals information can only be viewed; it cannot be updated, edited, or deleted. This can only be done from the Appeals Menu in the WinGAP Menu Bar.



The user can return to the Appeals Query Form to search for another Appeal by again clicking the Search Button. The previous query can be cleared by clicking the Clear Query Button, and another Query performed, or the Query Form can be closed by clicking the Close Query Button.

When all Appeal viewing and editing is finished, the user can click the OK Button on the Appeals Form to save any changes and return to the Mobile Homes Form. If no changes are made or saving changes is not desired, then the user may click the Cancel button.

Editing A Prebilled Mobile Home Appeal

An Appeal is edited by clicking on the Appeals Button on the Mobile Homes Form for an Appeal for that owner. Changes in Appeal items as Appeal Status, Values, or Dates can be made. The user should click the **Ok** Button to leave the Appeal Form.

Deleting A Prebilled Mobile Home Appeal

As on other Forms in WinGAP, the **Delete** Button at the bottom of the Appeals Form is used to delete an Appeal. The Appeal to be deleted must first be selected and displayed on the Appeals Form. After clicking the Delete Button the message "Are you sure you want to delete this record?" will appear, where the **Yes** Button can be clicked to delete the Appeal; clicking on the **No** Button will cancel the deletion and return the user to the Appeals Form.

Exiting the Appeals Form

After adding, editing, or deleting an Appeal, the user can leave the Form by clicking the **OK** Button, returning to the Prebilled Mobile Homes Form. The Appeals Button will now have an asterisk (*) and will also indicate the number of Appeals for this Prebilled Mobile Home.



The **Appeals** Button can be clicked to return to the Appeals Form if further changes are needed to this Appeal.

Photo Button



A digital photo of the Prebilled Mobile Home can be attached to the Mobile Home record. See the WinGAP Photo Module section of this manual for these procedures.

No Sketch / Sketch Button



The **No Sketch** / **Sketch** Button, above, takes the user to the WinGAP Sketching Module, where heated areas, appendages, and site improvements for the Mobile Home can be sketched and labeled. Sketching and labeling procedures are covered in the Residential, Commercial, and Mobile Homes Sketching Module section of this manual, discussed earlier in this manual.

If the Mobile Home has been sketched, the No Sketch / Sketch Button will read Sketch. If no sketch data for the Mobile Home exists, the No Sketch / Sketch button will read No Sketch.

NOTE: Sketches are descriptive in nature, and do not add value to the Prebilled Mobile Home. Also, at the present time, sketches for Mobile Homes WILL NOT print on Property Record Cards.

NOTE: Prior to sketching a Mobile Home, Improvement Labels for Manufactured Housing must be entered in **Tools** >> **Schedules** / **Tables** >> **Improvement Labels**.

Documents Button



A digital photo of the Prebilled Mobile Home can be attached to the Mobile Home record. See the WinGAP Photo Module section of this manual for these procedures.

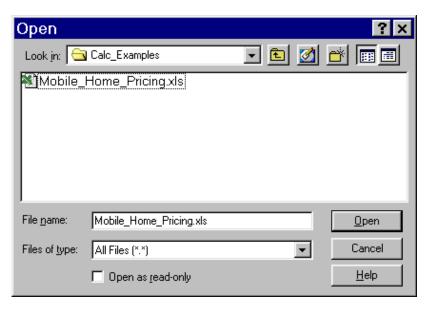
The **Documents** Button, located to the right of the Yr Purchased field, above the Transfer Button, provides the user with a means of attaching documents of all types to the Prebilled Mobile Home. A document is attached by right clicking on the Documents button, which will produce a single menu option:



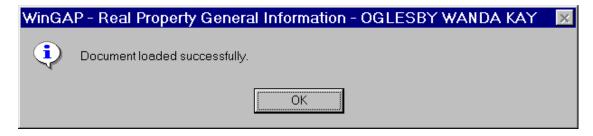
The user should left click on the "Load Digital Documents" option, which will produce an Open Dialog Box, below.



The user should navigate to the folder that contains the document to be attached, select the document, and click Open, as seen below.

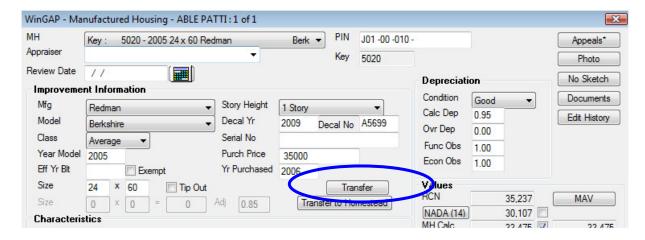


The document will be copied to a folder that is named with a leading letter that corresponds to the property type (R for Real, P for Personal, M for Prebilled Mobile Homes) plus the Account Number (Mobilekey). All folders will be placed inside a WinGAP subfolder named Documents. If the Document is loaded successfully, the user will receive the following message:

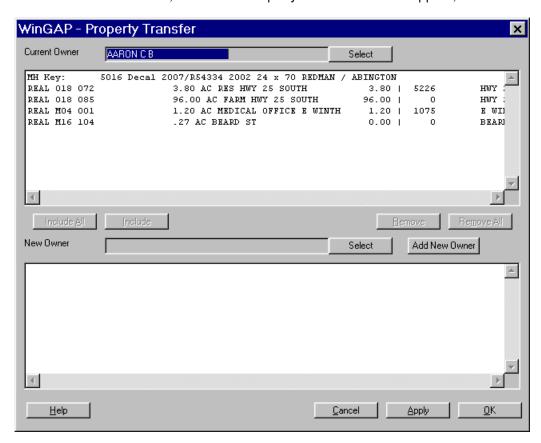


An asterisk "*" will be displayed on the Documents Button when a Document is present. The Document can be opened by clicking on the Documents Button and double clicking on the desired Document. Documents can also be renamed, deleted or edited.

Transfer Button



A Prebilled Mobile Home can be transferred to another owner by clicking on the **Transfer** Button, as seen in the image on the Mobile Homes Form, above. The Property Transfer Form will appear, as seen below.



When the Transfer Button on the Mobile Homes Form is clicked and the Property Transfer Form appears, the **Current Owner** and all types of property for that owner will appear in the **Current Owner Property List Box** at the top of the Transfer Form, as seen above.

The Property Transfer Form is divided into several sections. At the top of the Form are the Current Owner field, already filled in, and the Select Button. Beneath the Current Owner Property List Box are the **New Owner** field and **Select** Button. The Select Button is clicked here to produce the Owner Search Form and select the owner to which the Mobile Home is to be transferred. If the Mobile Home is to be transferred to a new owner, the **Add New Owner** Button is clicked to add the new owner. After the New Owner is selected (or added) and the user returns to the Property Transfer Form, the New Owner's name will display in the New Owner Field.

Beneath the New Owner field is the **New Owner Property** List Box, where the Mobile Home that is transferred to the New Owner will display. Finally, the **Cancel**, **Apply** and **OK** Buttons allow the user to cancel the Property Transfer, apply the changes and stay on the Form, or save the changes and leave the Form.

Current Owner Property List Box

The information that is displayed in the Current Owner Property List Box will vary depending on the type of property (Real, Personal, or Prebilled Mobile Home). In the case of this owner, who has both Real Property and a Prebilled Mobile Home, the Prebilled Mobile Home information is the first item in the list box, and displays the description "MH", followed by

Mobile Home Key
Decal Year

- Decal Number
- □ Year Built
- □ Size
- Manufacturer
- □ Model

Beneath the Mobile Home record are four Real Property records, displaying the description "REAL", followed by the Parcel Number, Legal Description, Total Acres, and Street Address.

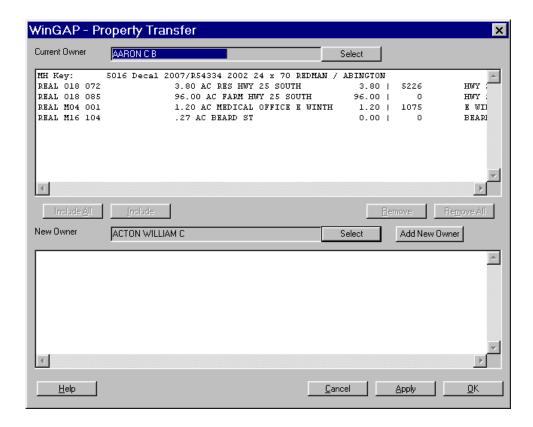
New Owner Field/Select Button

The next step in the Property Transfer process is to select the <u>Owner to which this Mobile Home is to be</u> transferred. This is done by

- clicking the Select Button to the right of the New Owner field (as with the Current Owner field, the user cannot key a name into the New Owner field) which produces the Owner Search Form
- a New Owner record is located in the Owner Information List Box and highlighted
- the user is returned to the Property Transfer Form by clicking the **Open** Button on the Owner Search Form (or pressing Enter on the desired owner record, double-clicking on the record, or pressing Alt+O).
- □ the New Owner's name will display in the New Owner field
- □ the New Property Owner List Box will remain blank, as shown below.

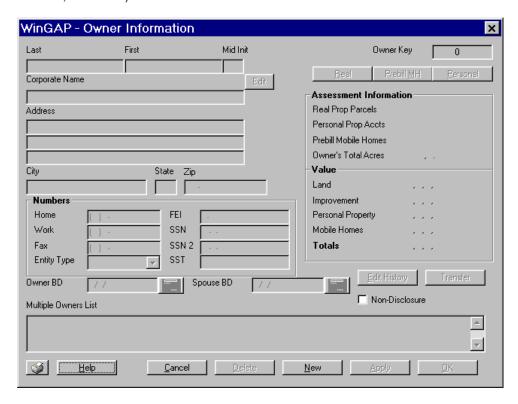
New Owner Property List Box

The New Owner Property List Box, as shown on the next page, will remain blank until the Mobile Home is selected in the Current Owner Property List Box and sent to the New Owner Property List box by clicking the **Include** Button, discussed later.



Add New Owner Button

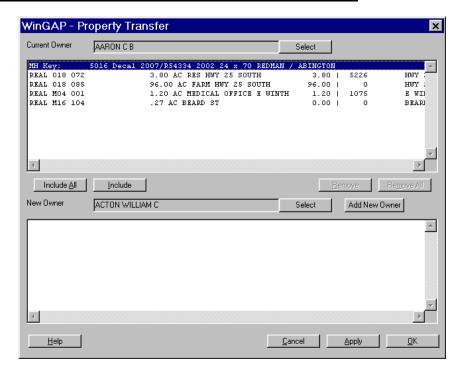
If the Mobile Home is to be transferred to an Owner that is not presently in the County's Owner database, the user should click the **Add New Owner** Button. This will produce the Owner Information Form, below, where the New Owner can be added. (See the procedures for adding a new owner on the Owner Information Form section of this manual, if needed).



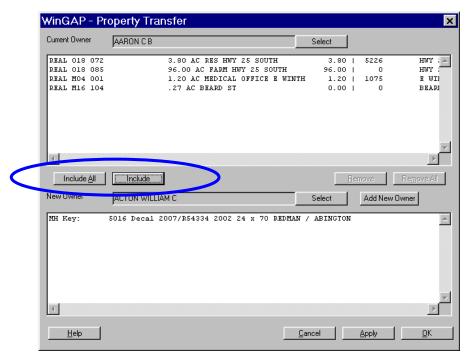
After adding the New Owner and clicking the OK Button on the Owner Information Form, the user will be returned to the Property Transfer Form, and the New Owner's name will display in the New Owner field. The New Owner Property List Box will be blank.

Include and Include All Buttons

To effect the actual transfer of the Prebilled Mobile Home, the user must click on the Prebilled Mobile Home record that is to be transferred in the Current Owner Property List Box, which will highlight that record and enable the Include All and Include Buttons, as shown below.



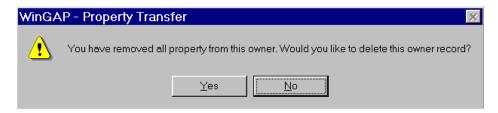
The Include Button will be used to perform the transfer of the Mobile Home from one owner to the other. (if all property records belonging to the Current Owner are to be transferred to the New Owner, the user should click the **Include All** Button). The Mobile Home record will move from the Current Owner Property List Box to the New Owner Property List Box, as shown below.



Either the **Apply** or **OK** Button should now be clicked to save the Property Transfer, which will prompt the message "Are you certain you wish to save these changes?", as seen below.

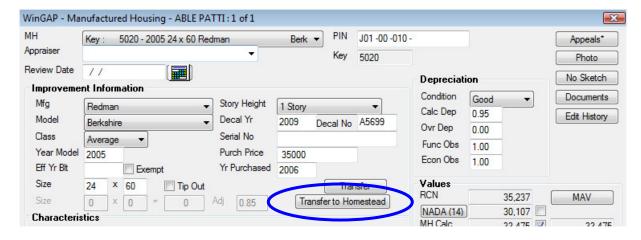


Clicking "Yes" will transfer the property; "No" will cancel the transfer process. If the user clicks "Yes", and the Current Owner no longer has any property, the user will receive the message "You have removed all property from this owner. Would you like to delete this owner record?", as seen below.

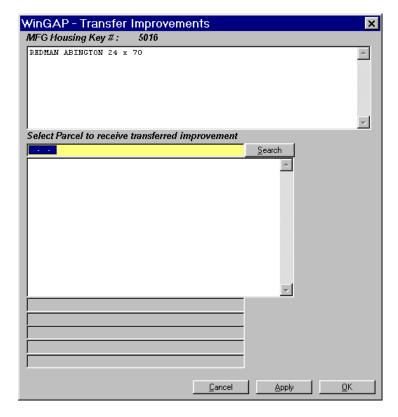


If this is the case, "Yes" should be selected to delete the owner from which the Mobile Home was transferred; "No" will preserve the owner record. If the Apply Button was clicked to complete the Property Transfer, the user will remain on the Property Transfer Form, where OK or Cancel can now be clicked to return to the Mobile Homes Form.

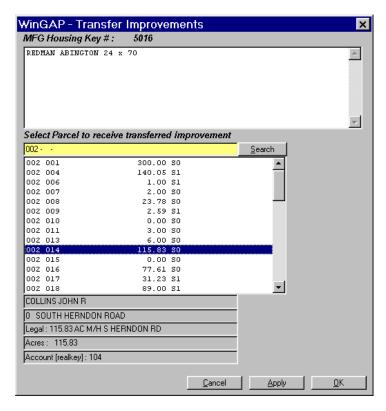
Transfer to Homestead Button



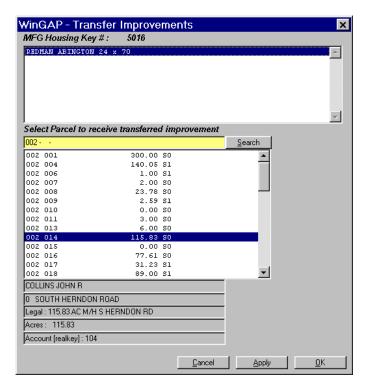
A Prebilled Mobile Home can be transferred to a Homesteaded Mobile Home by clicking on the **Transfer to Homestead** Button, as seen in the image above, on the Mobile Homes Form. The Transfer Improvements Form will appear, as seen on the next page.



The Prebilled Mobile Home that is about to be transferred to Homestead will appear in the list box at the top of the Form. The user should now select the parcel to which the Mobile Home is to be transferred. This is done by keying in the parcel number in the yellow parcel number field and clicking the Search Button. A list of parcels beginning with the keyed parcel number will display, and the user can click on the parcel that is to receive the Mobile Home to verify that this is the correct parcel, as shown below.



If this is the correct parcel, the next step in the Transfer to Homestead process is to select the Mobile Home to be transferred. This is done by clicking on the Mobile Home item in the list box at the top of the Form, as seen below.



The Apply Button can be clicked to transfer the Mobile Home to the new parcel and remain on the Transfer Improvements Form, or the OK Button can be clicked to transfer the Mobile Home and return to either the Prebill Mobile Homes Search Form or the Owner Form, whichever was used to reach the original Prebilled Mobile Homes Form. Before leaving the Transfer Improvements Form, the user will receive a message that appropriate edits should be made to effect the change in status of the Prebilled Mobile Home.

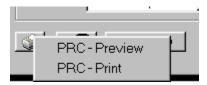


Prebilled Mobile Homes Printer Button

At the bottom left of the Prebilled Mobile Homes Form is the **Printer** Button.



As on many forms in WinGAP, this button can be clicked to print an image of the Form. However, the Printer Button on the Mobile Homes Form can also be right-clicked; doing so will produce a Print Options Menu, as seen below.



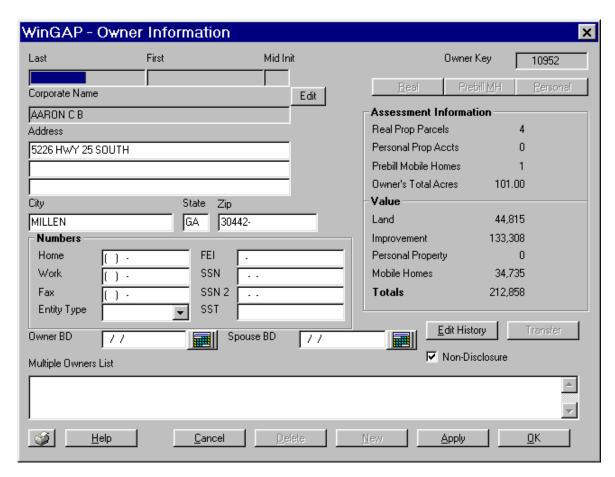
- <u>The PRC Preview option</u> will preview the Prebill Mfg Housing Property Record Card, where it can then be printed
- The PRC Print option will print the Prebill Mfg Housing Property Record Card, without a print preview

Left clicking on either of these options on the Print Options Menu will produce the desired result.

Owner Information Button



The Owner Information Button (also called the "People" Button) is located on the lower left of the Prebilled Mobile Homes Form and can be clicked to view the Owner Information Form, as seen on the next page, for the Prebilled Mobile Home that was just added / edited / viewed.



When Adding a Prebilled Mobile Home, the new Prebilled Mobile Home record must be saved before the Owner Information Button can be clicked and the owner information viewed. When the Owner Information Form is reached from the Prebilled Mobile Homes Form, changes **can** be made to the owner information, but a New Owner cannot be added at this point, nor can the Owner be deleted, nor can any of the Owner's other Real or Personal Property, or Prebilled Mobile Homes, if applicable to this Owner, be accessed at this point.

APPENDIX

WinGAP Basic Data Entry Glossary of Short Cuts

Main WinGAP Windows Screen

Ctrl + N – Add New Owner

Ctrl + Y - Select Appraisal Year

Ctrl + L - Login as Different User

Ctrl + F - Future Year

Ctrl + O - Owner Search

Ctrl + M - Multi Owner Search

Ctrl + V - Real Index Search

Ctrl + R - Real Property Search

Ctrl + Shift + P - Personal Property Search

Ctrl + T- Property Transfer

Alt + F - File Menu

Alt + P - Property Maintenance Menu

Alt + A - Appeals Menu

Alt + R - Reports Menu

Alt + S - Statistics Menu

Alt + T - Tools Menu

Alt + O - Add-Ons Menu

Alt + H – Help Menu

Owner Search Form

Alt + S - Search Button

Alt + C - Cancel Button

Alt + O – Open Button

Alt + N - Selects Name Search Order

Alt + P - Selects Parcel # Search Order

Alt + A - Selects Owner Account # Search Order

Multiple Owner Search Form

Alt + S – Search Button

Alt + C - Cancel Button

Alt + O – Open Button

Real Index Search Form

Alt + S – Search Button

Alt + C - Cancel Button

Alt + O – Open Button

Real Property Search Form

Alt + S - Search Button

Alt + C - Cancel Button

Alt + O – Open Button

Alt + N - Selects Name Search Order

Alt + P - Selects Parcel # Search Order

Alt + T - Selects Street Name/Number Search Order

Alt + A - Selects Real Property Account # Search Order

Personal Property Search Form

Alt + S - Search Button

Alt + C - Cancel Button

Alt + O – Open Button

Alt + N - Selects Name Search Order

Alt + P - Selects Parcel # Search Order

Alt + T – Selects Street Name/Number Search Order

Alt + A – Selects Personal Property Account # Search Order

Alt + O - Selects County ID # Search Order

Alt + D - Selects DBA (Doing Business As) Search Order

Prebilled Mobile Homes Property Search Form

Alt + S - Search Button

Alt + C - Cancel Button

Alt + O – Open Button

Alt + N - Selects Name Search Order

Alt + P - Selects Parcel # Search Order

Alt + T - Selects Street Name/Number Search Order

Alt + A - Selects Mobile Home Account # Search Order

Alt + D - Selects Decal # Search Order

Property Transfer Form

Alt + C - Cancel Button

Alt + A - Apply Button

Alt + O – OK Button

All Data Entry Forms

Alt + H – Help Button

Alt + C - Cancel Button

Alt + D - Delete Button

Alt + N- New Button

Alt + A - Apply Button

Alt + O - OK Button

Alt + E - Edit History Button

Various Data Entry Forms

Alt + S – Add/Edit Sales Button on Real Property General Information Screen, Sketch Button on Residential Improvement/Commercial Improvement Screen

Alt + R – Add/Edit Real Property on Owner Screen, Add/Edit Residential Improvement Button on Real Property General Information Screen, Add/Edit Other Button on Personal Property General Information Screen

Alt + I — Add/Edit Commercial Imp Button on Real Property General Information Screen, Add/Edit Inventory on Personal Property General Information Screen

Alt +M - Add/Edit Accessory Imp Button on Real Property General Information Screen

Alt + P – Add/Edit Personal Property on Owner Screen, Add/Edit Permits Button on Real Property General Information Screen

Alt + E- Add/Edit Appeals Button on Real Property General Information Screen

Alt +M – Add/Edit Prebilled Mobile Homes on Owner Screen, Add/Edit Accessory Improvement Button on Real Property General Information Screen, Add/Edit MEFF on Personal Prop General Information Screen

Alt + F - Add/Edit Freeport Inventory Button on Personal Property General Information Screen

Alt + B - Add/Edit B oats Button on Personal Property General Information Screen

Alt + T- Add/Edit Aircraft Button on Personal Property General Information Screen, Transfer Prebilled Mobile Home on Manufactured Housing Screen

NOTE: The underscored letter that activates the menu or screen hotkey options (Alt + letter) will be shown at all times, if the user modifies the properties of the Windows Desktop. To modify Windows so that hotkey letters are shown at all times, follow the steps below:

- 1. right click on an open area of the Desktop
- 2. select Properties from the context menu
- 3. click on the Appearance tab
- 4. click the Effects... button
- 5. uncheck "Hide underlined letters for keyboard navigation until I press the Alt key
- 6. click OK on the Effects screen
- 7. click OK on the Display Properties screen

Miscellaneous Windows shortcuts

Windows logo key - Open or close the Start Menu

Windows logo key + Break - Display the System Properties dialog box

Windows logo key + D - Display the Desktop

Windows logo key + M - Minimize all windows

Windows logo key + Shift + M - Restore minimized windows to the Desktop

Windows logo key + E - Open Windows Explorer to "My Computer"

Windows logo key + F - Search for a file or folder

Ctrl + Windows logo key + F - Search for computers (if you are on a network)

Windows logo key + L - Lock your computer (if you are connected to a network domain), or switch users (if you are not connected to a network domain)

Windows logo key + R - Open the Run dialog box

DOR Conservation Use Market Data Extraction

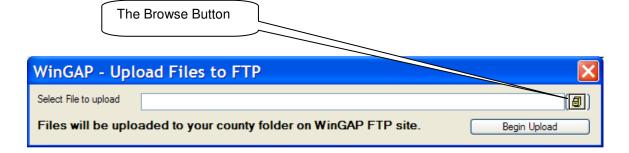
In an effort to facilitate the gathering of information for the annual Conservation Use Market Study, a routine has been developed that will extract market information from your WinGAP data and with the FTP Upload function in WinGAP, provide you a means of uploading the data to the ftp site. Parcel data will be extracted for parcels with 25 acres or more with a digest class of Ag, Pref, Consv Use or Environmentally Sens and a FM or LM sale that occurred in 2007 or 2008.

The extraction and uploading to the FTP site should take only a few minutes and does not require that users be out of WinGAP. The routine must be run on a computer that has the WinZip Command Line installed in c:\program files\winzip. The routine will check for the WinZip installation and inform you if the file does not exist.

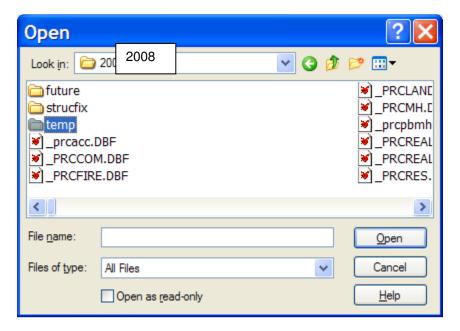
If you performed the extraction last year, you will already have the routine (dor_cuv.prg) loaded on your system. You can proceed to Step 5 in the instructions below. If you did not perform the extraction last year or you receive a message that the file is not found when you execute Step 7 below, you will need to proceed with the full set of instructions beginning with Step 1.

To download the routine, run the routine and upload the data, follow the steps below:

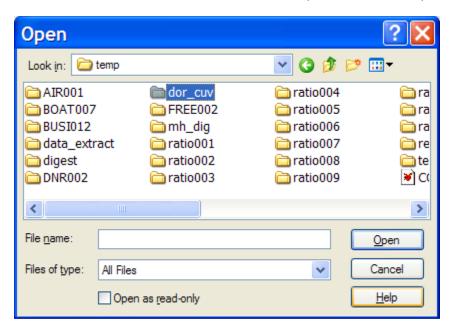
- 1. Go to http://www.wingap.com/catalog.htm /.
- 2. Scroll down the page until you find the item "new" WinGAP dor cuv Extraction Routine.
- Click on the item and save the dor_cuv.prg into your current appraisal year folder (2009 or 2010).
 NOTE: If a left click opens what appears to be a text file, close the file. Then right click on the item and select the menu option Save Target As.
- 4. Download the dor cuv.prg into your current appraisal year folder (2009 or 2010)
- 5. Run Fox
- 6. Cd 2009 or cd 2010 (whichever folder is your current appraisal year)
- 7. Do dor cuv
- 8. Follow the prompts
- 9. Quit
- 10. Run wingap
- 11. Run the File >> Upload to Ftp ... menu option
- 12. Click the Browse button at the end of the Select File to Upload field



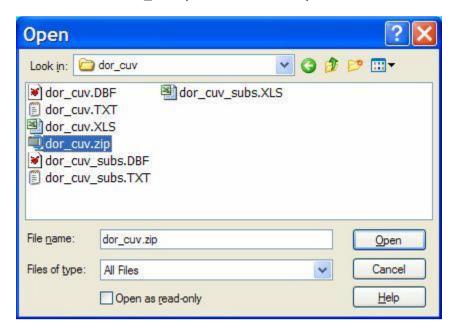
13. Navigate to the folder inside the appraisal year folder (2009 or 2010).



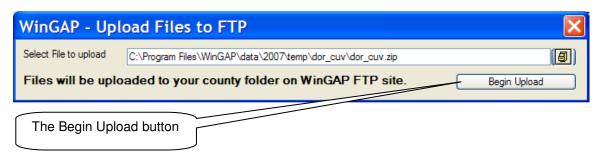
- 14. Select the folder and click the Open button
- 15. Select the dor_cuv folder found in the temp folder and click Open



16. Select the dor_cuv.zip file and click the Open button



17. Click the Begin Upload button on the Upload Files to FTP screen



- 18. The file should be uploaded
- 19. Email me at rgreese@msn.com with a copy to the other DOR Tech Support agents when the file has been uploaded:

Wayne Blackwelder: wblack@wingap.com
Grant Hilton: hilt1695@bellsouth.net
Tracy Thomas: atthomas@wingap.net
Mark Loyd: mark.loyd@dor.ga.gov
Kenny Colson: kenny.colson@dor.ga.gov

If you encounter any problems or have questions, do not hesitate to use online support or contact one of the DOR Tech Support agents.

It is of utmost importance that we obtain this data as soon as possible. At your earliest convenience, please take a few minutes to perform the above operation. Thank you for your assistance in this matter.

WinGAP HB 233 Changes and Procedures

Modifications to WinGAP

Changes in WinGAP beginning with Version 3.10.1 provide County Assessors' Offices with the capability of maintaining the Moratorium Appraised Value (hereafter called MAV), as required by House Bill 233, passed by the Georgia General Assembly in early 2009. HB 233 requires that all counties in Georgia, with certain exceptions, place a moratorium on all increases in the assessed value of real and personal property.

Fields have been added to contain and hold the MAV

Procedures are in place to initially load and MAV and update MAV

Fair Market Value (FMV) is also maintained

Change of Assessment Notices will reflect MAV

There will be Consolidation Reports for both FMV and MAV

Digest Submission Reports will contain MAV

Property Record Cards will contain MAV

Five Categories of Counties

Counties in Georgia are divided into 5 (five) categories within WinGAP depending upon how they will comply with the provisions of HB.

Category 1

Inflationary growth increases are present in the County Appraisal Year 2009 data

Category 2

The County has removed all inflationary increases from 2009 data

Category 3

- o An "HB" folder has been setup for the purpose of removing inflationary growth
- True FMV is maintained in the Appraisal Year 2009 folder

Category 4

- The County is exempt from HB 233 provisions
 - The County is undergoing a comprehensive revaluation that complies with the provisions of HB 233
 - The County is a "Brave Heart" county

Category 5

The County rolled over to 2010 before MAV was setup

How WinGAP handles MAV will depend upon the Category the County is in, as discussed below.

Important: Change of Assessment Reasons are the key to assigning how growth is handled.

Category 1 counties - inflationary increases in their 2009 data

A parcel that has positive inflationary growth will have the property items compared to the previous year (currently, 2008) property items. The lesser of the two values will be assigned to MAV. Any NEW property item values will be assigned to MAV. A parcel that has zero or negative inflationary growth will have the 2009 property item values assigned to MAV.

There are several issues that result from handling the inflationary growth in this manner. The value of additions to structures on parcels with inflationary growth are added to inflationary growth, while new structure values are assigned to real growth. Thus, structures with new additions will have an understated MAV, and the County will not be "credited" for all the new growth.

Category 2 counties - no positive inflationary growth in their 2009 data

Counties in Category 2 will have the 2009 appraisal year values assigned to MAV. There are two issues that result from handling the inflationary growth in this manner. The loss of true FMV, and the FMV does not include schedule updates or the regrading of structures.

Category 3 counties – non-inflationary data and FMV data are kept in separate folders for that appraisal year

Counties in Category 3 have non-inflationary values pulled from the appropriate folder and assigned to MAV for each item. The non-inflationary folder name is typically called something like HB2009 or HB233. The main issue for Category 3 counties is keeping up with TWO appraisal years: the 2009 FMV appraisal year values in the 2009 folder, and the non-inflationary values for the 2009 year in the HB2009 or HB233 folder.

Category 4 counties – exempt from the provisions of HB233

Counties in Category 4 are exempt from the provisions of HB233. Thus, the MAV fields will not be updated, and the normal FMV will be maintained. There are several issues that result from being a category 4 county. The county may be conducting a revaluation and having to deal with all of the other issues that result from this, and the county may receive a multitude of questions from taxpayers with regard to why their assessments have not been frozen.

Category 5 counties – rolled to 2010

Counties in Category 5 will have the values that exist in 2010 placed in the MAV fields. The previous and original MAV numbers will come from 2009. The county should consider editing the MAV where inflationary changes have been made to the parcel.

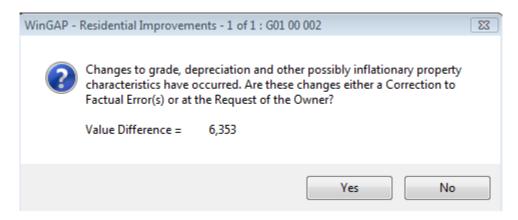
Property Types, Prompts, and how WinGAP handles the changes required by HB233

All property types are impacted by HB233, including Real Property, Personal Property, Prebilled Mobile Homes, and Motor Vehicles. How these changes are handled by WinGAP are specifically discussed in the various sections of this manual that deal with these property types. However, the following general principles apply to all sections:

Any value increase resulting from inflationary property changes will produce a message which prompts the user to respond in either a Yes or No manner, as described below.

- Yes = FMV and MAV are updated
- No = only FMV is updated

An example of this message is shown below.



Any value decrease resulting from inflationary OR real property changes, examples of which are listed below, will automatically update FMV and MAV:

- Reduce land influence
- Reduce grade
- Reduce functional depreciation
- Reduce square footage
- Change boat pricing from Cost to ABOS

Any value increase resulting from schedule updates will update only FMV:

- Live value calculations take place when the property item screen is opened
 - For instance, the value of the property item before the screen is opened is 150,000
 - The value after the screen is opened changes to 160,000
 - FMV is updated by the difference, 10,000; MAV is not changed

Any value decreases from schedule updates will update both FMV and MAV

Real Growth changes will update both FMV and MAV:

o The value of new property items automatically update FMV and MAV

Inflationary growth will be separated from real growth as changes are made to each property item:

- o Land
- Residential Improvement
- o Commercial Improvement
- Accessories
- Manufactured Housing
- Personal Property

Separation of growth value will be based on changes to property characteristics and subsequent value modification

Property characteristics will be segregated into inflationary and non-inflationary categories

- o Inflationary value changes
 - Update non-allowable variable
- Non-inflationary value changes
 - Update allowable variable

Prompt for value change occurs when non-allowable value is greater than zero

Inflationary property characteristic examples

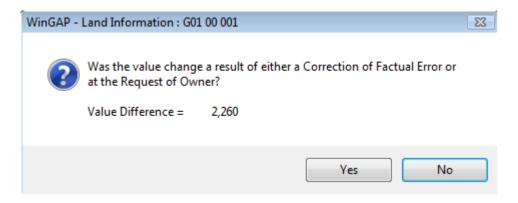
- Land Influences
- Grade of structure
- Obsolescence and other factors
- Change in pricing method
 - Manufactured Homes: changed from NADA to Cost
 - Marine: changed from ABOS to Cost

Non-Inflationary property characteristic examples

- Acres
- Area / Dimensions of structure
- o Exterior Walls, floor covering, etc.

Override Values for all property items

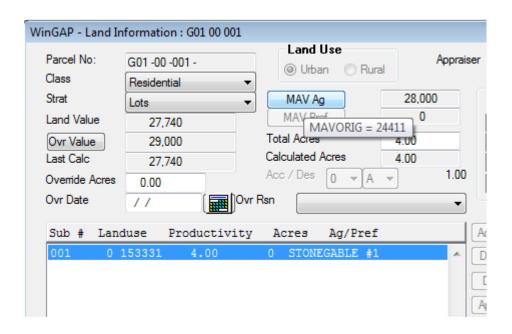
 When a newly keyed override value exceeds the previous year's item value, the user will be prompted with an Error Correction / Owner Request message, as shown on the next page.



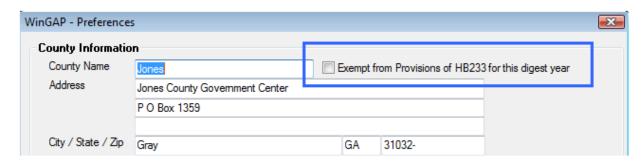
- Yes = Both FMV and MAV are updated
- No = FMV is updated; MAV is not updated.
- If override value is less than previous year's item value, both FMV and MAV are automatically updated with the new override value

Previous year MAV for each property item is retained in the mavorig field

- The previous year MAV is updated during Yearend Cleanup
- o The previous year MAV is used in determining if the "prompt" should appear
 - If the new value > mavorig and any portion of a new value is inflationary, the "prompt" will appear
- The previous year MAV is displayed when the mouse hovers over the MAV button, as shown below (MAV Ag button for Land).



WinGAP Preferences Form



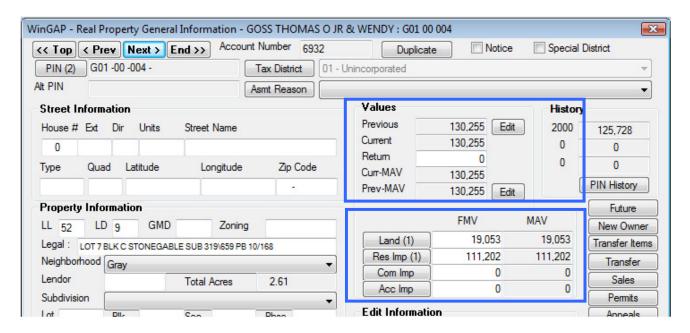
Checking the "Exempt from Provisions of HB233 for the digest year" should only be done in three situations.

- The County is specifically exempt buy verbiage in HB233. This applies only to Richmond and Houston counties.
- The county is undergoing a Comprehensive County-Wide revaluation
 - The checkbox MUST be unchecked when the county rolls over to 2010
 - It is the county's responsibility to uncheck this box
- o All Appraisal Years prior to 2009

Checking the "Exempt from Provisions of HB233 for the digest year" produces the following:

- The MAV fields are visible
- The county will operate under the current FMV scheme
- There is no prompting for MAV changes
- All MAV field values are set to zero

WinGAP General Information Forms



Value summary for FMV and FMV will be displayed

- o Current and Previous
- Property Item (Land, Improvements, etc) summation

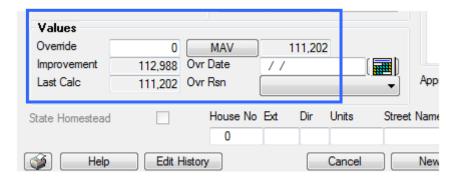
The Previous MAV for Real and Personal Property can be edited by clicking the Edit button to the right of the Prev-MAV

The "Access" Buttons for Property Items have been modified

- The Add / Edit Buttons have been removed
- The text that describes the Property Item is now a button that is clicked for access
- Hot Keys still function in the same manner
- o The number of items display on the button within the parentheses ()
- o In no number is present, no item exists



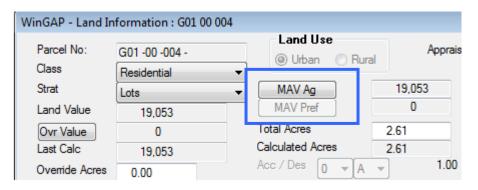
WinGAP Property Item Forms



Values for FMV and FMV will be displayed

MAV button(s) are available to allow manual changes to MAV

- Click the MAV button
- Key the value
- Tab out
- The Land Information Form has both MAV Ag and MAV Pref buttons



WinGAP MAV Buttons

WARNING!!!

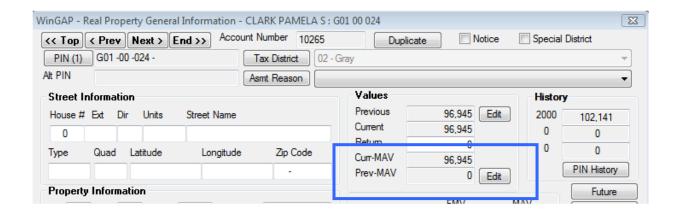
- Values keyed via the MAV button are not monitored
- Keyed MAV values are permanent only for that screen session
- Any future changes to the property could modify MAV

Working with MAV

The order of processing changes that affect value DOES matter

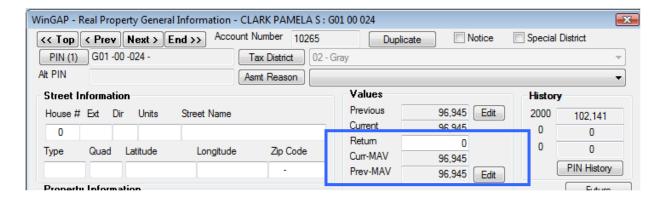
Non-inflationary changes made first and then saved generates a lower MAV

Any inflationary changes that are made will first result in a portion of the inflationary value being added to MAV



If the Previous Year MAV is zero, as shown in the image above:

- o It should be the same as the Current Year MAV
- Click Edit button to change
- Tab out



Land

Non-Inflationary Characteristics

-

Influences

Inflationary Characteristics

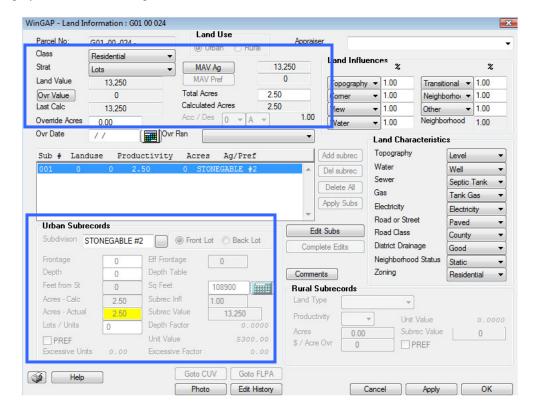
Acres Front Feet Depth Square Feet Lots

Accessibility / Desirability

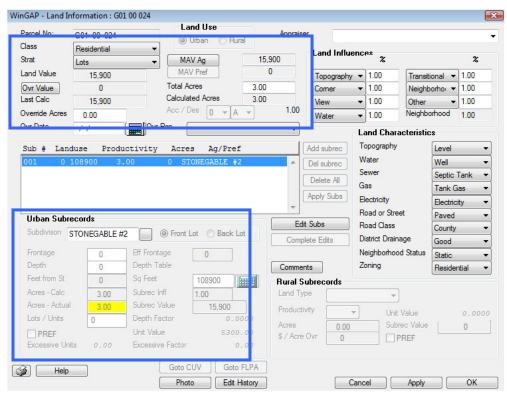
Acres Change (non-inflationary)

Acres changed from 2.5 to 3 Change saved with OK FMV and MAV are updated with no prompts

Screen Image prior to Acres change



Screen Image after Acres change

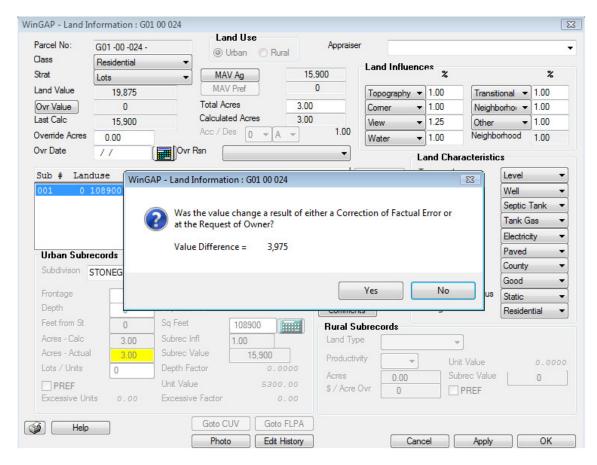


Land

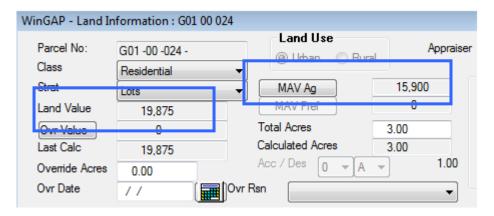
Influences change after a non-inflationary change

After acres change is saved in above example, a View influence of 1.25 is added Change saved by clicking Apply

The user will receive a prompt for the assignment of the value difference



If the user makes a "No" response to the prompt, non-inflationary changes are made first.

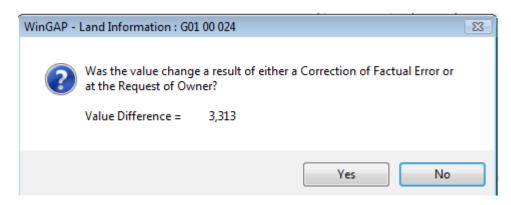


Land

Influences is changed first, before the non-inflationary change

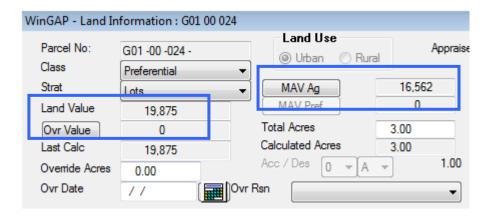
The View influence is changed first from 1.00 to 1.25 Change saved by clicking Apply

The user will receive a prompt for the assignment of the value difference



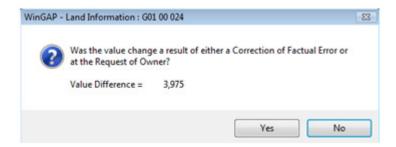
If the user makes a "No" response to the prompt, inflationary changes are made first. Acreage is changed from 2.5 to 3.00

Ok is clicked; upon returning to the Land Information Form, the values in this example display as seen below.

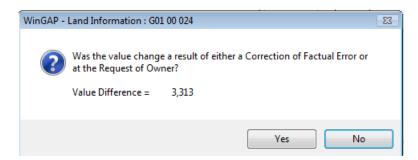


Value Differences

Non-inflationary changes first:



Inflationary changes first:



Value calculation with non-inflationary first

Action	Value	Allowable Change	Non-Allowable Change
Original Value	13,250	0	0
Acre Change (2.5 to 3.0)	15,900	0	0
Value Difference (15,900 -13,250)	2,650	2,650	
View Change (1.00 to 1.25)	19,875	0	
Value Difference (19,875-15,900)	3,975		3,975
Final FMV (13,250+2,650+3,975)	19,875		
Final MAV (13,250+2,650)	15,900		

Value calculation with inflationary first

Action	Value	Allowable Change	Non-Allowable Change
Original Value	13,250	0	0
View Change (1.00 to 1.25)	16,563	0	0
Value Difference (16,563 -13,250)	3,313	0	3313
Acre Change (2.5 to 3.0)	19,875	0	
Value Difference (19,875-13,250-	3,312	3,312	0
3,313)			
Final FMV (13,250+3,313+3,312)	19,875		
Final MAV (13,250+3,312)	16,562		

Residential Improvements

Updates to MAV function under the same principles as those for land

- o Certain property characteristics are regarded as inflationary value contributors
- Other characteristics are non-inflationary contributors to value

Non-inflationary

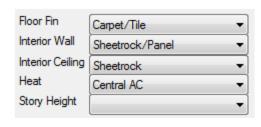
Occupancy, Foundation
Exterior walls, Roofing, Roof Shape
Floor Construction, Floor Finish, Interior Wall
Interior Ceiling, Heat
Percent Complete
Fireplace / Miscellaneous
Basement / Attic
Structure Areas (Sketching)

Inflationary

Grade
Year / Effective Year Built
Observed Condition
Functional
Economic
Phys Dep Ovr
CD

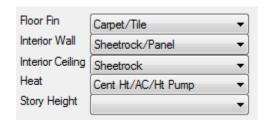
Non-inflationary MAV updates

Before Heat Change





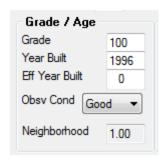
After Heat Change

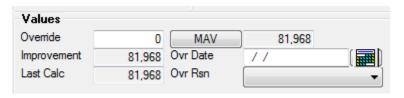




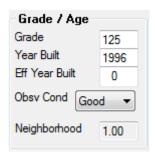
Inflationary MAV updates

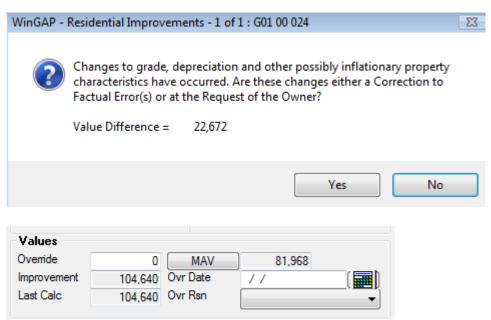
Before Grade Change





After Grade Change and "No" Response





Commercial Improvements

Separation of inflationary (non-allowable) and non-inflationary (allowable) value changes are the same as with Residential Improvements

MAV represents structure value (no Extra Features)

MAV maintained separately for individual Extra Features

Total Extra Features MAV is transferred to the Commercial Improvement record

Non-inflationary

Used As, Built As
Construction Type, Life Expectancy
Wall Height
Area, Perimeter (Sketches)
Percent Complete
Common Wall
Structure Details
Identical Units

Inflationary

Grade Year / Effective Year Built Functional Economic Phys Dep Ovr Other Factors

Manufactured Housing

Separation of inflationary (non-allowable) and non-inflationary (allowable) value changes are the same as with Residential and Commercial Improvements

Inflationary

Non-inflationary

Class

Mfg / Model Size Tip Out

Exterior Wall, Roofing

Foundation Heat, Fireplace **Plumbing** Story Height

Year / Effective Year Built Condition Override Depreciation Functional

Economic Calculation Method

Accessory Improvements

Separation of inflationary (non-allowable) and non-inflationary (allowable) value changes are the same as with Residential and Commercial Improvements and Manufactured Housing

Non-inflationary Inflationary

Description Width / Length Override Area / Units Identical Units Percent Complete

Year Built Grade Depreciation Override Functional Economic

Rank (for Extra Features

Other HB233 changes to WinGAP

PRC - Real

- Now prints MAV if county is not "exempt"
 - Totals
 - Land
 - Accessory
 - Residential Improvement
 - Commercial Improvement

Digest Submission Reports

Digest Submission Reports.rpt

Growth Calculation Routine

- Growth.exe
- MAV used

Audit Dept Digest Study

o Wgaudit.exe (Both FMV and MAV)

Digest Export

 \circ Both FMV and MAV

Change of Assessment Notices

- o Coa.rpt
- o Coa_rp.rpt

Ratio Studies

o Still calculated on FMV

Edit Log Entries

o Records Allow and No Allow changes